Structure Formation and Cosmology with high-z Clusters

Outline

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- L1 : Introduction, observational techniques
- Observational definition, observable physical properties
- Methods for cluster searches Cluster surveys
- Multi-wavelength observations of distant cluster

L2: Clusters as Cosmological Tools

- Constraining cosmological parameters with clusters
- The new population of high-z clusters

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Role of Clusters in Cosmology

- Clusters arise from the gravitational collapse of rare peaks of primordial density perturbations in the hierarchical formation of cosmic structure
- Clusters are so large and massive that their evolution is dominated by gravity thus avoiding complex gas physics except for the cores
- Their abundance and spatial distribution keeps the imprint of original conditions, background cosmology and law of gravity
- Their space density in the local Universe can be used to measure the amplitude of the density perturbations on ~10 Mpc scales $(M_{<10Mpc} = \varrho_{av} \cdot 4/3\pi (10 Mpc)^3 \approx 10^{15} M_{\odot} \Omega_M h^{-2})$

Constraining Cosmological Parameters with the Cluster Mass Function

(Left) Locally, one can determine the $\sigma_8 - \Omega_m$ relation ($\sigma_8 \Omega_m^{0.5} \approx 0.5$), because only the amplitude on a given scale R $\approx (M/\Omega_m \rho_{crit})^{1/3}$ can be measured.

(Right) the degeneracy can be broken measuring the evolution of n(M), due to the dependence of the growth factor primarily on Ω_m , weakly on Ω_Λ at



r.m.s density fluctuation within a top-hat sphere of 8h⁻¹Mpc radius ⇔ Amplitude of P(k)

Rosati, Borgani & Norman 03

Evolution of cluster abundance (DM only)



Normalized to cluster abundance at z=0; circles: clusters with T>3 keV, size \propto T (Borgani & Guzzo 2001)

Theory vs Observations

- Current numerical simulation accurately reproduce the behaviour of the dominant (80–90% in mass) dark component (pure gravitational interactions)
- Current models finds it difficult to accurately predict the observed behaviour of the baryonic component <u>mostly in the cores</u>
- Galaxy formation alters the state of the cluster's ICM in a way difficult to model:
 - cold and hot phases of the baryonic component are interlinked via "feedback" from stellar and black hole accretion (AGN) processes
 - relations to derive masses from observations of baryons (hot gas, galaxies) are affected by this difficult physics
- Linking cluster masses in simulations with observations is the main source of uncertainty when using clusters for precision cosmology

Precision Cosmology from Cluster Abundance?



Methodology: matching predicted with observed quantities, marginalizing over a set of cosmological parameters $\{\sigma_8, \Omega_M, \Omega_{\Lambda}, (\Omega_{DE}, w), w', ...\}$ and astrophysical ("nuisance") parameters $\{\alpha_1, \alpha_2, ...\}$

How to compute the cluster mass function





How to compute the cluster mass function



How to compute the cluster mass function



Borgani 06

The redshift distribution of clusters per unit solid angle is obtained by integrating the MF weighted by the survey selection function f(M,z)

$$\frac{d^2N}{dz\,d\Omega}(z) = \frac{d^2V}{dz\,d\Omega}(z)\,N_{com}(z) = \frac{c}{H(z)}D_A^2(1+z)^2\int_0^\infty dM\underbrace{f(M,z)}\frac{dn}{dM}(M,z)$$

How to determine the mass function from observations

X-ray selection has provided the best way so far to trace the evolution of the space density of clusters of <u>a given mass</u>, i.e. to estimate the evolution of the cluster mass function



Cluster scaling relations

Mass ↔ Thermodynamical quantities

- Astrophysics: deviations from self-similar model, impact of galaxy formation on ICM
- Cosmology: calibration of "mass-proxy" (observable)-mass relation

The simple self-similar model (Kaiser 1986) assumes that gravitational collapse is scale free (in an EdS universe) and that the density and T distribution of ICM are independent of cluster mass.

To link the observations to theoretical models is convenient to define the cluster mass as M_{Δ} : the matter contained in a spherical region of radius $r = R_{\Delta}$ whose mean density is $\Delta \times \rho_c(z)$, so that $M_{\Delta}(\langle r \rangle) = 4/3\pi R_{\Delta}^3 \Delta \rho_c(z)$

$$\rho_c(z) = \frac{3H^2(z)}{8\pi G} = \rho_c(0)E^2(z) \qquad E^2(z) = \left[\Omega_M(1+z)^3 + (1-\Omega_M - \Omega_\Lambda)(1+z)^2 + \Omega_\Lambda\right]$$

The virial mass is obtained taking $\Delta = \Delta_v \cong 18\pi^2 + 82[\Omega_M(z) - 1] - 39[\Omega_M(z) - 1]^2$

The L-T and M-T relations in case of self-similarity and comparison with observations

From hydrostatic equilibrium M(R)=T • R, $R_{\Delta} \propto M_{\Delta}^{1/3} E^{-2/3}(z)$

$$\Rightarrow T \propto \frac{M}{R} \propto M_{\Delta}^{2/3} E^{-2/3}(z) \qquad \text{M-T relation}$$

$$L_X \propto \int \epsilon_{\nu} dV \propto \rho_g^2 T^{1/2} M_{\Delta} / \rho_g = \rho_g M_{\Delta} T^{1/2} \propto T^2 E(z) \qquad \text{L-T relation}$$

$$L_X \propto M^{4/3} E(z)^{7/3}$$

The L-T relation deviates from the self-similar case: $L \sim T^2$

- On group scales non-gravitational effects dominate (elevated entropy makes it harder to compress the gas)
- For massive clusters (gravity dominates) self-similar relations are recovered, with the exception of their cores

The M-T relation is found to have the self-similar slope (M~T^{3/2}) but a 40% lower normalization



Cluster scaling relations

Solution: remove the cores !



- Correlation of X-ray observable quantities with total mass becomes tight when cores are excised. Need to have adequate resolution to do it at high-z.
- Clusters show remarkable regularities, we do understand cluster physics after all !

Cluster scaling relations

A popular mass proxy: $Y_x = M_{gas} T$



Cluster abundance from X-ray Luminosity Function

The cluster XLF is modelled as a Schechter function:

$$\phi(L_X)dL_X = \phi^* \left(\frac{L_X}{L_X^*}\right)^{-\alpha} \exp\left(-\frac{L_X}{L_X^*}\right) \frac{dL_X}{L_X^*},$$

A binned representation used to derive the LF from a flux-limited cluster sample is:

$$\phi(L_X) = \left(\frac{1}{\Delta L_X}\right) \sum_{i=1}^n \frac{1}{V_{max}(L_i, f_{lim})},$$

where V_{max} is the total search volume defined as

$$V_{max} = \int_0^{z_{max}} S[f(L,z)] \left(\frac{d_L(z)}{1+z}\right)^2 \frac{cdz}{H(z)}.$$

S(f) is the sky coverage depending on the flux $f = L/(4\pi d_L^2)$

X-ray Surveys Selection Functions



(RBN 2002)

- Area and Depth determine the sensitivity to distant clusters and the probed range of the XLF, i.e. the expected f(M,z) distribution for given evolution of the mass function
- Complementary surveys need to be used to adequately range the demographics of the entire cluster population (as a funct. of M, and z)

Local Space Density of Clusters



 $-L_X/L_X^*$

exp(

 $\phi(L_X)dL_X =$

ğ

(RBN 2002)

Different surveys, using independent methods, same results!
 → The determination of the local cluster abundance is solid today

Summary of Cluster XLFs of Distant Clusters



 The determination of the cluster space density out to z=0.9, for systems at (0.1-5)L*, is rather solid today

Cosmological constraints (early results)

Cluster abundance

Borgani et al. 2002: combining XLF evolution with scaling relations $L_x \rightarrow T \rightarrow M$ using 81 RDCS clusters

> σ_8 =0.72±0.05 (±0.05) for Ω_M =0.3



Conversion of observables to cluster mass:

- L-T slope: L~T a
- L-T evolution: L~(1+z)^A
- M-T normalization β
- L-M intrinsic scatter Λ_{M-L}

Cluster Power Spectrum

Schuecker et al. 2003: combining cluster abundance (XLF) with Power Spectrum (clustering) using 452 REFLEX clusters







Cosmological constraints from Cluster evolution (latest work)



- X-ray clusters samples have not changes in the last 10-15 years (still ROSAT based, sample size~100)
- All studies in last decade have focused on mass calibration, i.e. reducing systematics:
 - follow-up Chandra and XMM observations and weak lensing of 50-100 clusters out to z~1.4
 - large investments of cosmological simulations and theoretical studies to model scaling relations, and quantify systematics (robustness of mass proxies)
- Vikhlinin et al. 09: 85 ROSAT clusters at z<0.9 with followup Chandra data for robust mass proxies (M_{gas}, Y_X)



Cosmological constraints from Cluster evolution (latest work)





Also: Allen et al. 08 ; Henry et al. 09;

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- Vikhlinin et al. 09: 85 ROSAT clusters at z<0.9 with followup Chandra data for robust mass proxies (M_{gas}, Y_X)
- Cosmological constraints from clusters to date provide useful complementary probes, not highly competitive today but they are based on ~10² clusters only!
- High yield, large area surveys are needed to explore and control multi-parameter systematics

Precision Cosmology from Cluster Abundance?

X-ray: small (N~100) ROSAT based samples ! L_x linked to M with caveats





Key properties	X-ray	Opt/NIR	SZ
Sample size			
Mass calibration			
Selection function			
Extension to high-z			



First results from SZ cluster samples, still early days..

Score card

The Y-M relation needs to be calibrated!

Y is directly linked to M but is a noisy measure

SZ surveys will soon combined cluster abundance with Power Spectrum)

 \Rightarrow stronger constraints on σ_{8} , Ω_{M} , Ω_{DE} , w, w', ...

Power Spectrum of the distribution of Clusters

- Clusters have a clustering amplitude much larger than galaxies (corr. length for clusters $r_0 \approx 20h^{-1}$ Mpc ≈ 4 times $r_{0,gal} \approx 5h^{-1}$ Mpc)
- Strong clumpiness: clusters trace only the high-density peaks of underlying mass density field (more "biased" tracers of the mass distribution than galaxies)
- "bias factor" = $(\delta \rho / \rho)_{Xray} / (\delta \rho / \rho)_{mass}$ easier to compute for clusters using the L_x -M relation $\Rightarrow P(k)$ can be predicted for a given cosmological model



- Fluctuations out to 500 Mpc scales can be probed with large cluster surveys
- "Concordance model" best fits the observed P(k) from the REFLEX survey (Schueker et al. 01)

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Flat models (Ω_T=1) _____Ω_M=0.3 _____Ω_M=0.5

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Constraining Ω_{M} and other parameters with the cluster gas fraction (White et al. 1993, Ettori et al. , Allen et al.)

1)
$$f_{bar} = b \cdot \Omega_b / \Omega_M$$
, $f_{bar} = f_{gas} + f_{star}$, $f_{star} = 0.16 h_{70}^{-1} f_{gas}$, $f_{gas} = 0.11 h_{70}^{-1.5}$
 $\rightarrow \Omega_M = b \Omega_b / f_{gas} (1 + f_{star} / f_{gas}) = 0.9^* 0.044 / 0.11 (1 + 0.16) = 0.27 (\pm 0.05)$

2) $f_{gas} \propto D_A(z,h,\Omega_M,\Omega_\Lambda)$, if $f_{gas}(z)=const \rightarrow f_{gas}$ is like a standard rod



A glimpse of science from future cluster surveys?

Testing deviations from GR



Vikhlinin et al. 2009

Sartoris et al. 2012

The special role of most distant clusters

- The most distant clusters provide a strong leverage:
 - on Dark Energy (w, w') probing growth rate at z>1 in principle even a single very massive cluster at z>1 could create tension with LCDM scenario
 - on the formation of stellar populations in massive galaxies, mass assembly history, ICM enrichment and energy input
- Tremendous progress over the last 5 years thanks to a combination of
 - NIR: wide area Spitzer/IRAC +Optical
 - > SZ: SPT: 2500 deg² ($M_{lim} \sim 2x10^{14} M_{\odot}$); ACT: 455 deg² ($M_{lim} \sim 2x$ higher)
 - X-ray (serendipitous) surveys (almost only XMM)

Progress in X-ray searches of distant clusters

High-z X-ray clusters: the importance of resolution (and background)

Tremendous progress in sensitivity and angular resolution...



... but very little progress in survey area (*grasp*) over the years, due the lack of an X-ray mission dedicated to surveys with wide-field optimized optics Survey discovery speed FoM = $A \cdot \Omega \cdot T \cdot (PSF)^{-2}$

 \rightarrow eROSITA survey will be a significant step forward (~30" resolution, z<~1.2)

Motivation for a Wide Field X-ray Telescope mission (FoM 10² x higher)

A deep Chandra field



1 Mpc/h₅₀ 2 arcmin

Lynx field: B I K image







Progress in optical/IR searches of distant clusters



IRAC Cluster Surveys

Progress in optical/IR searches of distant clusters

Brodwin et al. (2011)



IRAC Cluster Surveys

Progress in optical/IR searches of distant clusters



IRAC Cluster Surveys

Progress in SZ detections



FIG. 1.— (Left) The filtered SPT-SZ significance map of SPT-CL J0205-5829. The negative trough surrounding the cluster is an artifact of the filtering of the time ordered data and maps. (Right) Color image from IMACS i, NEWFIRM K_S, Spitzer/IRAC [3.6], with SPT-SZ contours overlayed in white and red sequence galaxies indicated in cyan.

The increasing population of distant clusters





The increasing population of distant clusters



Cluster detection and abundance at high-z



- The completion of the SPT (and ACT) survey will cover enough volume to unveil most massive clusters at z>1, but we are still in need of X-ray follow-up! (several Chandra/XMM Ms invested)
- XMM serendip surveys, IR (Spitzer) and radio source driven searches will continue to unveil less massive clusters out to z~2, critical to study progenitors of lower-z massive clusters

XMM2235 at z=1.39 (Mullis et al. 05)

ACS(i+z) - WFC3(J+H) - HAWKI-Ks color composite

XMM2235 at z=1.39 (Mullis et al. 05)



Spectroscopic members (over 3 Mpc): 34 (22 passive, 12 star forming)
>150 redshifts in the field

ACS(i+z) - WFC3(J+H) - HAWKI-Ks color composite

Chandra Observations of XMM2235 (190 ksec)





 $kT = 8.7^{+1.4}_{-1.2}$ keV, and $Z = 0.32^{+0.19}_{-0.22} Z_{\odot}$

 $kT = 6.9^{+1.5}_{-1.1} \text{ keV}$, and $Z = 0.59^{+0.29}_{-0.37} Z_{\odot}$

- Global fit:
- Core fit (r=7.5"=60 kpc):

Chandra Observations of XMM2235 (190 ksec)



➡ Hottest (most massive) cluster to date at z>1 with a prominent cool core: $M_{200}(<1.1 \text{ Mpc}) = (7.3\pm1.3)\times10^{14} \text{ M}_{\odot} / \text{h}_{70}$

The ICM is already enriched at local values at z=1.4

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X-ray and Weak-lensing mass of XMM2235 at z=1.4

(Jee et al. 09, Rosati et al. 09)



- With ACS, shear detected out to ~1 Mpc (max >8σ), beyond Chandra (8150s exp, i₇₇₅ band)
- X-ray and Weak Lensing based masses at r=1 Mpc agree within 10%
- Systematics in WL can be further reduced with SL features

Anatomy of a massive cluster at z=1.4 Too big ? too early ?

- XMM2235 is in a surprisingly advanced evolutionary state at 2/3 T_U:
 - Old stellar pops, almost complete stellar mass assembly, early ICM metal enrichment, prominent cool core
- Accurate mass profile, very robust mass determination (multiple mass probes): $M_{200}(<1.1 \text{ Mpc}) = (7.1 \pm 1.3) \times 10^{14} \text{ M}_{\odot} / h_{70}$
- Such massive cluster is a rare event (p≈5 %) in the X-ray survey volume, is there any tension with ΛCDM ?
 - → this stimulated a number of papers exploring also "exotic solutions"
 - non-gaussian fluctuations (Jimenez&Verde 09, Sartoris et al. 10, Hoyle et al. 10, Chongchitnan&Silk 2012)
 - interacting dark energy (Baldi & Pettorino 10, Mortonson et al. 10)
 - Holz&Perlmutter 10, Harrison&Coles 2011

Recent discovery of more M~10¹⁵ M_☉ clusters in SZ surveys (SPT) at z≥1

The most massive distant clusters in the Universe and their impact on Cosmology

Early work by N.Bahcall in the mid-nineties MS1054 at z=0.83 to argue for a low Ω_M Universe

THE MOST MASSIVE DISTANT CLUSTERS: DETERMINING Ω AND σ_8

NETA A. BAHCALL AND XIAOHUI FAN

Princeton University Observatory, Princeton, NJ 08544; neta@astro.princeton.edu, fan@astro.princeton.edu Received 1997 November 12; accepted 1998 April 6

The most massive distant clusters in the Universe and their impact on Cosmology



Probability of finding at least one cluster in XDCP (50 deg² to 10⁻¹⁴ erg/ cm²/s) using Λ CDM cluster MF N(>M,>z) (Sartoris et al. 11, Jee+ 09)

- selection function and completeness not critical
- weak and strong lensing very effective, all mass probes available
- high-end of cluster mass function from simulation at z>1 still uncertain..
- Accurate (<~10% errors) M₂₀₀ measurements needed !

Exclusion probability for ACDM using extreme clusters

(Harrison&Coles 2012, also Mortonson et al. 2011)

ACT-CL J0102-4915, z=0.87



(Foley et al. 2011)

Clusters as Cosmological Probes



Independent Probes of cosmological parameters

- <u>Geometrical methods</u>:
 - Type Ia Supernovae: comoving distance-redshift relation
 - Cosmic Microwave Background angular spectrum
 - Baryon Acoustic Oscillations (modulation of P(k)) from galaxy redshift surveys (galaxy clustering), act as standard rod
- <u>Dynamical methods</u>:
 - Number density of clusters: measure combination of growth factor, D(a), and expansion history (volume evolution)
 - Weak lensing tomography: trace the evolution of the growth rate, fg(a)=dln(D)/dln(a), of DM perturbations
 - Redshift-space distortions: measure the growth rate (derivative of growth factor) from z-distortions due to peculiar motions

