Structure Formation and Cosmology with high-z Clusters

Outline

Piero Rosati (ESO)

- L1 : Introduction, observational techniques
- Observational definition, observable physical properties
- Methods for cluster searches Cluster surveys
- Multi-wavelength observations of distant cluster

L2: Clusters as Cosmological Tools
Constraining cosmological parameters with clusters
The new population of high-z clusters

L3: Probing Dark Matter in Clusters

- Basics of gravitational lensing (strong and weak)
- Constraining DM density profiles in cores ACDM predictions
- Clusters as gravitational telescopes

XVI IAG/USP Advanced School on Astrophysics, Itatiba, Brazil - Nov 5-9 2012

Gravitational Lensing as a powerful Cosmological diagnostic Tool

- 1) <u>GL provides a direct probe of the (dark) matter distribution in</u> <u>the Universe</u> (regardless of its composition and physical state):
 - Mass distribution in deep potential wells (inner mass profiles of massive galaxies and clusters) → stringent test of CDM scenario
 - Can give some (indirect) clues on the nature of DM (e.g. collisionless?)
 - Power spectrum, P(k) on a wide range of scales (avoids dealing with 'biasing' when light is used as a tracer)
- 2) <u>GL provides natural "gravitational telescopes"</u>:
 - The magnification provided by massive systems in special serendipitous geometrical conditions allows the detection of faint distant sources whose identification would require the next generation of giant telescopes.
 - It allows spectroscopic studies well beyond the spec limit
 → redshift, properties such as SF rate and chemical composition of primordial galaxies, identification of the first stars

- Hypothesis of light deflection by Newtonian gravity goes back to Newton and Laplace, Soldner (1804) derives the classical deflection formula $\alpha = \frac{2GM}{2}$.
- Einstein (1915) using GR equations finds a deflection angle with a factor of 2 higher than the classical formula (1.74" for the Sun)



2GM

- Hypothesis of light deflection by Newtonian gravity goes back to Newton and Laplace, Soldner (1804) derives the classical deflection formula $\alpha = \alpha$
- Einstein (1915) using GR equations finds a deflection angle with a factor of 2 higher than the classical formula (1.74" for the Sun)
- Eddington (1919) confirms the deflection prediction of stars near the solar limb



2GM

c²

- Hypothesis of light deflection by Newtonian gravity goes back to Newton and Laplace, Soldner (1804) derives the classical deflection formula $\alpha = \frac{2\alpha}{2}$
- Einstein (1915) using GR equations finds a deflection angle with a factor of 2 higher than the classical formula (1.74" for the Sun)
- Eddington (1919) confirms the deflection prediction of stars near the solar limb
- Chwolson (1926) conceives the possibility of multiple images ("fictitious stars") of stars by a lensing stars, and even rings in symmetric geometry
- Einstein (1936) considers the same possibility (also rings) and concludes there is little chance to observe the effect for stellar-mass lenses..
- Zwicky (1937) using his new galaxy mass estimates (~4×11 M_{\odot}) concluded:
 - lensing by galaxies can split images to large observable angles
 - this could be used to estimate galaxy masses
 - magnification can lead to access distant faint galaxies!
- Refsdal (1964): time delay from variability of multiple sources can be used to measure H₀ (if an accurate mass model is available..)

- Hypothesis of ligh Laplace, Soldner
- Einstein (1915) us a factor of 2 higher





ders the same possibility (also rings) and concludes there is /e the effect for stellar-mass lenses..

his new galaxy mass estimates (\sim 4×11 M_{\odot}) concluded:

es can split images to large observable angles

d to estimate galaxy masses

lead to access distant faint galaxies!

EXERCISED (1904). The delay from variability of multiple sources can be used to measure H_0 (if an accurate mass model is available..)

• Walsh et al. (1979) discover lensed QSO0957+561 (6" apart)



Zwi^{25, 1986.} Zwi^{25, 1986.} Stimates (~4×11 M_☉) concluded:

- lensing by galaxies can split images to large observable angles
- this could be used to estimate galaxy masses
- magnification can lead to access distant faint galaxies!
- Refsdal (1964): time delay from variability of multiple sources can be used to measure H₀ (if an accurate mass model is available..)
- Walsh et al. (1979) discover lensed QSO0957+561 (6" apart)
- First giant arcs discovered (Soucail et al. 87). Paczynski (87): right interpretation

Lensing Equation



$$\alpha = \frac{4GM}{c^2} \frac{1}{r}$$

point-mass element for the mass element

- A lens is fully characterized by its surface mass density $\Sigma(\theta)$, or
- Lensing mapping: $\beta = \theta D_{LS}/D_S \alpha(\theta)$, where $\vec{\alpha}(\vec{\xi}) = \frac{4G}{c^2} \int \frac{(\vec{\xi} \vec{\xi})\Sigma(\vec{\xi})}{|\vec{\xi} \vec{\xi}'|^2} d\theta$

 $x = \theta D_1$

 $y = \beta D_1$

For circularly symmetric (supercritical) lens with a mass profile $M(\theta)$, a source on the optical axis (β =0) is imaged as ring with radius θ_{r} :

$$\beta(\theta) = \theta - \frac{D_{\rm ds}}{D_{\rm d}D_{\rm s}} \frac{4GM(\theta)}{c^2 \theta} \qquad \qquad \theta_{\rm E} = \left[\frac{4GM(\theta_{\rm E})}{c^2} \frac{D_{\rm ds}}{D_{\rm d}D_{\rm s}}\right]^{1/2} \pm \left\{ \begin{array}{c} (0.9\,{\rm mas}) \left(\frac{M}{M_{\odot}}\right)^{1/2} \left(\frac{D}{10\,{\rm kpc}}\right)^{-1/2} \\ \\ (0''.9) \left(\frac{M}{10^{11}\,M_{\odot}}\right)^{1/2} \left(\frac{D}{\rm Gpc}\right)^{-1/2}. \end{array} \right.$$

Einstein Ring Gravitational Lenses Hubble Space Telescope - ACS 1" J073728.45+321618.5 J120540.43+491029.3 J095629.77+510006.6 J125028.25+052349.0 J140228.21+632133.5 J162746.44-005357.5 J163028.15+452036.2 J232120.93-093910.2 NASA, ESA, A. Bolton (Harvard-Smithsonian CfA), and the SLACS Team STScI-PRC05-32

Lensing mapping: $\mathbf{y} = \mathbf{x} - \mathbf{D}(\Omega_{M}, \Omega_{\Lambda}, \mathbf{z}_{L}, \mathbf{z}_{S}) \cdot \nabla \psi(\mathbf{x})$



Magnification and image distortion



Convergence and Shear



convergence magnifies the image isotropically, the *shear* deforms it to an ellipse (anisotropic part of the lens mapping, i.e. "astigmatism")

$$\vec{\alpha}(\vec{\theta}) = \vec{\nabla}\psi = \frac{1}{\pi} \int \kappa(\vec{\theta}') \frac{\vec{\theta} - \vec{\theta}'}{|\vec{\theta} - \vec{\theta}'|^2} d^2\theta'$$

Locally, the lens mapping is described by the Jacobian matrix A: $\vec{\beta} = \vec{\theta} - \vec{\alpha}(\vec{\theta})$

$$\mathcal{A} \equiv \frac{\partial \vec{\beta}}{\partial \vec{\theta}} = \left(\delta_{ij} - \frac{\partial \alpha_i(\vec{\theta})}{\partial \theta_j}\right) = \left(\delta_{ij} - \frac{\partial^2 \psi(\vec{\theta})}{\partial \theta_i \partial \theta_j}\right) = \mathcal{M}^{-1} \qquad \text{(inverse of the magnification tensor)}$$

Magnification is the ratio of the solid angles of the image and the source:

 $\frac{\delta\theta^2}{\delta\beta^2} = \det \mathcal{M} = \frac{1}{\det \mathcal{A}} \qquad \qquad \frac{\partial^2 \psi}{\partial \theta_i \partial \theta_j} \equiv \psi_{ij} \qquad (\text{derivatives of the lensing potential})$

The lensing effect can be decomposed into a shear tensor:

 $\gamma_{1}(\vec{\theta}) = \frac{1}{2}(\psi_{11} - \psi_{22}) \equiv \gamma(\vec{\theta}) \cos\left[2\phi(\vec{\theta})\right], \quad \gamma = (\gamma_{1}^{2} + \gamma_{2}^{2})^{1/2} \text{ is the magnitude of the shear}$ $\gamma_{2}(\vec{\theta}) = \psi_{12} = \psi_{21} \equiv \gamma(\vec{\theta}) \sin\left[2\phi(\vec{\theta})\right], \quad \phi \text{ the orientation}$ and an isotropic term (*convergence*): $\kappa = \frac{1}{2}(\psi_{11} + \psi_{22}) = \frac{1}{2} \operatorname{tr} \psi_{ij} \qquad \mathcal{A} = \begin{pmatrix} 1 - \kappa - \gamma_{1} & -\gamma_{2} \\ -\gamma_{2} & 1 - \kappa + \gamma_{1} \end{pmatrix}$

Under the transformation $\beta = \mathcal{A} \, \vartheta$, a circular object gains an ellipticity (a-b)/(a+b) of: $g = \gamma/(1-\kappa)$ (reduced shear), with magnification: $\mu = \det \mathcal{M} = \frac{1}{\det \mathcal{A}} = \frac{1}{[(1-\kappa)^2 - \gamma^2]}$

Strong and Weak lensing from a cluster with projected surface mass density $K(\theta)$



Avg orientation of gals yields the "shear"

 $K(\theta) = \Sigma(\theta) / \Sigma_{cr}$ $\Sigma_{\rm cr} = \frac{c^2 D_{\rm s}}{4\pi G D_{\rm d} D_{\rm ds}}$

Strong lensing regime: $K(\theta) \gtrsim 1$

Giant arcs, multiple images. By iterating the mapping $\boldsymbol{\beta} \longleftrightarrow \boldsymbol{\vartheta}$ of multiple images with known redshift one can invert the lensing equation, i.e. determine the deflection field

<u>Weak lensing regime</u>: K(θ) << 1

From the statistical distorsion of background galaxy shapes (averaged ellipticities) → reduced shear (once corrected for the PSF). If the redshift distribution of the sources is know the mass distribution can be inverted up to a constant

From shear to mass...



- shape measurements to provide ellipticities of background galaxies (requires selection of background), need to average over several background galaxies
 → resolution limit to mass reconstruction
- correct for seeing and PSF distortions or other instrumental effects (e.g. CTE)
- convert measured ellipticities to a surface density map $\kappa(\vartheta)$ using KS method
- surface mass density is obtained from $\Sigma(\vartheta) = \kappa(\vartheta) \times \Sigma_{crit} (D_L, D_S, D_{LS})$
 - requires a knowledge of background redshift distribution!

From shear to mass...

Mass-sheet degeneracy:

Any reconstruction method is insensitive to isotropic expansions of images \rightarrow the measured ellipticities are invariant against replacing \mathcal{A} with $\lambda \mathcal{A}$

$$\mathcal{A}' = \lambda \, \mathcal{A} = \lambda \, egin{pmatrix} 1 - \kappa - \gamma_1 & - \gamma_2 \ - \gamma_2 & 1 - \kappa + \gamma_1 \end{pmatrix}$$

which is equivalent to leaving the reduced shear *g* invariant under the transformation: $(\kappa \rightarrow 1 - \lambda + \lambda \kappa)$

Possible solutions:

- Fix κ somewhere on the image:
 - -- assume that the shear is zero at edge of the image
 - -- use a model (e.g. NFW) to fit the κ profile
- Use SL data (e.g. multiple images)
- Measure independently the magnification since

$$\mu = \frac{1}{(1-k)^2 - \gamma^2} \propto \lambda^{-2}$$

"magnification bias", or number counts depletion (Broadhurst et al.):

$$N'(m) = N_0(m) \,\mu^{2.5 \, s - 1} \qquad s = \frac{d \log N(m)}{dm}$$

Time delay and H₀



Masses bend passing light similarly to convex lenses.

Fermat's principle in gravitational lensing optics for a medium with an index of refraction $n = 1 - \frac{2\Phi}{c^2}$

Images occur where the τ is extremal, i.e. $\vec{\nabla}_{\theta}\tau = 0$.

Time delay ~ $H_0^{-1} \rightarrow$ if a robust model is available for the lensing potential, $\psi(\theta)$, then by monitoring the time delay of variable sources (QSOs) H_0 can be measured in one step.



Singular Isothermal Sphere (SIS) and non-singular Isothermal Ellipsoid (NIE)

• Simple model for mass distribution of galaxies assuming stars as selfgravitating ideal gas of particles in "thermal equilibrium" (T $\sim \sigma_v^2$ =const)

$$\begin{split} \rho(r) &= \frac{\sigma_v^2}{2\pi G} \frac{1}{r^2} \,. \end{split} \qquad v_{\rm rot}^2(r) = \frac{G M(r)}{r} = 2 \,\sigma_v^2 = {\rm constant} \,. \quad ({\rm flat rotation curves in galaxies}) \\ {\rm Surface mass density:} \qquad \Sigma(\xi) &= \frac{\sigma_v^2}{2G} \frac{1}{\xi} \qquad \theta_E = 4\pi \frac{\sigma_v^2}{c^2} \frac{D_{ds}}{D_s} = 1.4'' \left(\frac{\sigma_v}{220 \,\,{\rm km/s}}\right)^2 \frac{D_{ds}}{D_s} \\ \langle \Sigma(\theta_{\rm arc}) \rangle &\approx \langle \Sigma(\theta_{\rm E}) \rangle = \Sigma_{\rm cr} \qquad ({\rm for circular sym. lenses}) \\ M(\theta) &= \Sigma_{\rm cr} \pi (D_{\rm d}\theta)^2 \approx 1.1 \times 10^{14} M_\odot \left(\frac{\theta}{30''}\right)^2 \left(\frac{D}{1 \,\,{\rm Gpc}}\right) \end{split}$$

• Tangential (giant) arcs constrain the *projected* mass density within the circle traced by the arcs

Softened IS with core (NIS):
$$r^2 \rightarrow r^2 + r_c^2$$
 $\frac{1}{\xi} \rightarrow \frac{\xi}{(\xi^2 + \xi_c^2)^{1/2}}$

Generalization to Elliptical lenses (NIE):

$$\Sigma(\theta_1, \theta_2) = \frac{\Sigma_0}{\left[\theta_c^2 + (1 - \varepsilon)\theta_1^2 + (1 + \varepsilon)\theta_2^2\right]^{1/2}}$$

Strong lensing: basics optics



<u>Elliptical lens</u>: compact source crossing..





A serendipitous discovery: $z_{\rm L}{=}0.62,\,z_{\rm S}{\rm (phot)}\approx2.4$ in a deep HST/ACS field



A serendipitous discovery: $z_L=0.62$, $z_S(phot) \approx 2.4$ in a deep HST/ACS field



SDSS J1004+4112 (z=0.68)



Abell 1689 (z=0.18) (Broadhurst et al. 05)

Best fit (projected) mass model (green contours)

from the identification of 106 multiple images of 30 independent sources!

(Broadhurst et al. 05)



A gallery of multiple images in A1689...



Observed reconstructed mass map in A1689

(Broadhurst et al. 05)



Observed reconstructed mass map in A1689



Theoretical NFW profile is found to be a good fit, albeit with much larger concentration then expected ($C \approx 4$ at these high masses)

ACDM Predictions for DM Mass Profiles

N-body simulations have shown (Navarro, Frenk, White 96, **NFW**) that CDM halos have self-similar profiles, differing only by simple rescaling of size and density over 4 decades in mass (gal \rightarrow CL)

Hierarchical assembly of CDM halos predicts:

- 1. mass profiles with a (quasi) universal shape
- 2. prominent triaxial shapes
- 3. "cuspy" inner mass slopes ($\beta \approx 1$)
- 4. a large degree of substructure





ACDM Predictions for DM Mass Profiles

N-body simulations have shown (Navarro, Frenk, White 96, **NFW**) that CDM halos have self-similar profiles, differing only by simple rescaling of size and density over 4 decades in mass (gal \rightarrow CL)

Hierarchical assembly of CDM halos predicts:

- 1. mass profiles with a (quasi) universal shape
- 2. prominent triaxial shapes
- 3. "cuspy" inner mass slopes ($\beta \approx 1$)
- 4. a large degree of substructure



$$\begin{split} \rho(r) &= \frac{\rho_S}{(r/r_S)(1+r/r_S)^2} & \text{concentration parameter} \\ \overline{\rho} &= 200\rho_{\text{cr}}(z) = \frac{3}{4\pi r_{200}^3} \int_0^{r_{200}} 4\pi r^2 \, dr \, \rho(r) & \overline{c} \equiv \frac{T_{200}}{r_S} \\ \rho_s &= \delta_c \rho_c \,, \quad \delta_c &= (200/3)c^3/[\ln(1+c) - c/(1+c)] \\ M(r) &= 3M_S[\ln(1+x) - \frac{x}{1+x}] \,, \quad x = r/r_S \\ M(r) &= 3M_S[\ln(1+x) - \frac{x}{1+x}] \,, \quad x = r/r_S \\ \text{gNFW} \quad \rho(r) &= \frac{\rho_S}{(r/r_S)^\beta(1+r/r_S)^{(3-\beta)}} \end{split}$$

LCDM Predictions for DM Halos (dependence of concentration on Redshift and Mass)

- Lensing studies have focused on constraining the inner slope β and ۲ concentration **c** with controversial results. Most data indicate shallow (β <1) or cored (β =0) inner regions, several studies indicate high concentrations
- Even if gravity is scale free, the halo concentration c_{vir} will depend on • mass&redshift via the formation epoch of DM halos (env density of the Universe), which depends on the structure formation scenario

$$C_{\text{vir}} \equiv r_{\text{vir}} (M_{\text{vir}}, z) / r_{\text{s}}(z_{\text{vir}}) \qquad \overline{c}_{\text{vir}} \approx c_0 (1+z)^{-A} \left(\frac{M_{\text{vir}}}{10^{15} M_{\text{sun}} / h} \right)^{-B}$$

Duffy et al. 08

Simulations suggest $A \approx 0.1$, $B \approx 0.7$ -1, $c \approx 5$ (Log M=14-15)

- Massive objects formed later in ACDM, so massive objects have lower concentration
- $r_s(z_{vir})$ depends on structure formation, esp. formation epoch of progenitor; the characteristic overdensity

 $\delta_c \propto \Omega_M (1+z_F)^3$

DM mass distribution within clusters and the foundations of ΛCDM



- Accurate mass density profiles of massive clusters can directly test ACDM scenario over ~30-1000 kpc scales:
 - Test NFW predictions on DM concentration/slopes as a fnct of Mass and Redshifts
- Strong Lensing: unique probe of inner DM profile → can constrain DM properties
- Key: use a variety of complementary probes covering 2-3 decades in scale, degeneracies (inner slope, concentration and M*/L) are mitigated







 Early results point to a *possible* tension with ΛCDM: shallow inner slopes, large mass concentrations, large Einstein radii:



Early results point to a possible tension with ACDM:

shallow inner slopes, large mass concentrations, large Einstein radii:



 Early results point to a possible tension with ACDM: shallow inner slopes, large mass concentrations, large Einstein radii:



- Early results point to a possible tension with ACDM: shallow inner slopes, large mass concentrations, large Einstein radii:
 - Formation of clusters at earlier times than expected ? non-gauss. fluctuations ?
 - ▶ Does ∧CDM have problems on small scales despite the success on large scales ?
 - > Do we understand how baryonic physics shapes the inner DM potential ?
 - Is DM really collision-less?
- But this is based on a handful of clusters.. small (biased) samples ? triaxiality ? cl-cl variance ?

Cluster masses and inner structure of DM halos Fundamental Questions that Remain Unanswered or Unverified

- How is dark matter distributed in cluster & galaxy halos?
 - How centrally concentrated is the DM? Implications for epoch of formation.
 - What degree of substructure exists? and on what scales?
 - How does the DM distribution evolve with time and varies with mass?
 - What correlations exist between the distribution of baryonic matter and DM?
 - Is the DM mass profile universal?
 - Can we constrain the nature of the DM? (is DM collisionless ?)
- How to measure cluster masses and compared them with simulations ? (systematics!)



12.5 Gyr



"Millennium" simulation of DM (Springel et al. 2005)

The effect of a collisional DM on cluster density profiles

- The presence of a non-negligible self-scattering DM cross section leads to the formation of less cuspy and more spherical cores (Spergel&Steinhardt 2000)
 - ▶ $\sigma_x/m_x \leq 0.02 \text{ cm}^2/\text{g}$ (Miralda-Escude 2000) from lack of spherical core in cluster MS2137 (note that the Bullet cluster implies only $\sigma_x/m_x \leq 1 \text{ cm}^2/\text{g}$)
 - ► $\sigma_x/m_x \lesssim 0.1 \text{ cm}^2/\text{g}$ from the presence of cores with $r_c \lesssim 40h^{-1}$ kpc (Yoshida et al. 2000)
 - $\sigma_x/m_x ≤ 0.01-0.6$ cm²/g (Firmani et al. 2000)

$$\frac{\sigma}{m_{\chi}} \lesssim 0.2 \text{ cm}^2/\text{g}\left(\frac{0.02M_{\odot}\text{pc}^3}{\rho}\right) \left(\frac{100 \text{ km/s}}{v_0}\right) \left(\tau_{\text{coll}} \sim 1/n\sigma v = H_0^{-1}\right)$$

 A systematic study (cluster selection, multi mass probes of the inner core) on a sample of relaxed clusters has never been carried out



Yoshida et al. 2000 (velocity independent cross-section)

Through a Lens, Darkly: An Innovative Hubble Survey to Study the Dark Universe



Cluster Lensing And Supernova survey with Hubble HST multi-cycle Treasury Program (530 orbits) - PI: M.Postman

- Panchromatic (ACS+WFC3 16 filters) imaging of 25 massive intermediate-z galaxy clusters
- Measure DM mass profiles over 10-3000 kpc with unprecedented precision
- "Wide-field" gravitational telescopes on the very high-z Universe
- SNe Ia search at 1<z<2 from parallel fields (doubling SNe at z>1.2), combined w/ CANDELS
- Coordination with a wide range of facilities (Subaru imaging, VLT spec, Spitzer, Chandra/ XMM, SZ,..)



MACS1206 (z=0.45)

(Zitrin et al. 2012)



MACS1206 (z=0.45)

z=2.54

z=3.03

(Zitrin et al. 2012)

z=1.03

Weak Lensing Analysis of MACS1206 Subaru imaging







MACS1206 (z=0.45)

Total mass profile from completely independent methods



MACS1206 (z=0.45)

Total mass profile from completely independent methods



Total 3D spherical mass

X-ray vs lensing mass profile

(Umetsu & CLASH team 2012)



Concentration – Total Mass Relationship from CLASH

(D.Coe & CLASH team 2012)

