



Sharp Images and Wide Fields

The scientific power of
GMTIFS and MANIFEST on GMT

Lecture 2

Matthew Colless, Australian National University

USP/IAG Advanced School on Astrophysics

Sao Paulo, 26 February – 2 March 2018



Structure

GMT

- ❑ Lecture 1 – Sharp Images and Wide Fields
- ❑ Lecture 2 – The GMT Integral Field Spectrograph
- ❑ Lecture 3 – The MANIFEST fibre facility



Outline of Lecture 2

GMT

- Introduction and review
- GMTIFS key science cases
- GMTIFS science requirements
- GMTIFS instrument design
- GMTIFS simulations
- Summary

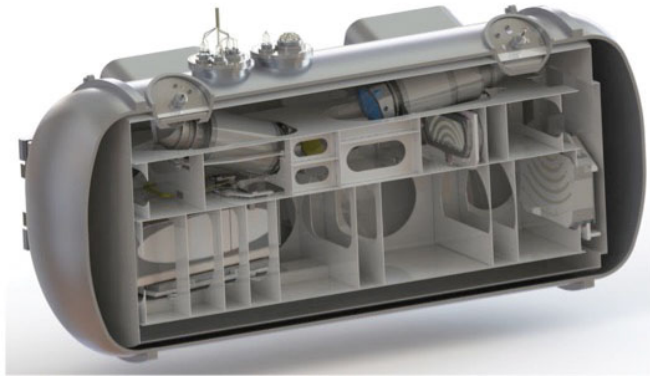


Introduction and review

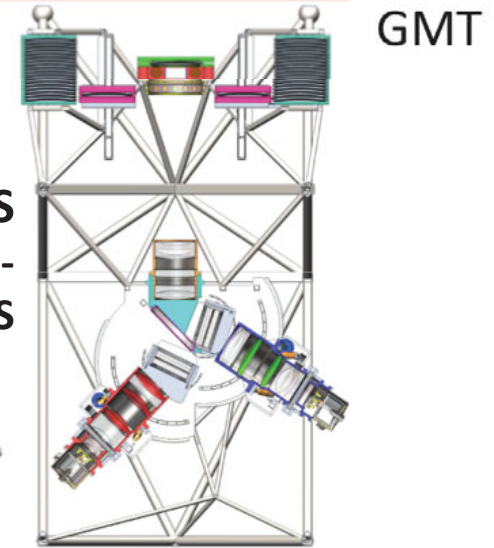
GMT



First-generation GMT instruments



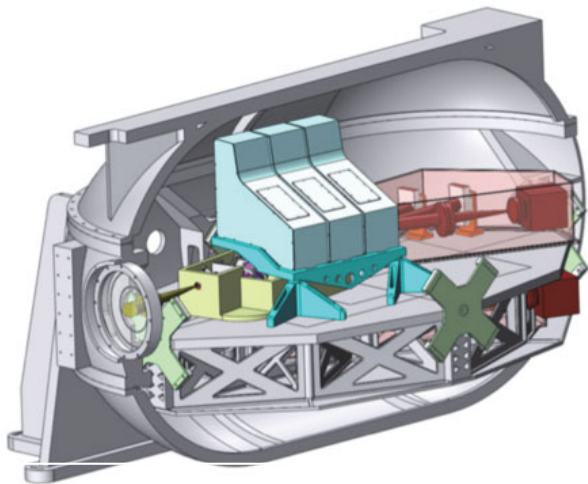
G-CLEF
high-resolution
echelle




GMACS
visible wide-
field MOS

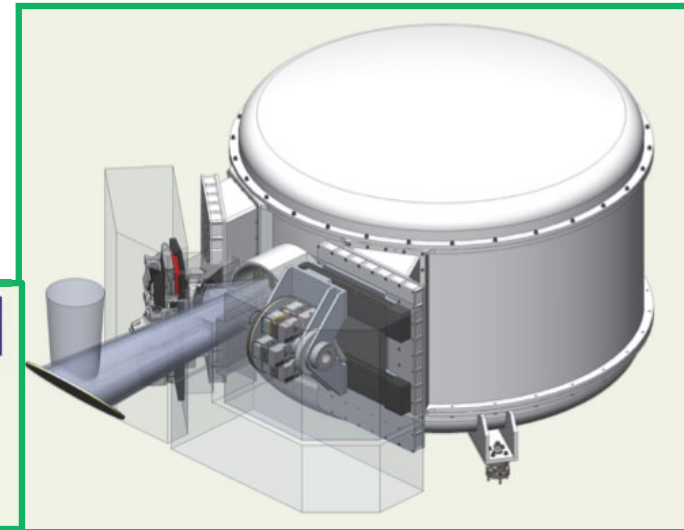


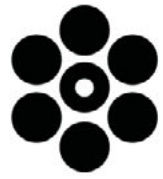
MANIFEST 
facility fibre
system



GMTNIRS
AO-fed 1-5 micron echelle

GMTIFS 
AO-fed IFU
spectrograph
and imager

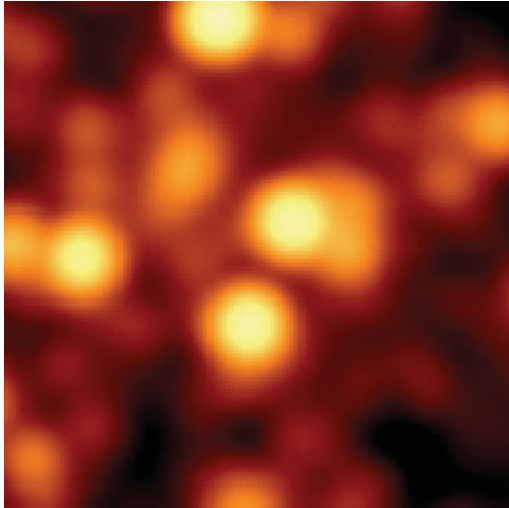




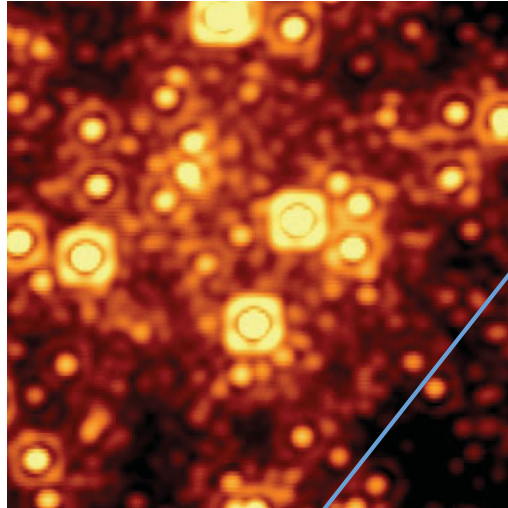
GMT image sharpness

GMT

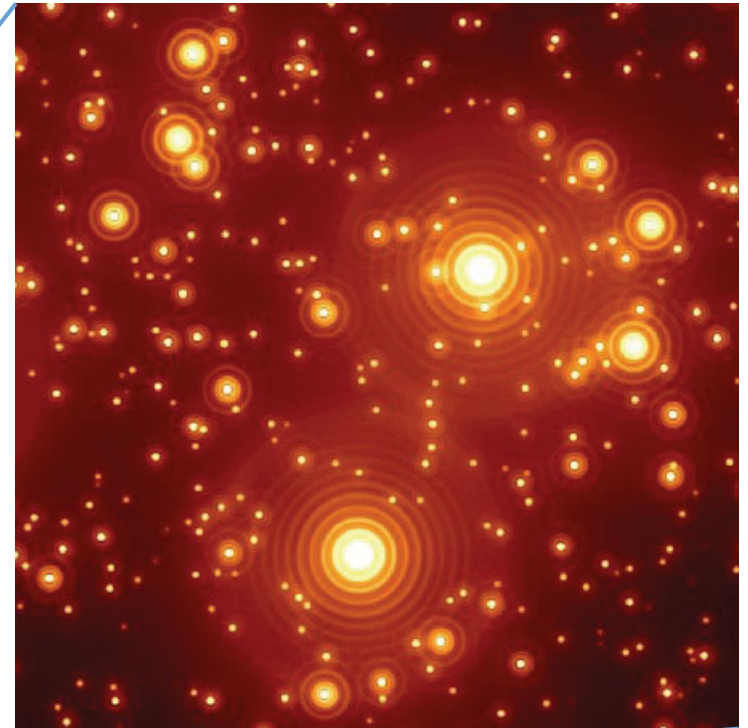
Natural Seeing 0.6''



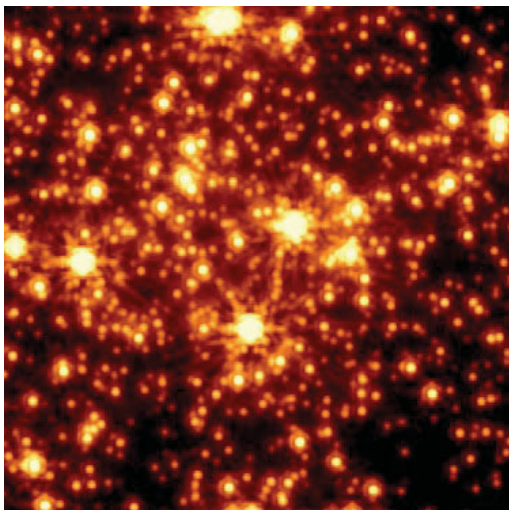
HST/NICMOS



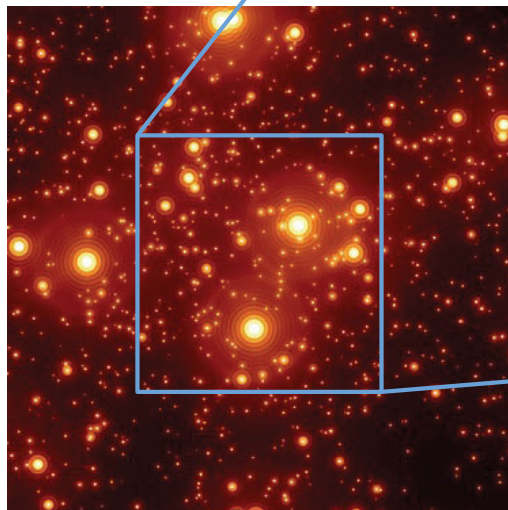
GMT Strehl: 80%



JWST NIRCAM

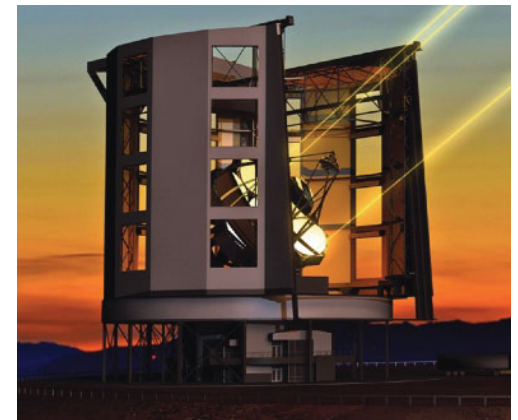
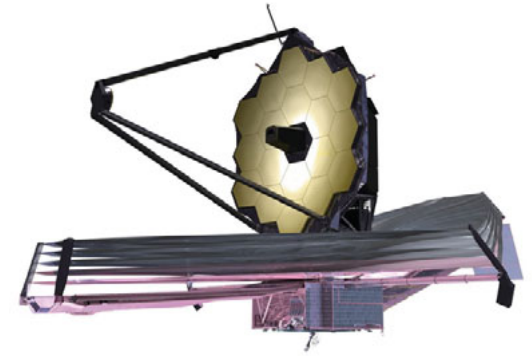
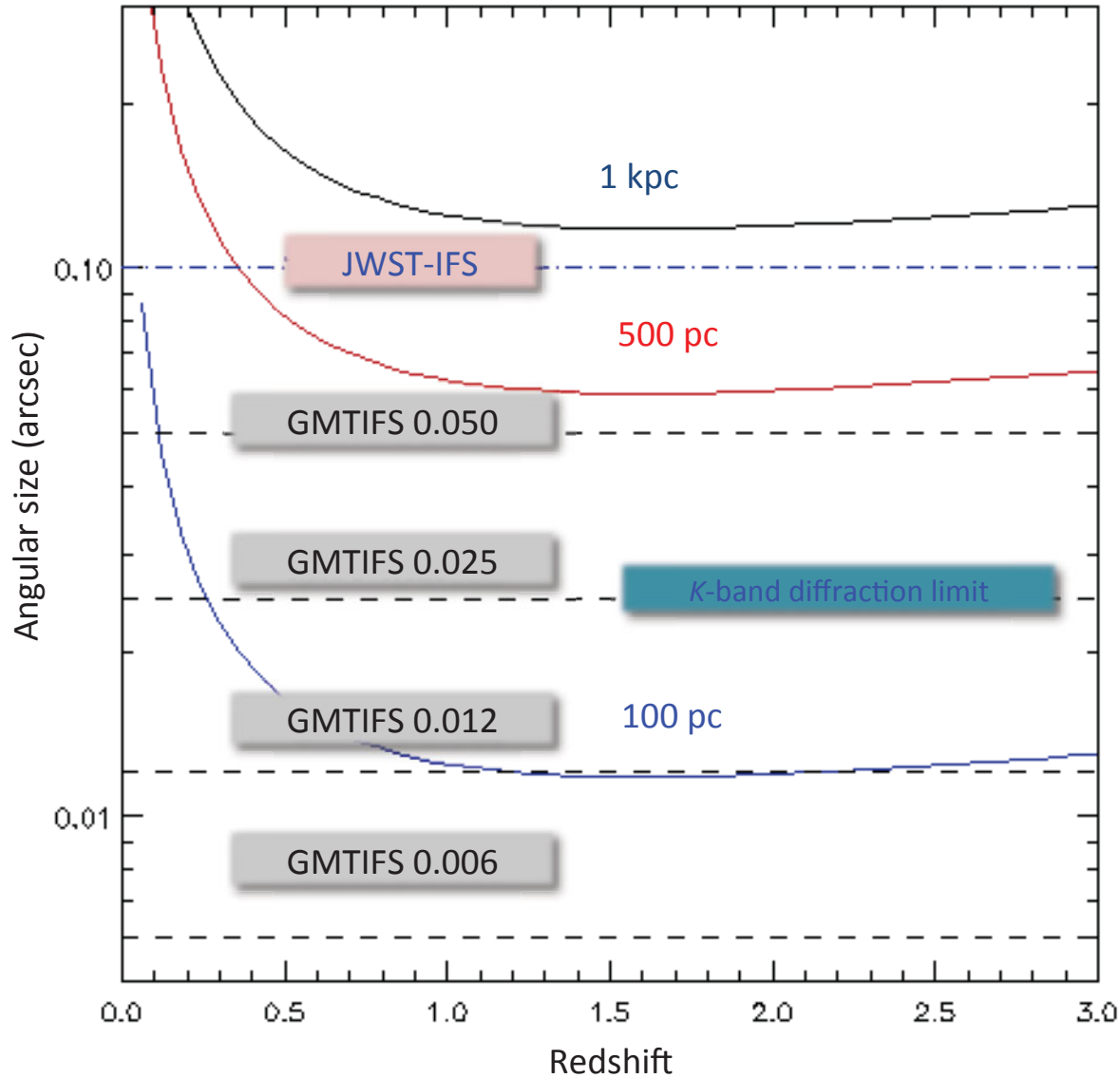


GMT Strehl: 80%





Spatial resolution is key

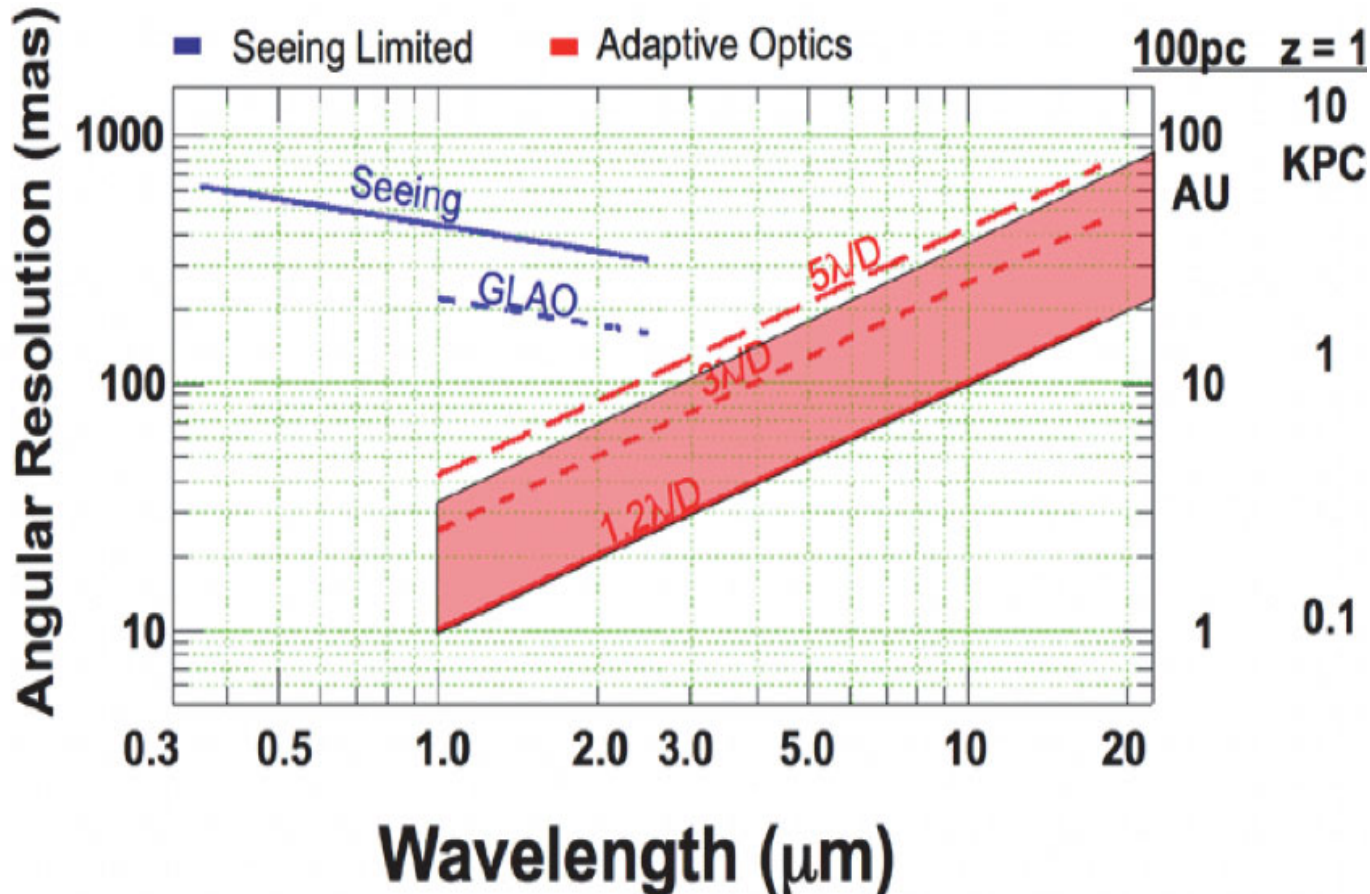




GMT gains in angular resolution

GMT

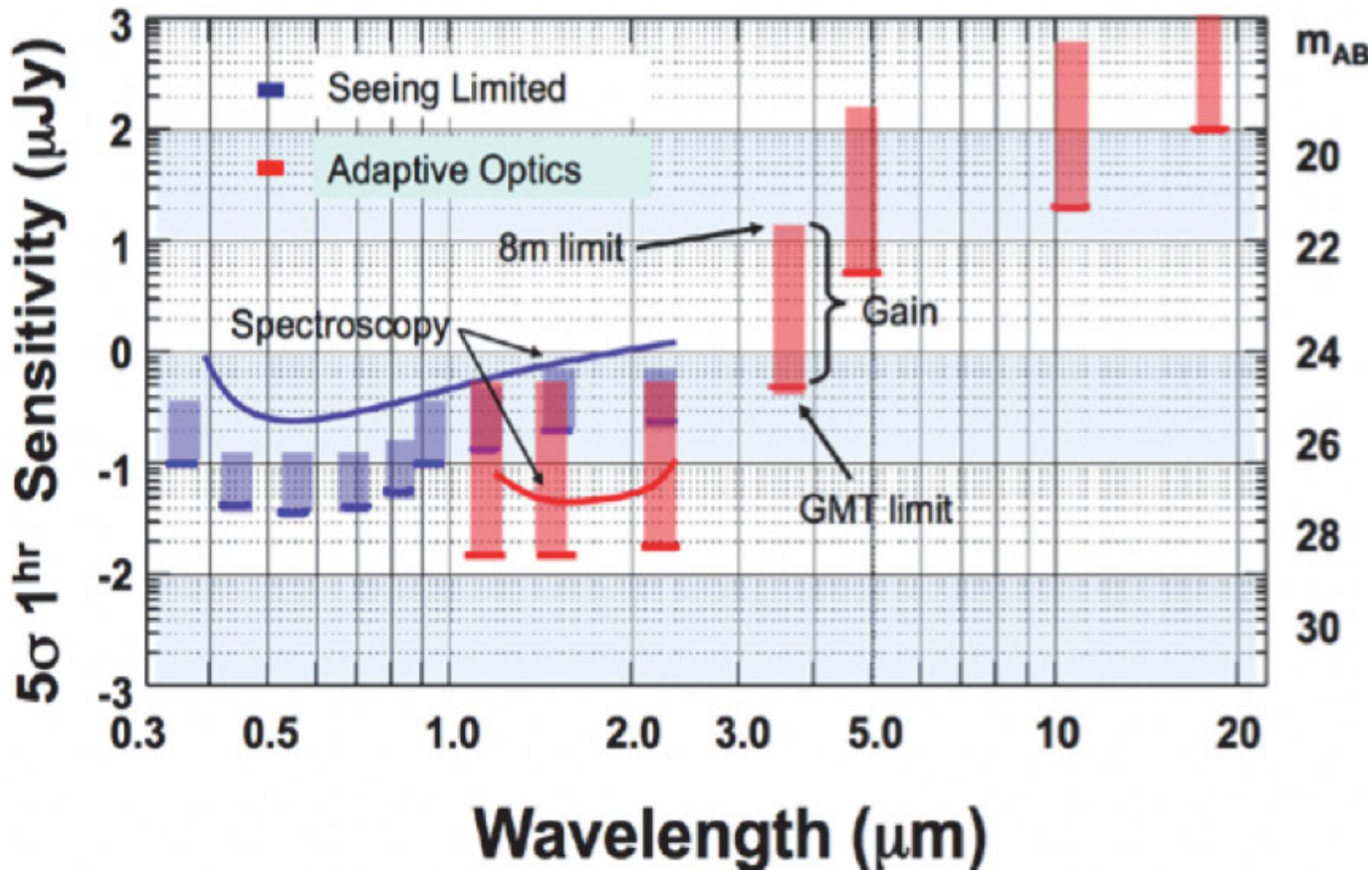
The gains in angular resolution of GMT+AO relative to 8m+AO – top of range is 8m diffraction limit and bottom is GMT diffraction limit (defined by $1.2\lambda/D$ Rayleigh criterion); dashed lines show GMT's 3 and 5 λ/D resolution for contrast limited cases (e.g. exoplanet around bright star); seeing-limited and GLAO resolutions do not scale with aperture

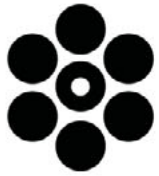




GMT gains in sensitivity

GMT's imaging sensitivity relative to that of an 8m telescope for a 5σ detection in one hour – top of range is 8m sensitivity and bottom of range is GMT sensitivity for **natural seeing** and **adaptive optics**; also spectroscopic sensitivity curves





GMTIFS science

GMT

- Extra-solar Planets
- Stellar Populations
- Chemical Abundances
- Black Hole Growth
- Galaxy Assembly
- Cosmological Physics
- First-Light and Reionization

GMTIFS
high spatial resolution
imaging & spectroscopy



GMTIFS science & technical reqs

GMT

Science Application	λ range	$\lambda/\Delta\lambda$	Notes
Internal structure and dynamics of distant galaxies	1-2.5 μm	5,000	Kinematics, line widths, abundances, star formation rates [LTAO coarse pitch]
Black hole masses and AGN physics	1-2.5 μm	5,000	Emission line kinematics, bulge velocity dispersions, line ratios [LTAO fine pitch]
Young stellar objects	1-2.5 μm	5,000	Outflows, line profiles, excitation levels [LTAO fine pitch]
IMF in dense star clusters	1-2.5 μm	5,000	Line indices, velocities [LTAO fine pitch]
<u>SNe</u> and GRB spectroscopy	1-2.5 μm	5,000	<u>SNe</u> and GRB redshifts, <u>SNe</u> physics, reionization studies [LTAO coarse pitch]
Technical Parameter	Requirement	Goal	Notes
Wavelength range	1-2.5 μm	0.9-2.5 μm	
Spectral resolution	R > 3,000	R > 5,000	Resolution for fine spatial scale
Spatial resolution element fine pitch	≤ 10 mas	–	
Spatial resolution element coarse pitch	≥ 30 mas	50 mas	
Field of view fine pitch	1 arcsec ²	1" x 1"	
Field of view coarse pitch	7 arcsec ²	3" x 3"	
Image quality	Diffraction-limited	–	
Throughput	$\geq 20\%$	–	Exclusive of atmosphere, telescope, and slit losses
Imaging mode	–	Full LTAO field	Optional



GMTIFS key science cases

GMT



Science requirements

GMT

- ❑ Explore science cases that push boundaries of instrument technical specifications – challenging requirements selected
- ❑ Some components are a bit arbitrary:
 - ▶ Sample sizes (how many sources for statistical significance?)
 - ▶ Signal-to-noise levels (e.g. is $S/N \sim 20$ or $S/N \sim 30$ required?)
- ❑ Margin of safety
 - ▶ Requirements expressed with low margin of safety built in
 - ▶ E.g. the sky coverage assumes average statistics - should a higher quartile be considered?
- ❑ Some design solution assumptions necessary/unavoidable
 - ▶ Required to inform even the most abstract cases
 - ▶ Some assumptions need verification



Science team review

GMT

- ❑ Major science topics of the GMTIFS science case are aligned with the overall GMT science case
- ❑ Conceptual Design Review document
 - ▶ Reviewed by community & key experts
 - ▶ Confirmed key elements of preliminary instrument design
 - ▶ Highlighted additional specifications
- ❑ Pasadena workshop in March 2013
 - ▶ Confirmed span of science cases
 - ▶ Feedback introduced new twists
 - ▶ Ruled out some things on the wish list
- ❑ Science case will continue to be revised, developed and reviewed

Science with the
Giant Magellan Telescope
Integral Field Spectrograph

12th - 13th March 2013
Carnegie Observatories
Pasadena, California

The Giant Magellan Telescope Integral Field Spectrograph will provide adaptive-optics assisted near-infrared imaging and spectroscopy for the GMT.

The workshop will focus on articulating new science possibilities that will be enabled by GMTIFS in the early 2020s when GMT, JWST and LSST are operational. These will inform the final instrument design.

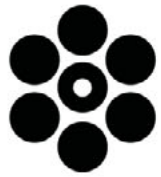
GIANT MAGELLAN TELESCOPE

REGISTRATION
<http://www.mso.anu.edu.au/gmtifs-workshop>

CONTACT
gmtifsws@mso.anu.edu.au

Australian National University
<http://www.rsaa.anu.edu.au>

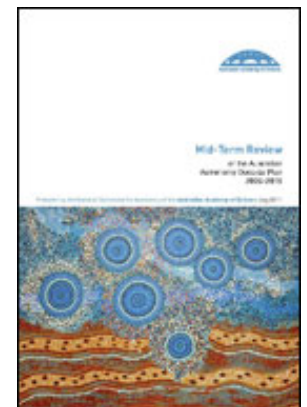
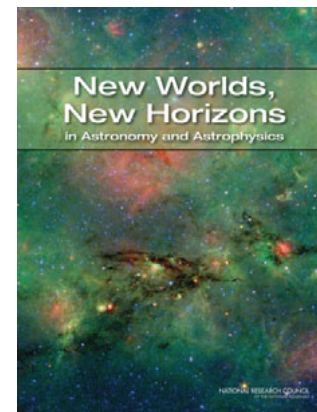
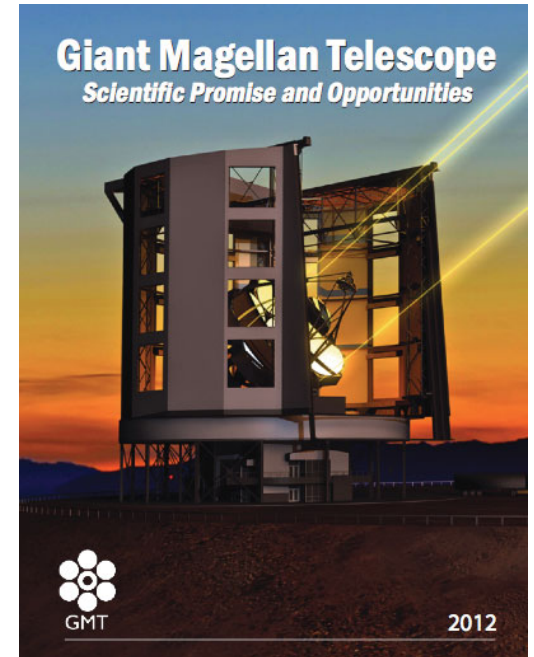
Giant Magellan Telescope Organization
<http://www.gmto.org>



GMT + GMTIFS science

GMT

- ❑ Galaxy assembly & evolution
 - ▶ Dynamic and morphological studies
 - ▶ Black-hole growth
- ❑ First light & reionization
 - ▶ Direct spectroscopy of first-light galaxies
 - ▶ Gamma-ray burst IGM probes
- ❑ Stellar populations & chemical evolution
 - ▶ Resolved stellar populations in nearby galaxies
- ❑ Transient phenomena
 - ▶ Gamma-ray bursts, supernovae
- ❑ Formation & properties of exoplanets
 - ▶ YSO spectroscopy
 - ▶ Angular differential imaging (ADI)
- ❑ Dark matter, dark energy & fundamentals





Key science cases

❑ The key science cases are a subset of the full set of science cases and define the operational parameter space of

❑ ~~GMTIFS~~ Galaxy Evolution

- ▶ Dynamical – IFS
- ▶ Morphological – imager

❑ First Light/Reionization

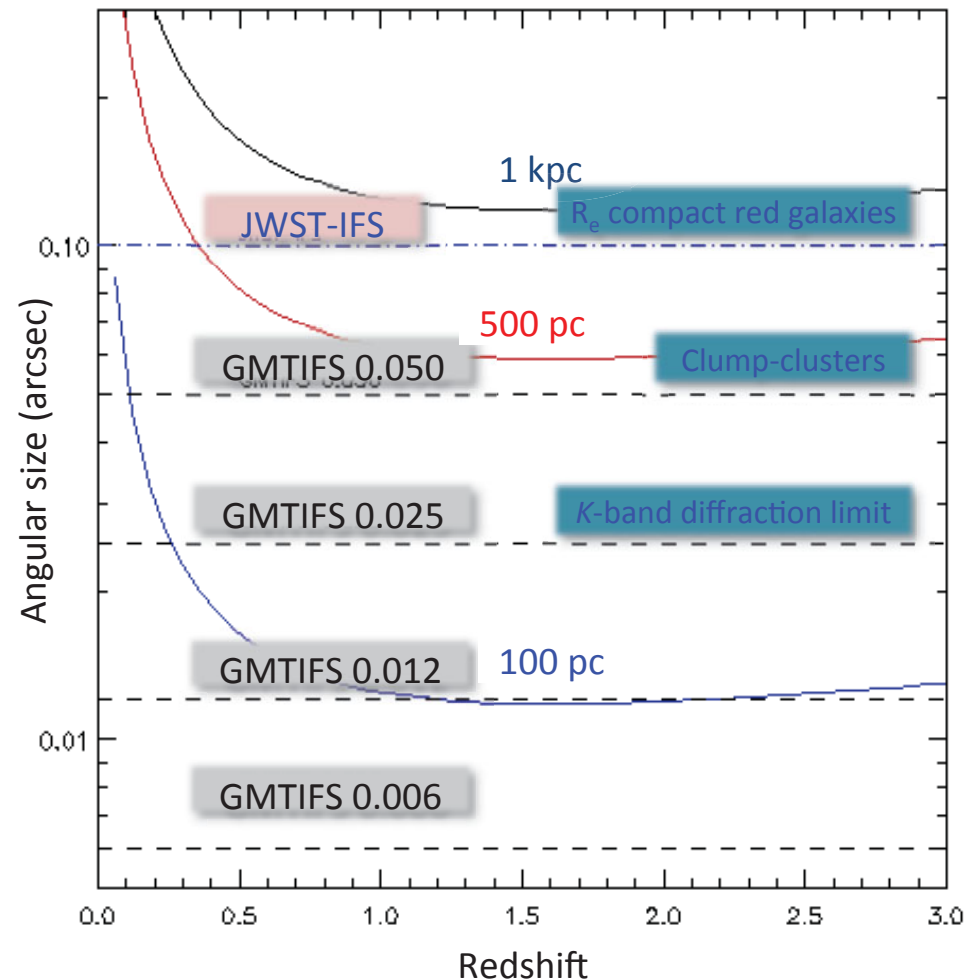
- ▶ The first galaxies – IFS
- ▶ Gamma-ray bursts - IFS

❑ Black holes

- ▶ Most-massive BH - IFS
- ▶ Intermediate-mass BH - IFS

❑ Exoplanets

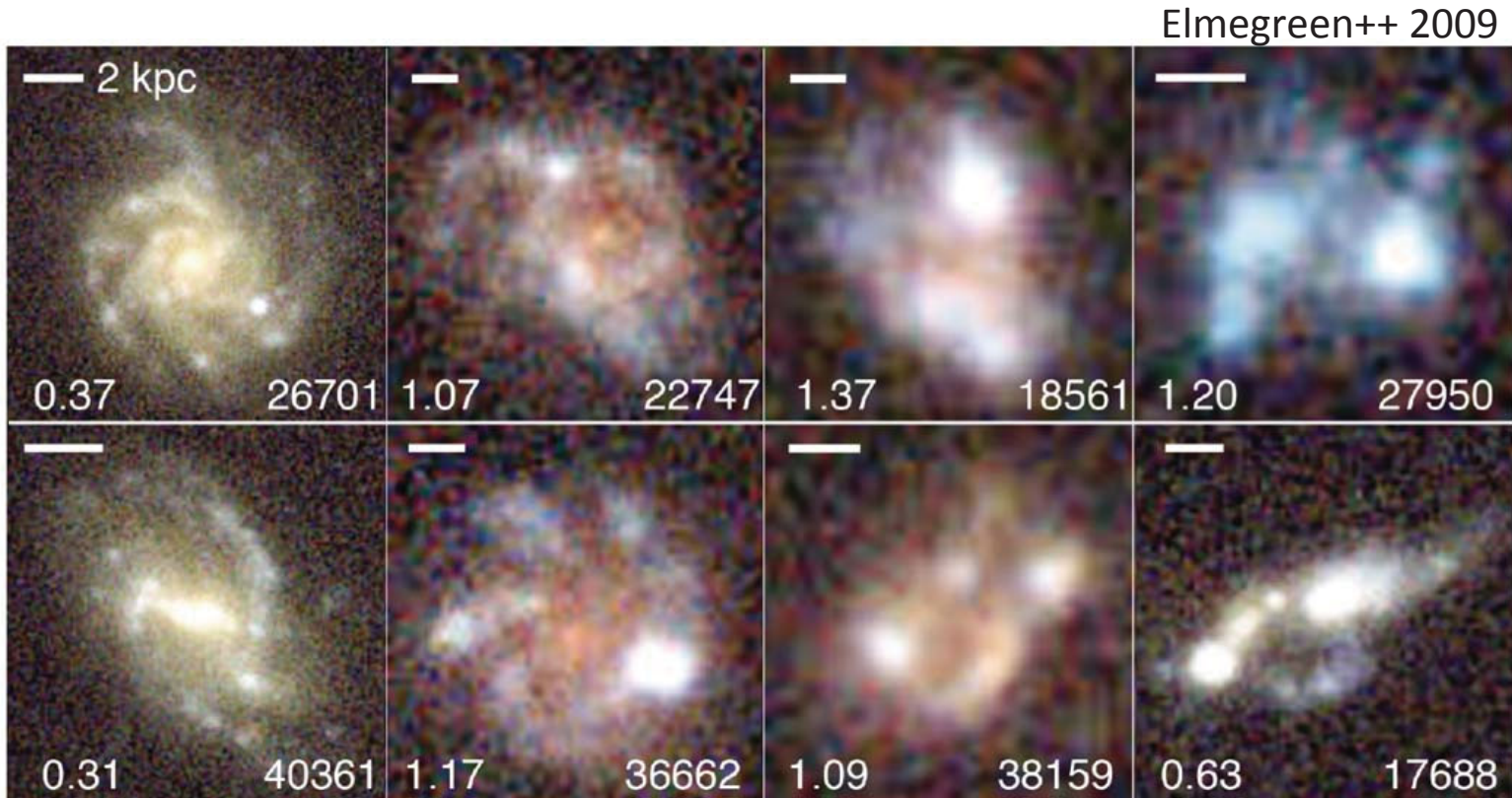
- ▶ Direct detection – imager





Formation of disk galaxies

GMT



Mature
Spiral



Flocculent
Spiral



Early
Bulge



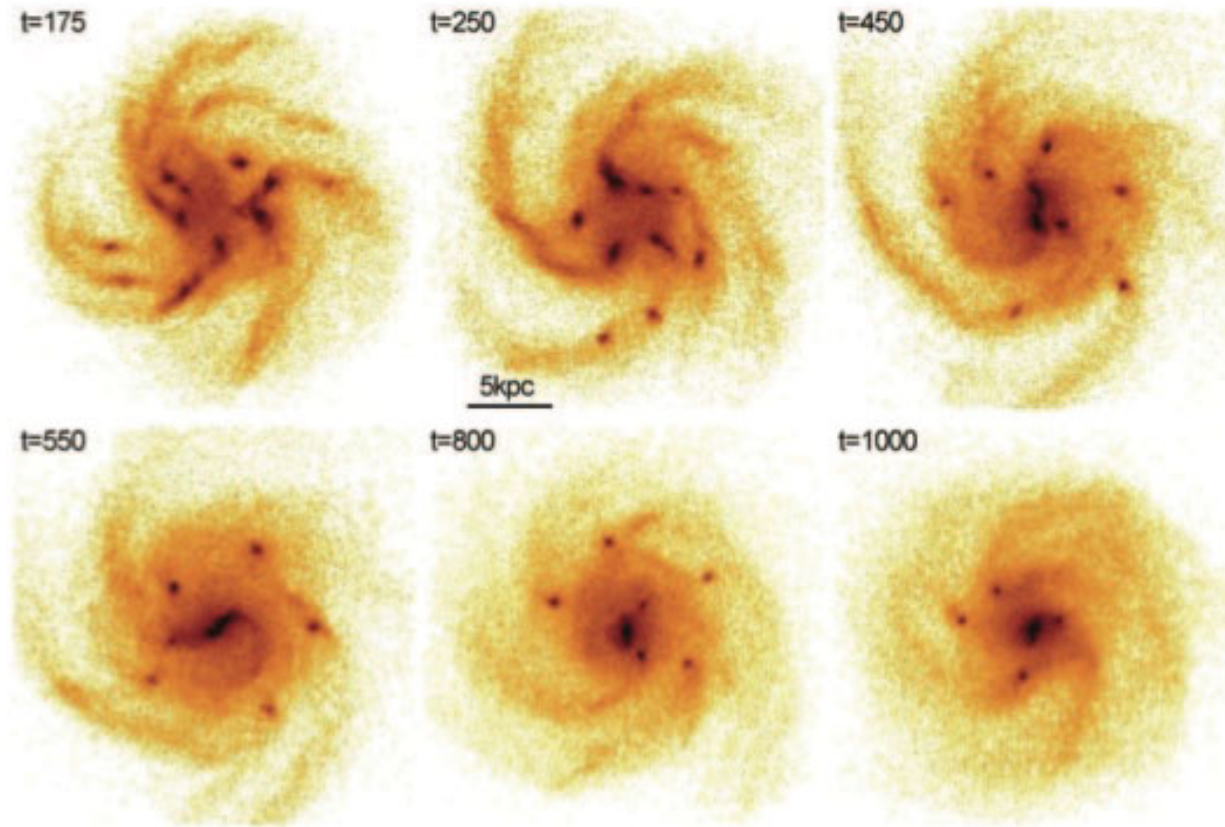
Clump
Cluster



Mode of formation

GMT

- ❑ Cold accretion and disk fragmentation?
 - ▶ Cold gas accretes onto a turbulent disk
 - ▶ Fragments into a long-lived clump
 - ▶ Turbulence supports gas against collapse leading to larger clumps
 - ▶ Gas dynamical interaction leads to clump migration, forming secular bulge



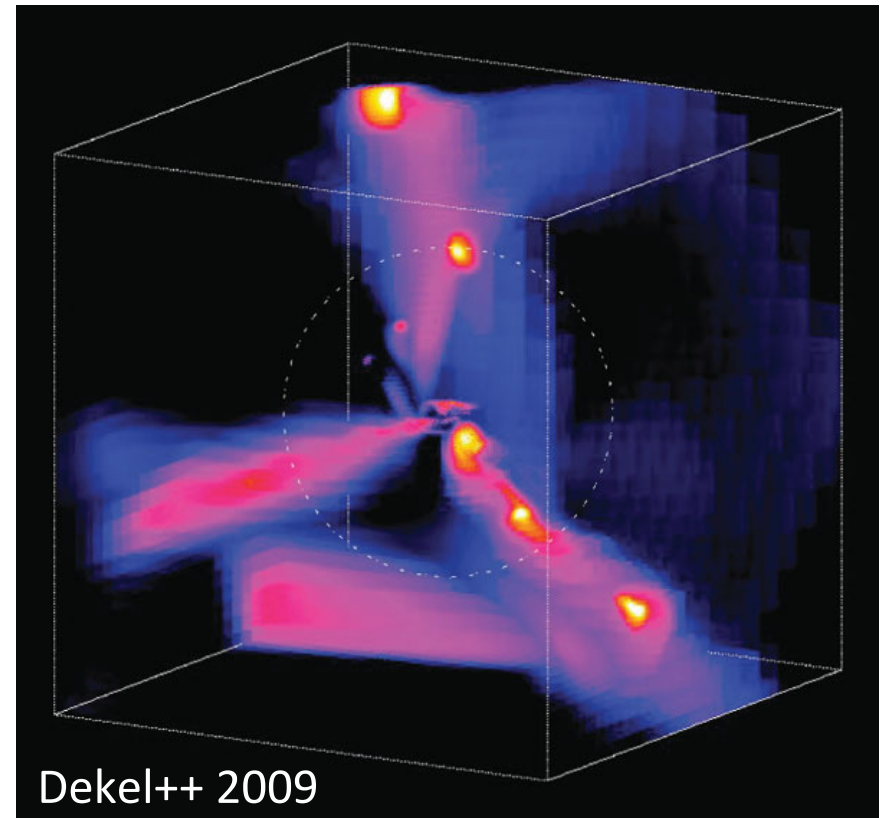
Elmegreen++ 2008



Cold flows or simply feedback?

GMT

- How can we tell?
 - ▶ Steady infall with or without moderately pulsed perturbations provides steady impulse to stir the gas disk
 - ▶ Leads to larger fragmentation scales and higher-mass clumps of star formation



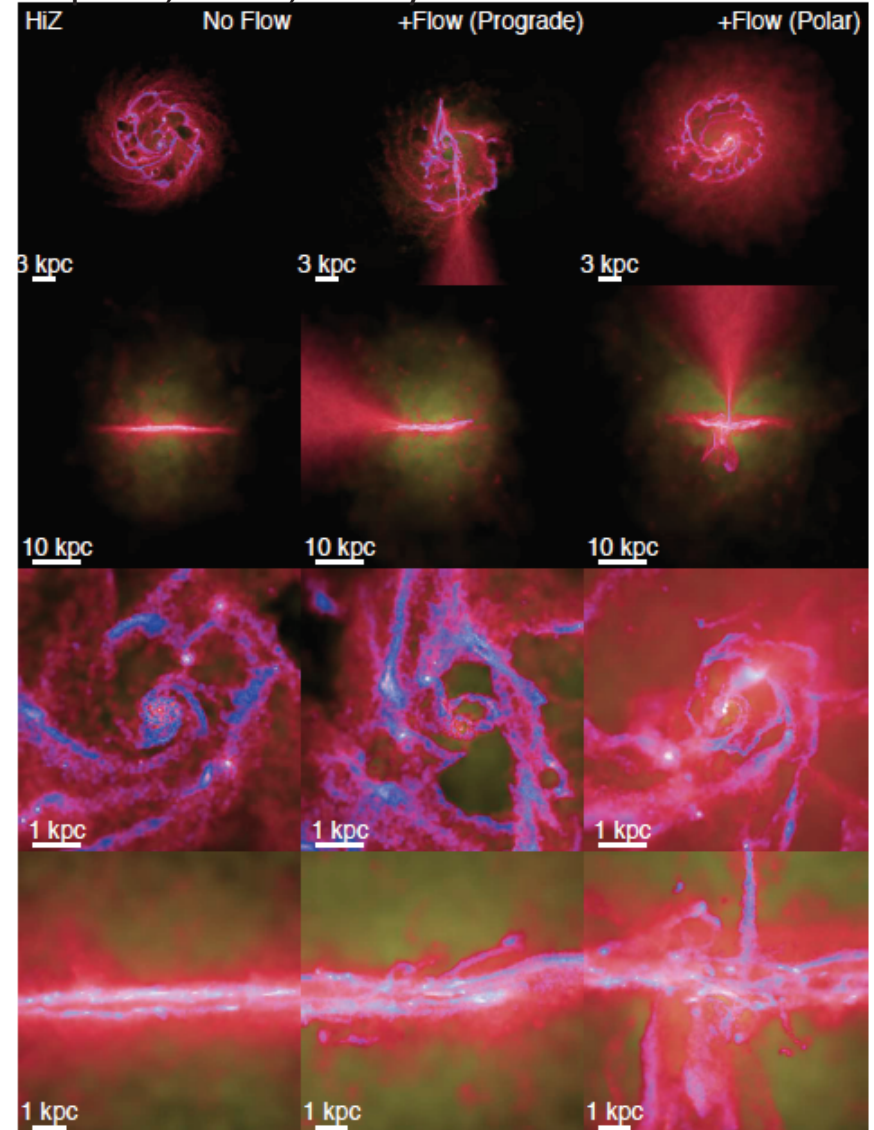


Cold flows or simply feedback?

GMT

- ❑ Gas inflow essential to maintain observed star-formation rates over extended periods
- ❑ Geometry of flow has little impact
- ❑ Star-formation feedback seems to drive fragmentation and clumping on its own
- ❑ What are the boundary conditions for feedback?

Hopkins, Keres, Murry 2013

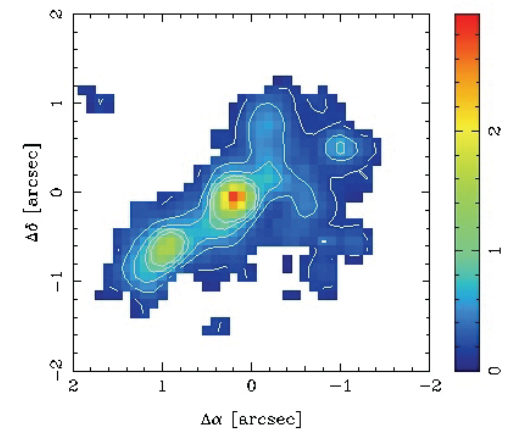
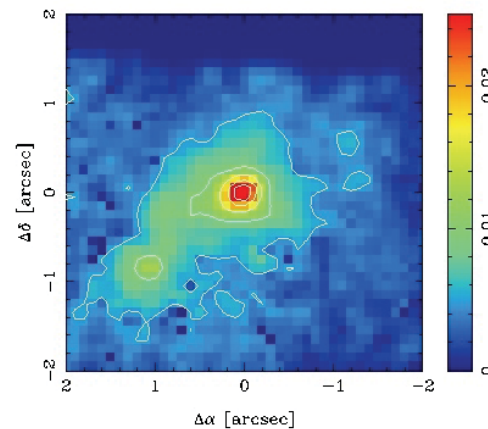
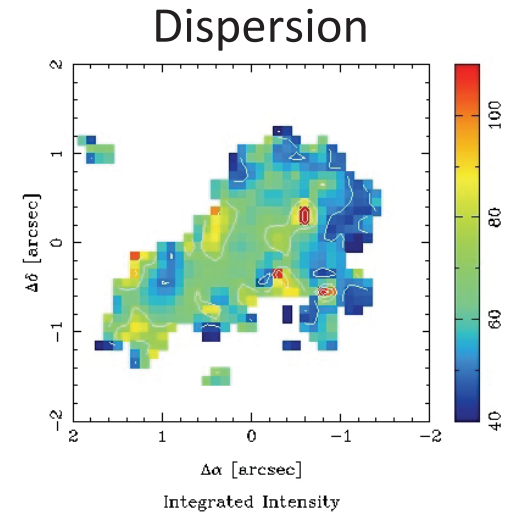
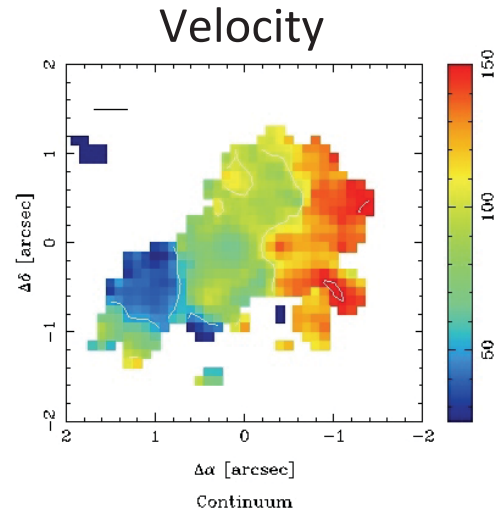




Keck/OSIRIS Pa- α – local analogue

GMT

- ❑ Natural seeing (1") IFS indicated a high dispersion disk
- ❑ Keck/OSIRIS + AO observations confirm...
 - ▶ high dispersion
 - ▶ clumped star formation
 - ▶ but disk rotation less clear





Questions and requirements

GMT

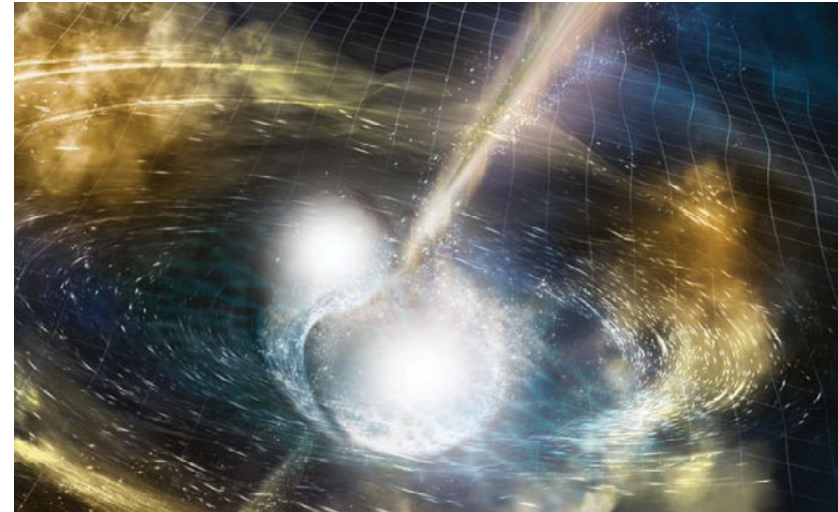
- ❑ What are the clump lifetimes?
 - ▶ Are they short-lived structures?
 - ▶ Associated with significant mass concentrations?
- ❑ What is the physics of their high dispersion?
 - ▶ Local pressure support?
 - ▶ Stellar winds and SNe?
- ❑ Ionization and metallicity diagnostics
 - ▶ High S/N necessary for secondary lines
 - ▶ ELT-AO resolution to overcome blending
- ❑ The key is resolving the structures in question
 - ▶ Spatial resolution required is < 500 pc (< 25 - 50 mas)
 - ▶ Spectral resolution required is $R > 3000$ (< 100 km s⁻¹)



Stellar deaths

GMT

- ❑ Supernova and kilonova explosions release enough light and energetic particles to be seen across universe
- ❑ GMT's sensitivity gains will reveal the *onset* of stellar explosions, when only faint outer layers are visible, and the *conclusion*, when inner structure and composition of the star is revealed
- ❑ GMT will address this with its high sensitivity & broad spectral coverage
 - ▶ Detect NIR spectral features of H, He, Fe-peak elements & molecules
 - ▶ High velocities \Rightarrow broad spectral lines \Rightarrow modest spectral resolution
- ❑ GMTIFS' high angular resolution will separate the light around the dying star from the background light of the parent galaxy
 - ▶ With up to 0.01" resolution at 1 μ m, can probe host galaxies of transients at high spatial resolution (\sim 50 pc) when universe only 600 Myr old

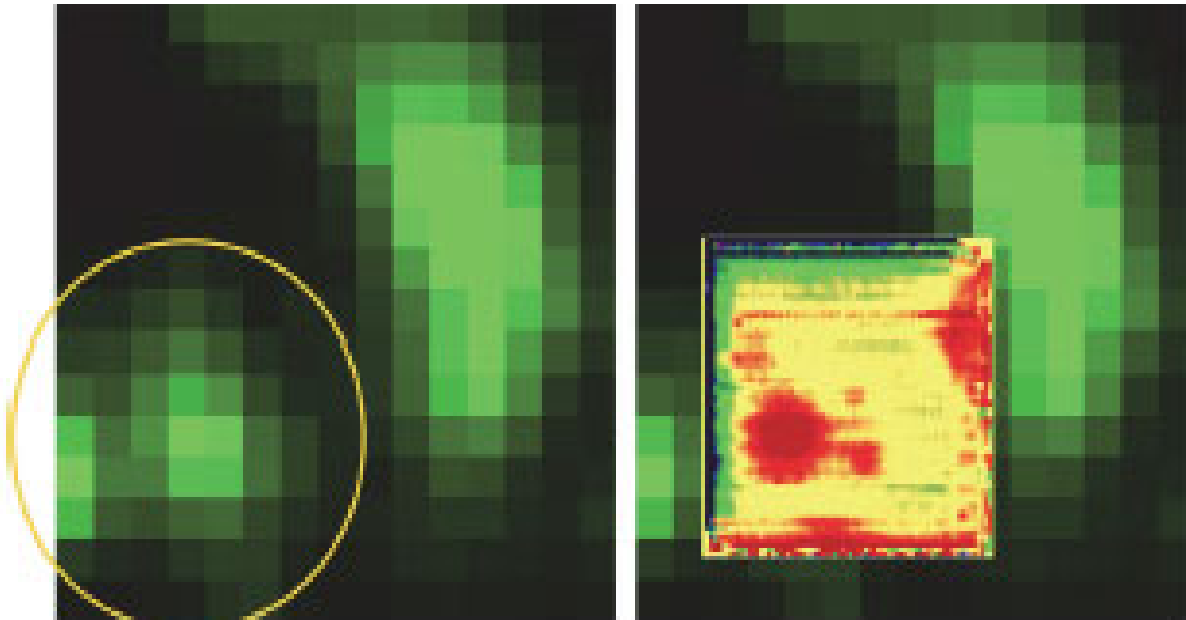




Environments of SNe

GMT

GMT's high resolution will reveal the galactic environments of distant SNe



Optical image of a SN site;
image is 220 pc on a side;
SN is at centre of the 2''
radius circle

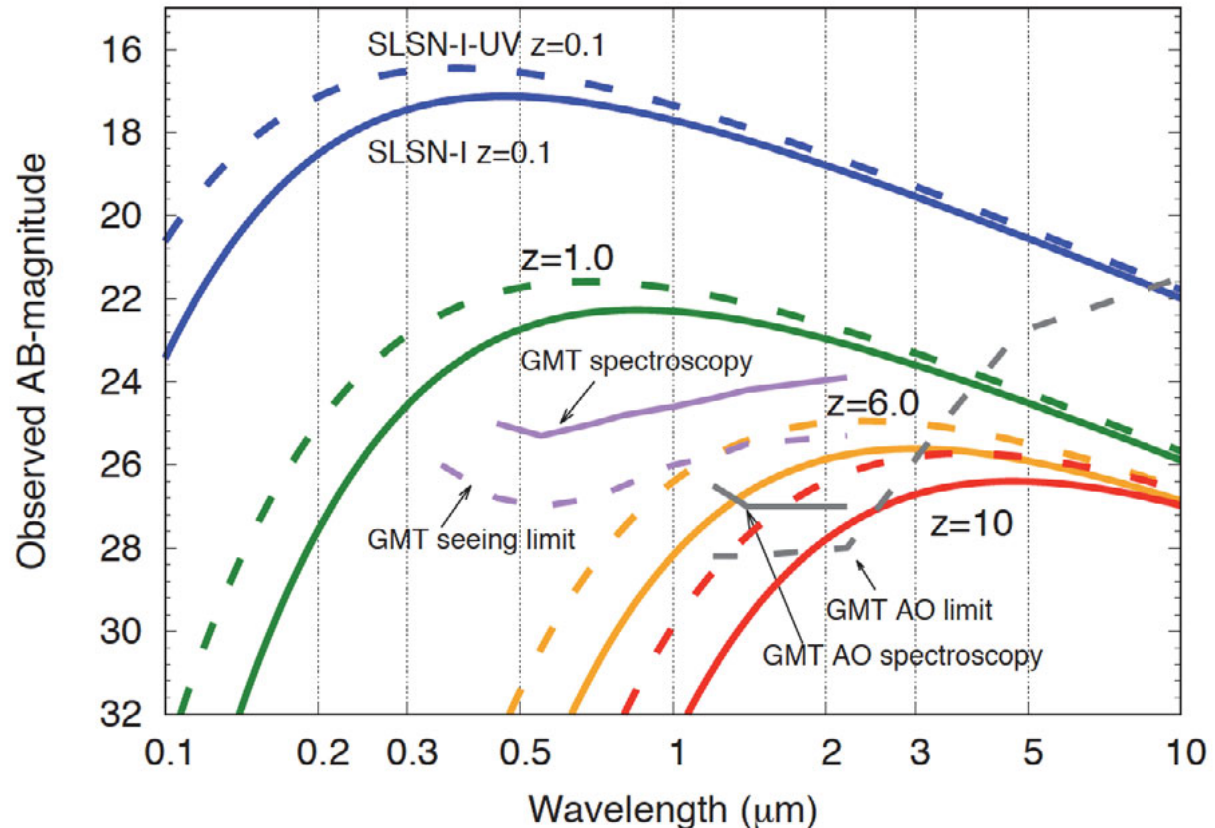
Same, but with higher-res
NIR image superposed; the
single cluster is resolved
into multiple clusters

*GMT will offer 17x more spatial resolution &
80x more sensitivity (Kuncarayakti++ 2015)*

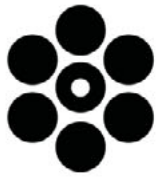
Superluminous supernovae

GMT

- GMT can detect superluminous supernova (SLSN) among the first stars forming at the end of the cosmic dark ages
- With AO at $2\ \mu\text{m}$, GMTIFS can observe spectra for SLSN out to $z = 6-10$ (depends on the photospheric temperature) and images at $z > 10$

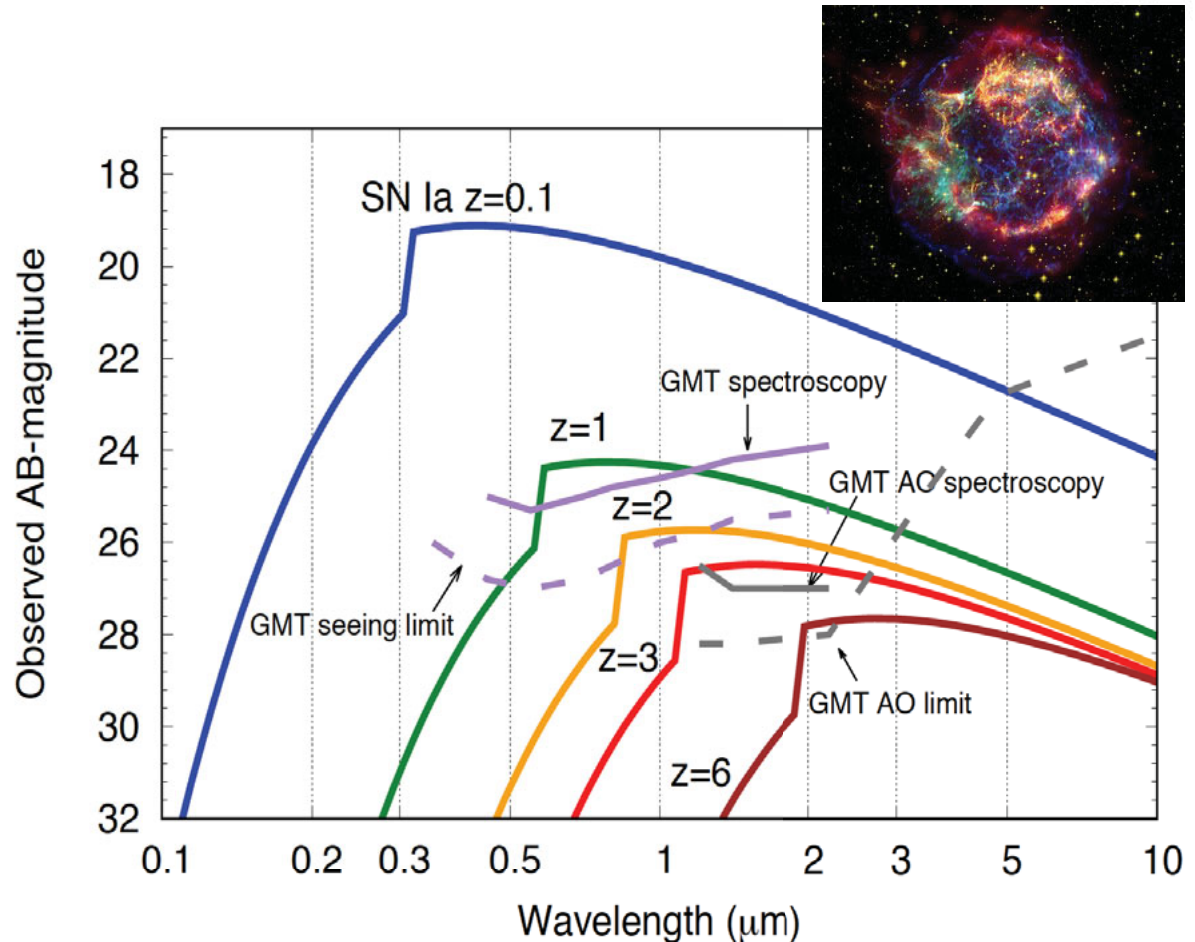


Predicted AB magnitudes of SLSN-I with wavelength at various redshifts; solid lines for a model with photospheric temperature of 12000K, dashed lines for 15000K.
[Credit: J. Vinko]



Young supernova remnants

- Stellar populations in galaxies at $z = 3-5$ are the right age to produce SN Ia from low mass stars in binary systems
- Without AO, GMTIFS can get spectra of SN Ia to $z \sim 1$ at $2 \mu\text{m}$
- With AO, spectra could be obtained at $z \sim 3$ and imaging could extend to $z \sim 6$



Predicted AB magnitude of SN Ia with wavelength at various redshifts; note the steep drop of flux to the blue at each epoch. [Credit: J. Vinko]



Massive galaxy formation & evolution

GMT



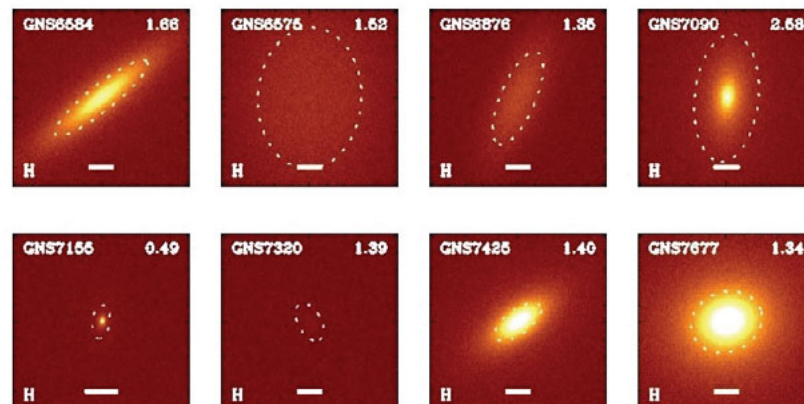
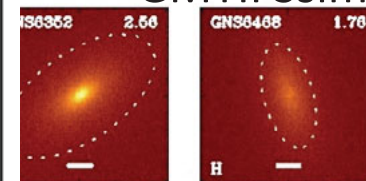
GMTIFS-SCI-TPD-0011
Created: 19 November 2012
Last modified: 30 January 2014

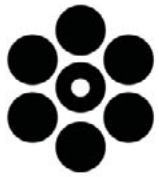
Title:	Formation and Evolution of Massive Galaxies
Originator:	Peter McGregor (ANU)

Summary of Scientific Objectives:

The GMTIFS Imager will be used to probe how early massive galaxies formed at $z > 3$ and evolved to larger sizes and different shapes over cosmic time. The Imager will be used to study the structures of early massive galaxies at $3\times$ higher angular resolution than possible with JWST. Effective radii and Sersic shapes of their high-surface-brightness central regions will be measured. Bulge/disk deconvolution will be used to trace the transition from pure disk to developing stellar bulge components to pure stellar spheroids. Evidence for ongoing minor mergers at $z \sim 2$ will be sought through the detection of compact less massive companion galaxies. These morphological transitions will be compared with other indicators of star-formation activity in order to determine the (possibly separate) mechanisms driving morphological change and star-formation quenching at early times.

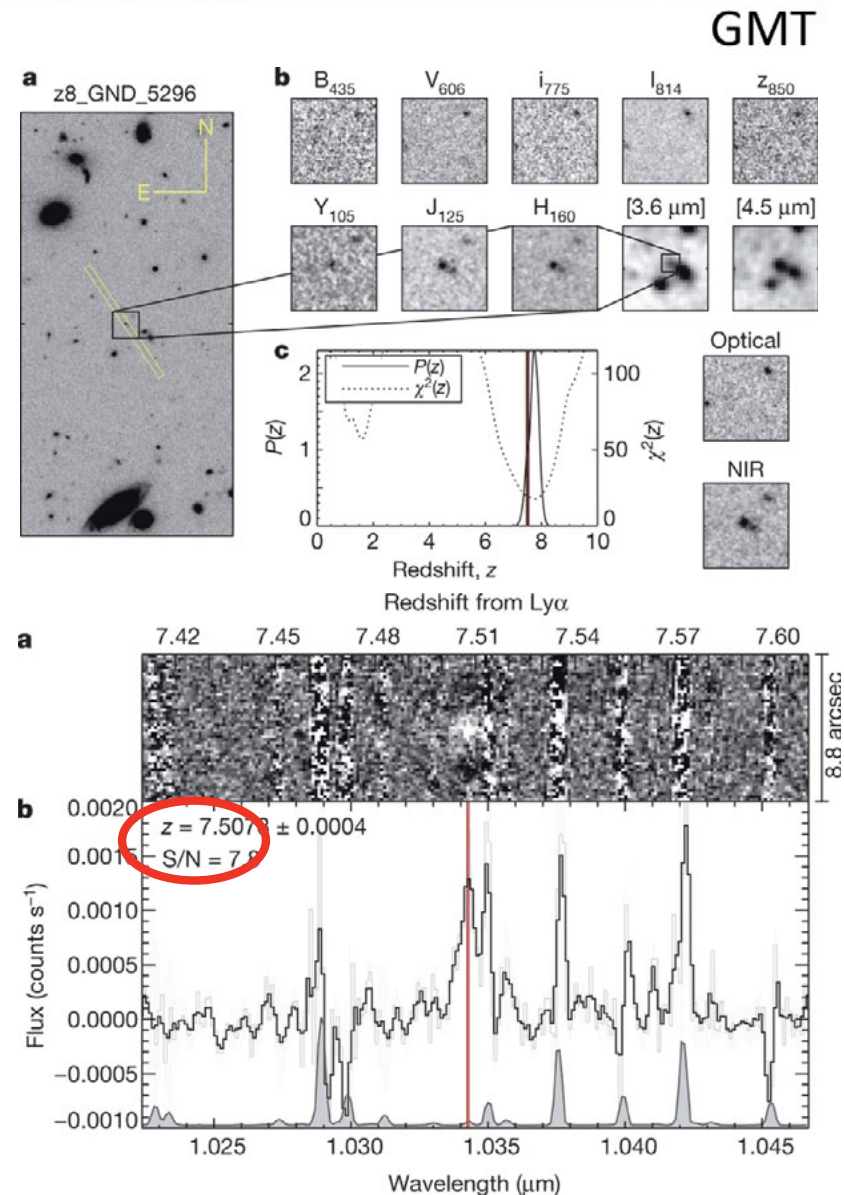
GMTIFSsim





First-light galaxies

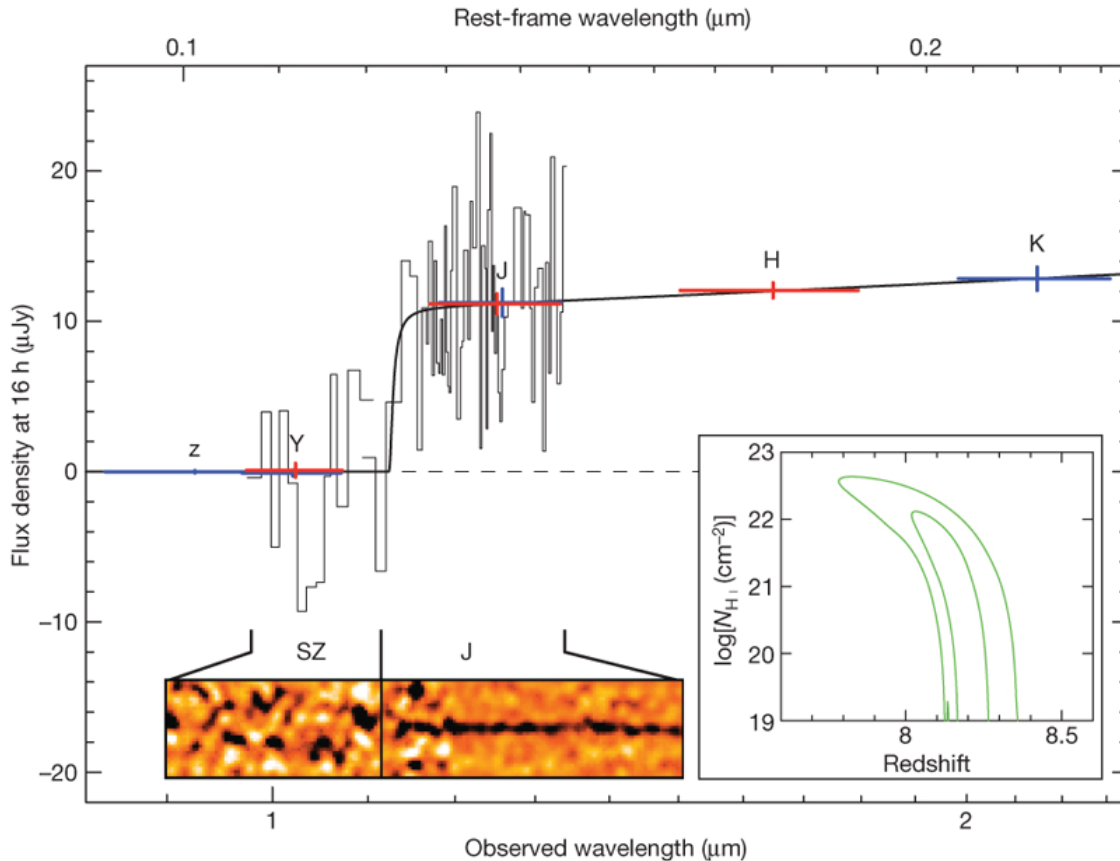
- ❑ Current generation observations can probe formation of *super-luminous* galaxies at high redshift
- ❑ But GMTIFS will probe to $1-10 L^*$
- ❑ Competitive with JWST for isolated sources, due to read noise limits
- ❑ Real power is for extended lenses
 - ▶ Requires extensive sky coverage
- ❑ Ly α emission is historic indicator
 - ▶ Not always present due to resonance absorption
 - ▶ Other lines are intrinsically weaker (but stronger if low metallicity)
 - ▶ Broad wavelength coverage crucial





GRBs as probes of the IGM

GMT



Tanvier++ 2009 Nature 461 1254

GRB @ $z \sim 8.2$

$K(\text{Vega}) \sim 18$ @ 1800s post-outburst

$K(\text{Vega}) \sim 20$ @ 17.4h post-outburst

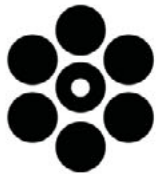
GMTIFS

$K(\text{Vega}) \sim 18$

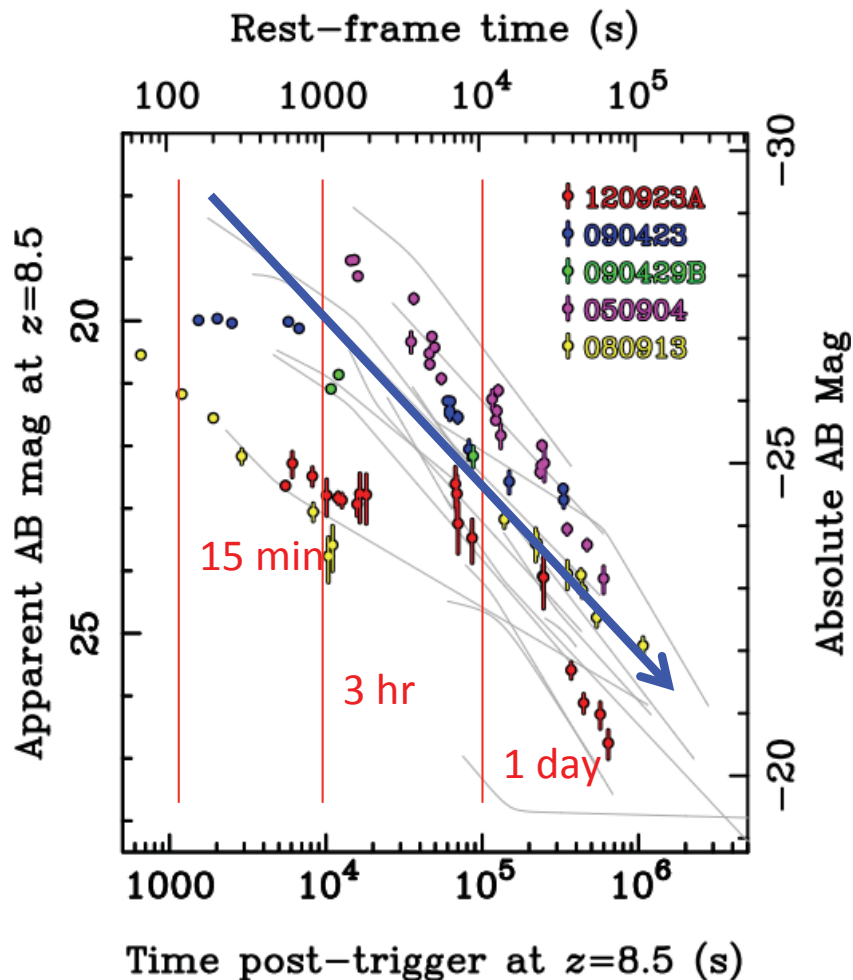
$S/N \sim 50$ per pixel @ $R \sim 10,000$

$K(\text{Vega}) \sim 20$

$S/N \sim 15$ per pixel @ $R \sim 10,000$



GRBs as probes of the IGM



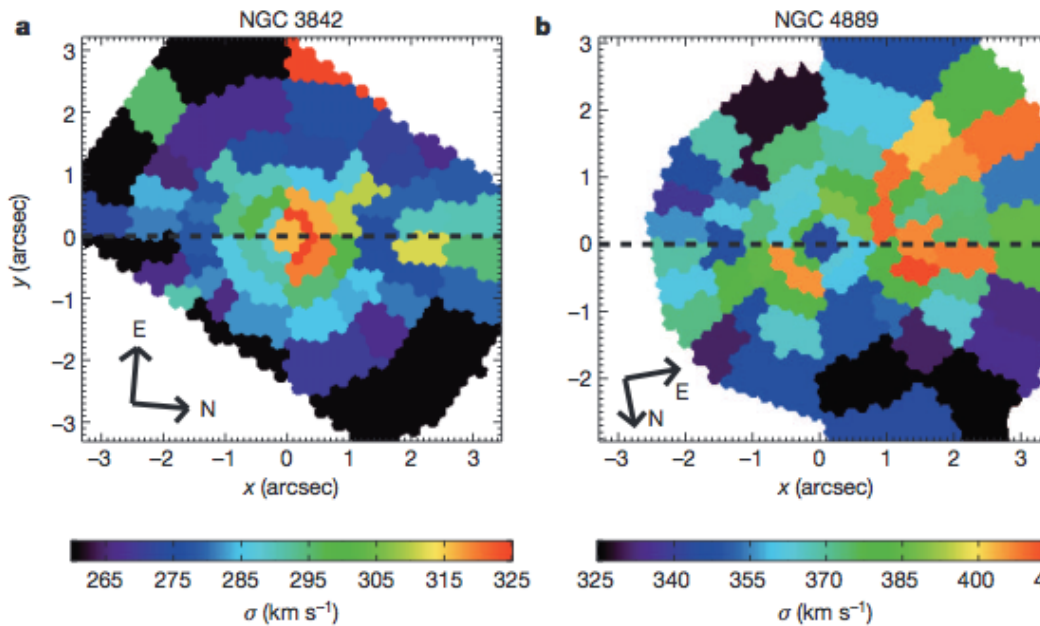
The key requirements are...

- Prompt response
- Sky coverage
- High resolution
- ▶ HI : $R < 3000$
- ▶ IGM : $R \sim 10,000$



Black holes near & far

Schwarzschild modeling of the most massive black holes

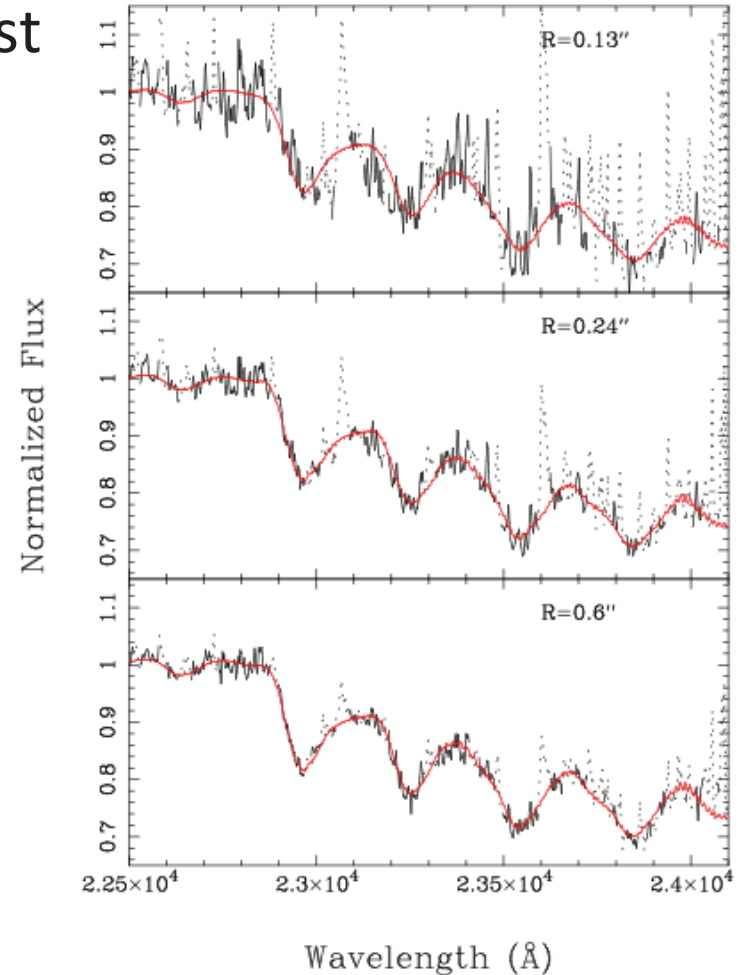


McConnell, et al. 2011

GMOS+OSIRIS+VIRUS-P

NGC 3832: 98 Mpc, $9.7 \times 10^9 M_{\text{sun}}$

NGC 4889: 103 Mpc, $\sim 10^{10} M_{\text{sun}}$



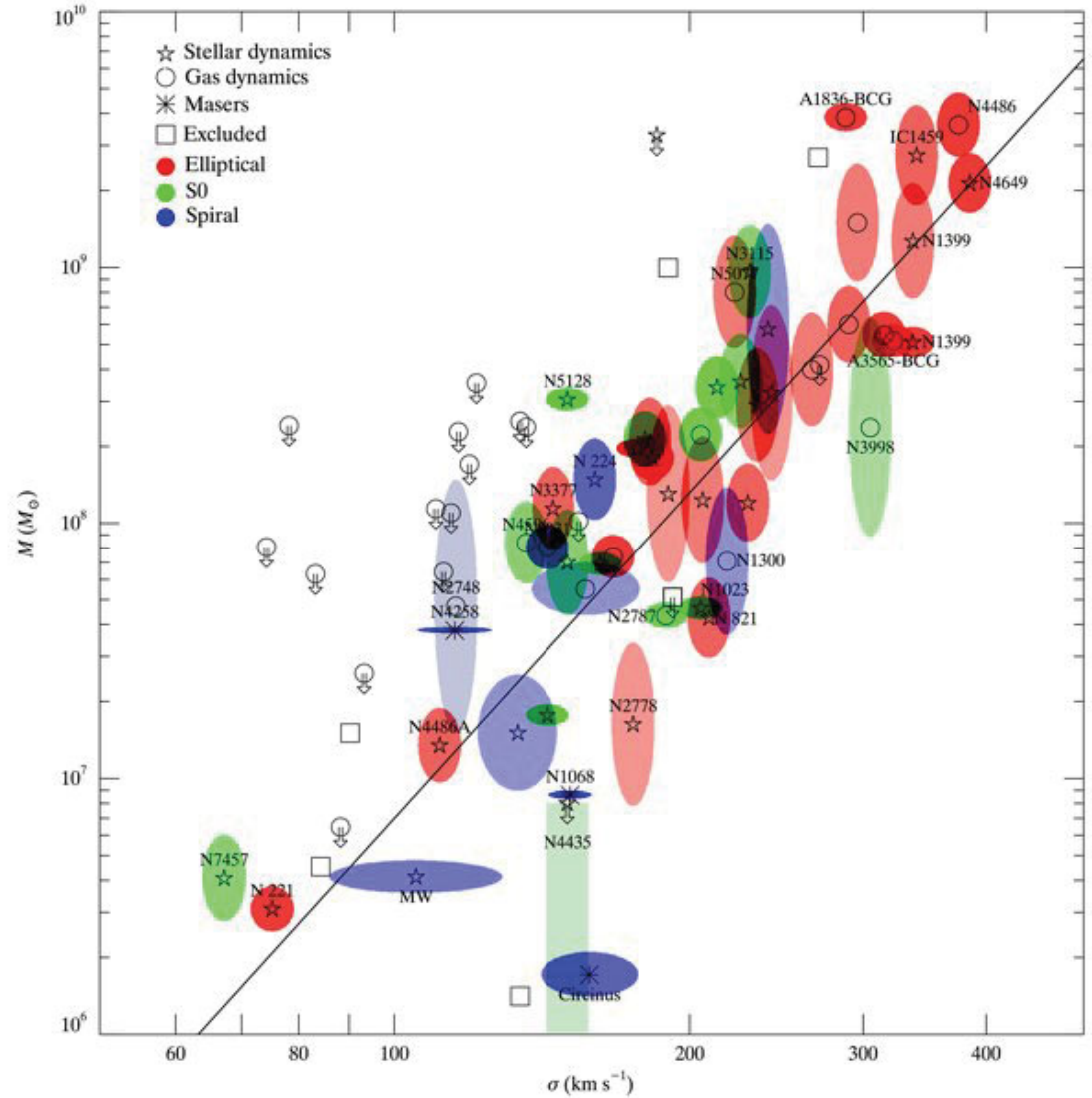
Gebhardt et al. 2011, NIFS

M87: 16.4 Mpc (Virgo), $6.6 \times 10^9 M_{\text{sun}}$



Black holes near & far

Highest mass sources appear to depart from the $M_{\text{BH}}-\sigma_{\star}$ correlation





Role of GMT/GMTIFS

GMT

- ❑ Spatial resolution is key
 - ▶ Move beyond Virgo/Coma/Fornax clusters
 - ▶ Volume increases rapidly with distance
 - ▶ Trade-off between image quality and sky coverage
 - ▷ High image quality allows greater distance (more volume)
 - ▷ Better sky coverage allows closer targets (better data)
 - ▶ Need to work at short wavelength
 - ▷ Once $^{12}\text{CO}(2,0)$ lost, we need CaII triplet
- ❑ Modest spectral resolution requirements
 - ▶ Template cross-correlation removes most artifacts
- ❑ Good stability required
 - ▶ Long integrations over multiple nights
 - ▶ Good cross-calibration and template library stability



Black holes near & far

What about intermediate mass systems?

$$R_{\text{sph}} = 1.18 \times 10^{-3} (M_{\text{BH}}/M_{\text{sol}})^{0.506} \text{ pc}$$

$$\theta_{\text{sph}} = R_{\text{sph}}/D_{\text{Ang}}$$

$M_{\text{BH}}/M_{\text{sol}}$	$R_{\text{sph}} \text{ pc}^{-1}$	θ_{sph}	
		2 Mpc	10 Mpc
1×10^4	0.125	12 mas	2.6 mas
1×10^5	0.4	43 mas	8.2 mas
1×10^6	1.28	132 mas	26 mas

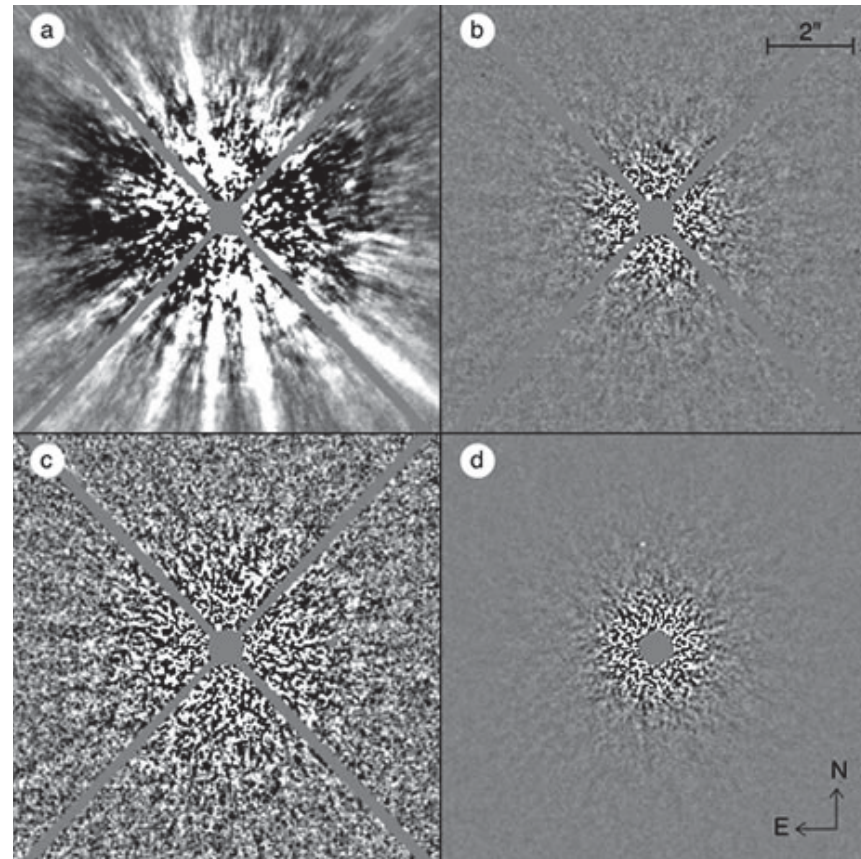
To anchor the low mass end of $M_{\text{BH}}-\sigma_{\star}$ relation, we need to access a larger volume than accessible to 8m AO; requires spatial resolution *and* spectral resolution



Angular differential imaging (ADI)

GMT

- ❑ First measurements performed with non-optimized AO systems
- ❑ Defined parameter space for later well-optimized instruments
- ❑ GMT/GMTIFS might be able to do same early science prior to new set of optimized systems
 - ▶ Likely won't push the inner radial boundary
 - ▶ Light gathering power probes fainter systems at large radii
 - ▷ Direct spectroscopy

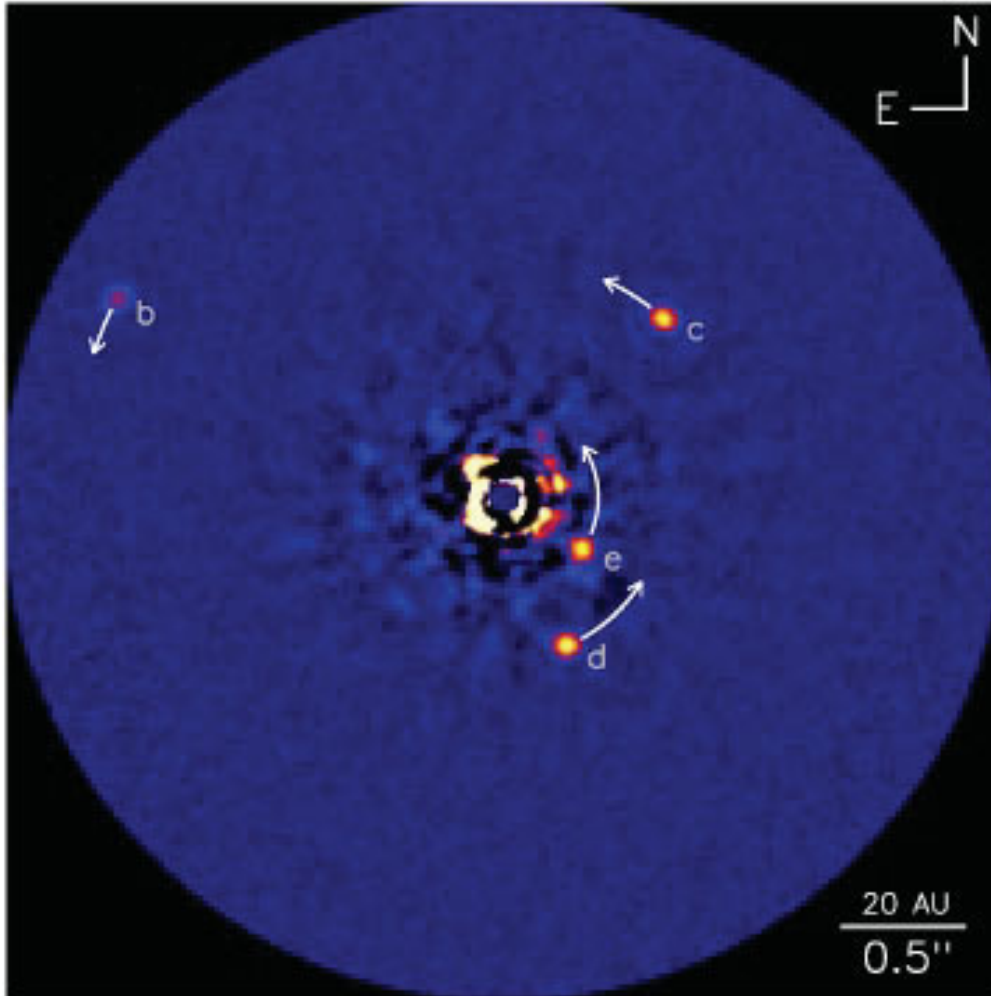


<http://www.gemini.edu/index.php?q=node/256>



First generation ADI measurements

GMT



HR8799 NIRC2-Keck
Marois *et al.*, 2010,
Nature, 468, 1080

NIRC2 is just occulting
spots on an AO camera



GMTIFS science requirements

GMT



Science requirements flow-down

GMT

- ❑ Galaxy evolution
 - ▶ Workhorse programs for IFS and imager
 - ▶ Drives basic operational requirements
- ❑ First light & reionization
 - ▶ Challenging sky coverage
 - ▶ Target of opportunity model
- ❑ Black holes
 - ▶ AO precision
 - ▶ Spectrograph stability
 - ▶ Acquisition procedure
- ❑ Exoplanets
 - ▶ Operational challenges



Extragalactic requirements

GMT

- ❑ Wavelength range
 - ▶ Emission line requirements \Rightarrow broad wavelength range
 - ▶ Sensitivity & volume coverage \Rightarrow intermediate resolution
- ❑ Image quality
 - ▶ Largely \sim 8m AO scales
 - ▶ High encircled energy (EE)
 - ▶ Good sky coverage
 - ▷ Interestingly, it's not obvious that $>80\%$ coverage is essential
 - ▷ Real survey fields are usually not the median statistic
 - ▷ Lensing is the big challenge – we want the best lenses
- ❑ Observing blocks
 - ▶ Good duty cycle requires 2-3 hour observing blocks
 - ▶ Acquisition and relative alignment limits are challenging



High contrast requirements

GMT

- ❑ Challenges for ADI and spectroscopy...
 - ▶ Segmented pupil
 - ▷ Bright secondary maxima to large radii
 - ▶ Wide range of occultation required
 - ▷ Design solution assumed
 - ▷ Minimum opacities
 - ▷ Angular sizes
 - ▶ Semi-transmissive
 - ▷ Aids alignment
 - ▷ Concern over ghosting impacts sensitivity



Black hole requirements

GMT

- ❑ Needs all instrument modes
 - ▶ High spatial resolution
 - ▶ Wide field of view
 - ▷ Lower spatial resolution
 - ▶ Excellent relative sensitivity
 - ▶ Range of resolutions
 - ▶ Imager provides unique data
 - ▶ Challenging operationally
 - ▷ Duty cycle
 - ▷ Acquisition
 - ▷ AO requirements



GMT system requirements

GMT

- ❑ Deliverable image quality
 - ▶ Vibration at GIR
 - ▶ Adaptive optics performance
 - ▶ Optimal IFS scales for short wavelengths
 - ▶ Imager pixel size/field of view
- ❑ Sensitivity
 - ▶ Mirror coatings
 - ▶ Thermal and sky emission
 - ▷ Open/closed top end
 - ▷ M2 sizing
- ❑ Sky Coverage
 - ▶ Critical modes
- ❑ Tracking
 - ▶ ADI exposure times
 - ▶ Solar system object restrictions
- ❑ Target of Opportunity
 - ▶ Triggered ToO
 - ▶ Regular monitoring programs
- ❑ Operational concepts
 - ▶ Acquisition procedure
 - ▷ Image quality from repeatability
 - ▶ Hand-offs between subsystems



Sensitivity

GMT

- ❑ Mirror coatings
 - ▶ Minimum reflectivity between recoating
 - ▶ Tertiary coating and cleaning
- ❑ Thermal emission
 - ▶ Top end structure open to sky in K , closed off in J/H (?)
- ❑ No significant tension between requirements affecting sensitivity



Image quality – external factors

GMT

- ❑ Operational concepts
 - ▶ Target (re)acquisition
 - ▶ Minimum observing block
 - ▷ Duty cycle and efficiency
- ❑ AO performance model
 - ▶ What precision do we really need to achieve?
 - ▶ Optimal suite of IFS sizes
 - ▶ Best Imager pixel scale and field of view
- ❑ Atmospheric Dispersion Compensation (ADC)
 - ▶ Within exposures
 - ▶ Impact on repeatability
 - ▶ Impact on AGWS tracking
 - ▷ Assumed small?
- ❑ Vibration
 - ▶ GIR rotation
 - ▶ Transmission from other instruments
 - ▶ Generated by GMTIFS



Sky coverage

- ❑ There remains some disconnect between assumptions in science requirements and LTAO specifications
- ❑ LTAO high-Strehl sky coverage most problematic
- ❑ A better understanding of which limits are physical and which are instrumental is required

NGSAO

Strehl(K) > 0.75, V~8 guide star , 120s

LTAO

Strehl(H) > 0.3, 20% sky coverage, 120s

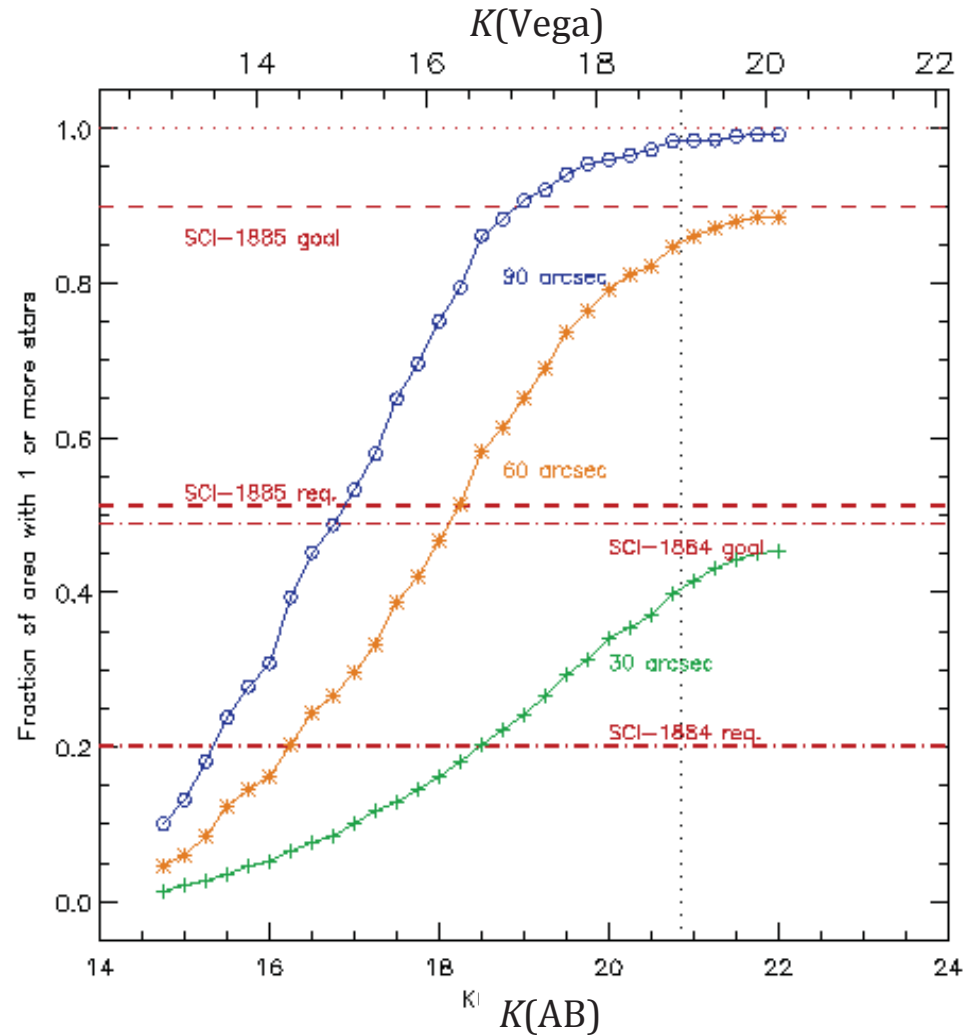
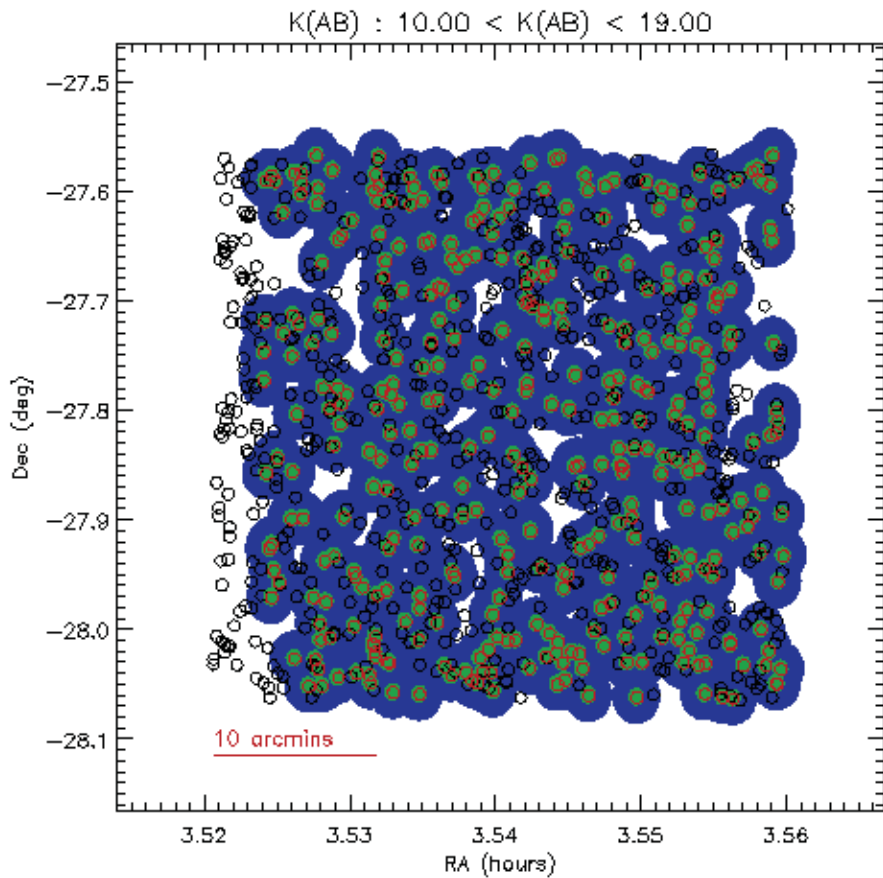
EE(K) 50x50mas > 0.4, 50% sky coverage, 900s

EE(K) 85x85mas > 0.5, FWHM < 20 mas, K~15 guide star, 900s



Sky coverage

AO sky coverage in the
HST Chandra Deep Field South

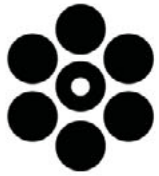




Targets of Opportunity

GMT

- ❑ ToO programs assumed to be possible
 - ▶ Essential for exciting GRB work (and similar)
 - ▶ Requires rapid cold start of GMTIFS and LTAO systems
- ❑ Monitoring programs
 - ▶ Need resolution of GMT, but not really the sensitivity
 - ▶ Respond to optimized AO conditions
 - ▶ How to pre-define observation sets?
 - ▶ Monitoring over an extended interval via 'queue' support



GMTIFS science & technical reqs

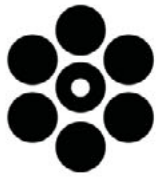
GMT

Science Application	λ range	$\lambda/\Delta\lambda$	Notes
Internal structure and dynamics of distant galaxies	1-2.5 μm	5,000	Kinematics, line widths, abundances, star formation rates [LTAO coarse pitch]
Black hole masses and AGN physics	1-2.5 μm	5,000	Emission line kinematics, bulge velocity dispersions, line ratios [LTAO fine pitch]
Young stellar objects	1-2.5 μm	5,000	Outflows, line profiles, excitation levels [LTAO fine pitch]
IMF in dense star clusters	1-2.5 μm	5,000	Line indices, velocities [LTAO fine pitch]
<u>SNe</u> and GRB spectroscopy	1-2.5 μm	5,000	<u>SNe</u> and GRB redshifts, <u>SNe</u> physics, reionization studies [LTAO coarse pitch]
Technical Parameter	Requirement	Goal	Notes
Wavelength range	1-2.5 μm	0.9-2.5 μm	
Spectral resolution	R > 3,000	R > 5,000	Resolution for fine spatial scale
Spatial resolution element fine pitch	≤ 10 mas	–	
Spatial resolution element coarse pitch	≥ 30 mas	50 mas	
Field of view fine pitch	1 arcsec ²	1" x 1"	
Field of view coarse pitch	7 arcsec ²	3" x 3"	
Image quality	Diffraction-limited	–	
Throughput	$\geq 20\%$	–	Exclusive of atmosphere, telescope, and slit losses
Imaging mode	–	Full LTAO field	Optional



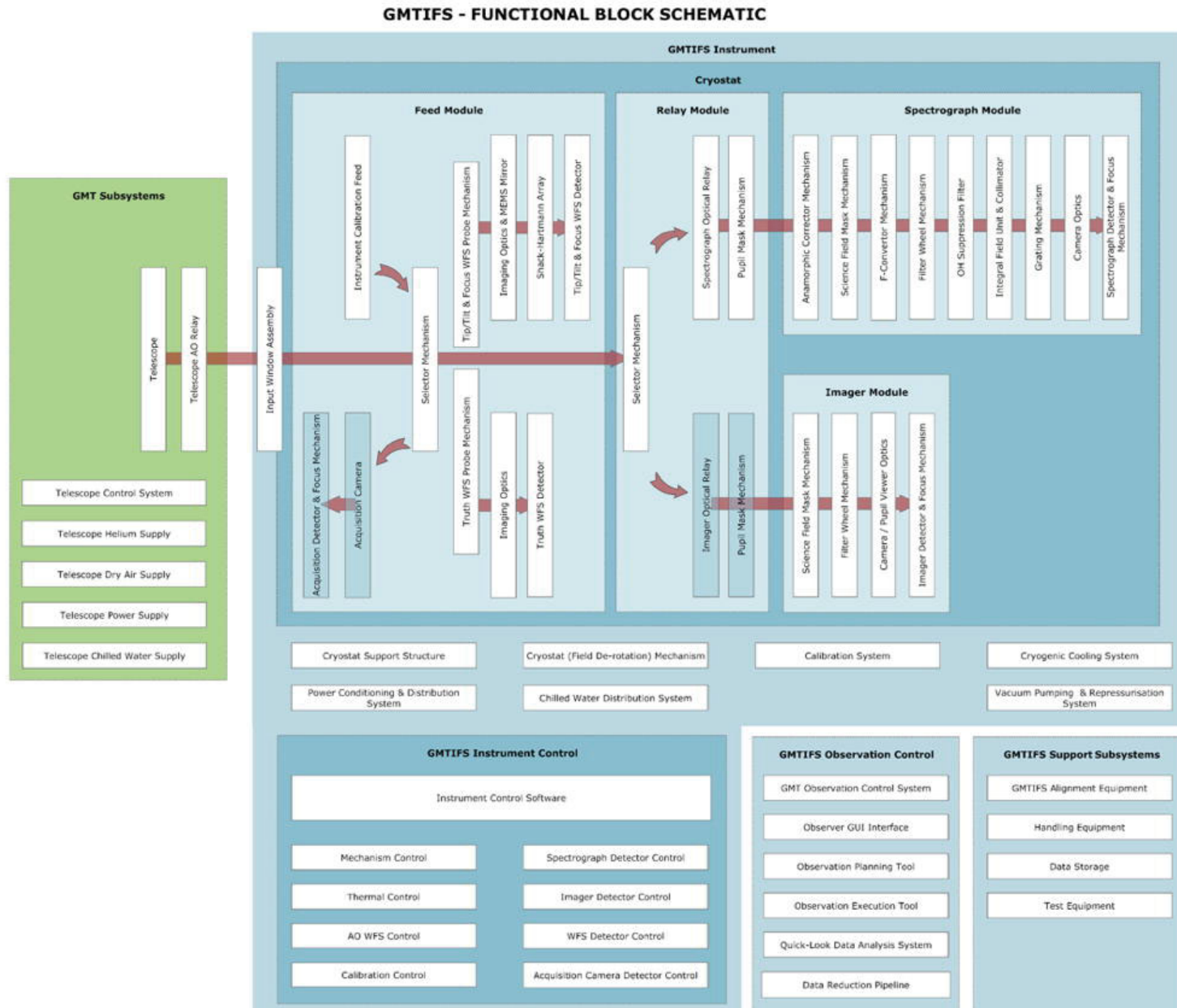
GMTIFS instrument design

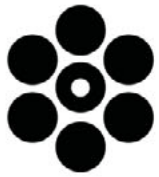
GMT



GMTIFS – initial block schematic

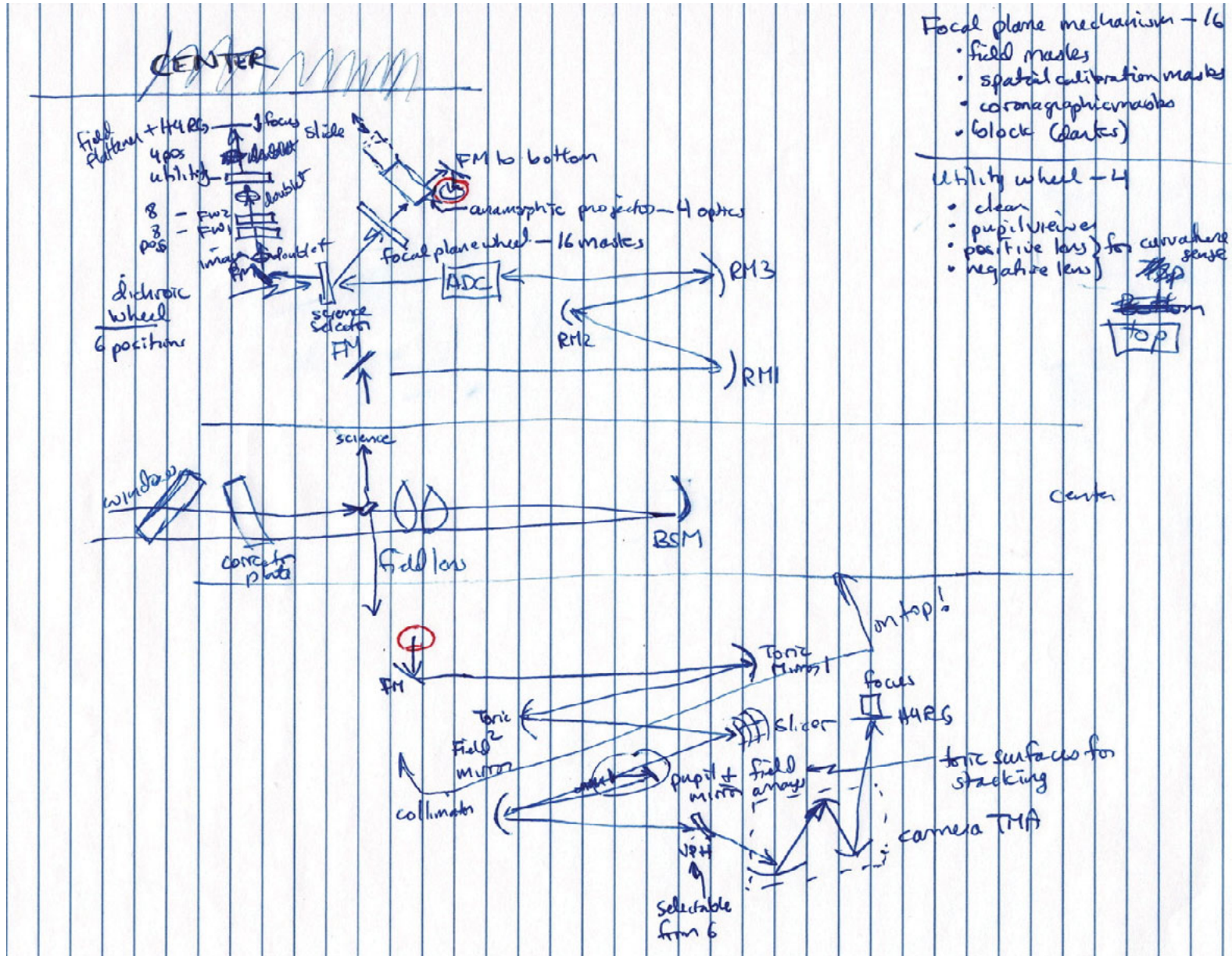
GMT





GMTIFS – initial light-path layout

GMT





GMTIFS – specifications

GMT

- ❑ Integral-Field Spectrograph – near-infrared, image-sliced
 - Field of view $\sim 4'' \times 2''$ with 50 mas spaxels
 - Three finer scales (25, 12, 6 mas) with proportionally reduced fields
 - Spectral resolution $R \sim 5,000$ and $R \sim 10,000$ (VPH gratings)
 - Wavelength range $\lambda \sim 0.95\text{-}2.4 \mu\text{m}$
- ❑ Imager – near-infrared, $22'' \times 22''$ field of view
 - Matched to the expected ASM corrected field
 - 5 mas pixel sampling (matched to *J*-band)
- ❑ Detectors
 - IFS: 1×H4RG (15 μm pixels)
 - Imager: 1×H4RG (10/15 μm pixels)
 - OIWFS: 2×H2RG (18 μm) or 2-3×eAPD (Vacarella++ 9908-111)
- ❑ Atmospheric Dispersion Compensator (ADC)
 - Full correction, imager+IFS (simultaneous observations)



GMTIFS – project status

GMT

- ❑ Competitive Conceptual Design Review process
 - ▶ Jacoby++, 2012, SPIE, 8446, 1
- ❑ Selected as first-generation AO instrument
 - ▶ Commissioning GMTIFS in 2023/2024
 - ▶ GMT AO modes: NGS, LTAO and GLAO
- ❑ Preliminary design study 2014-2018
 - ▶ Refine science requirements
 - ▶ Full preliminary design
 - ▶ Risk mitigation: optical design (Hart++ 9908-349), IFS camera optics, cryostat design, mechanisms (Espeland++ 9912-210), detector system development (Vaccarella++ 9908-111), AO beam steering mirror (Espeland++ 9912-42)
- ❑ On-Instrument Wave-Front Sensor (OIWFS)
 - ▶ Appended to instrument program 2016 Q3/4
 - ▶ OIWFS deformable mirror (Copeland++ 9909-276)

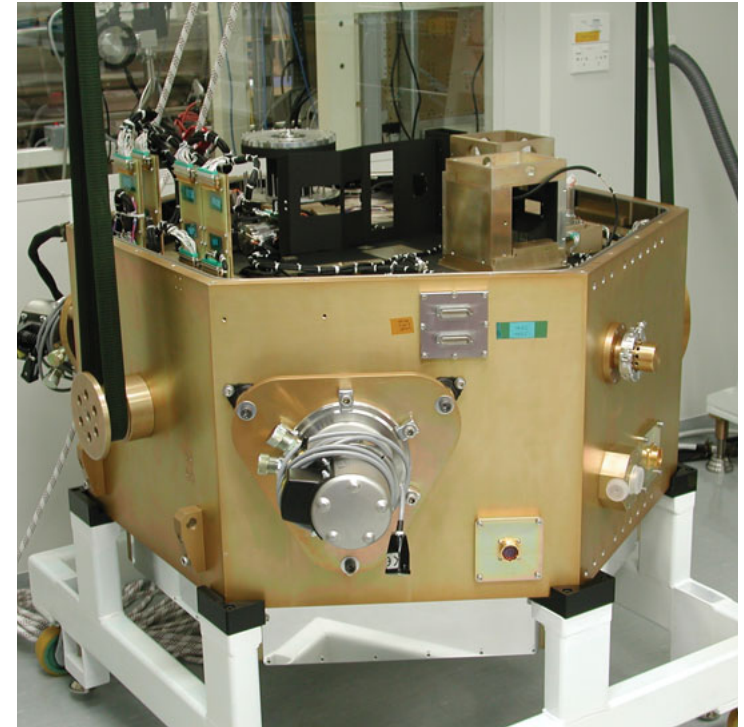


ANU instrumentation heritage

GMT



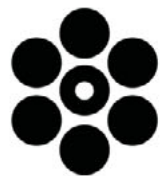
Gemini/NIFS with ALTAIR
AO



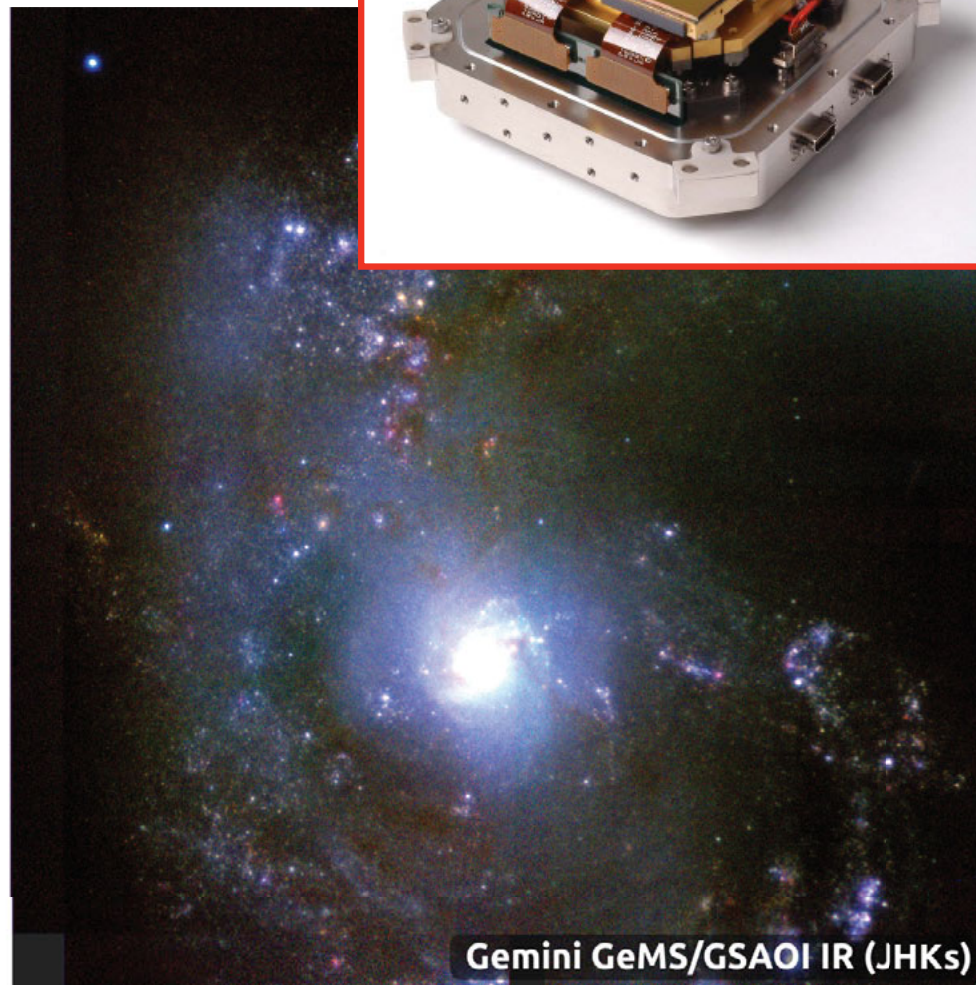
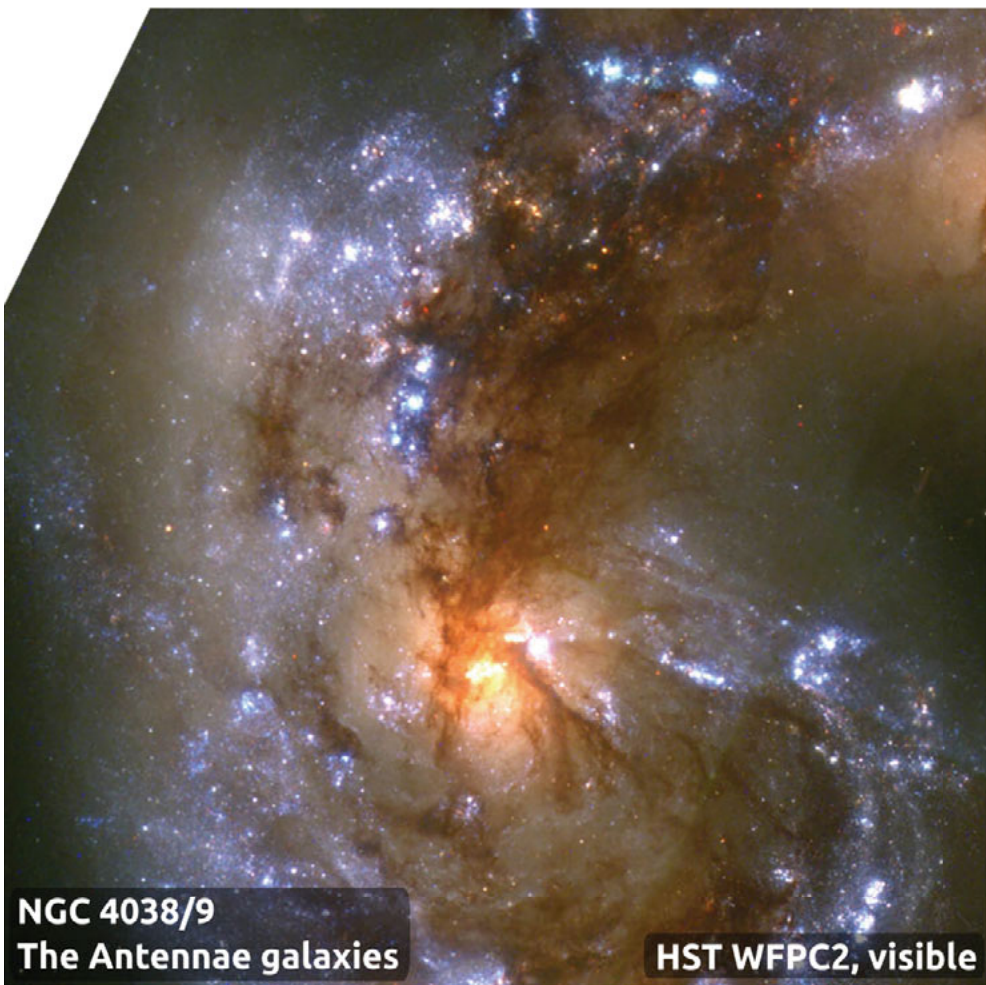
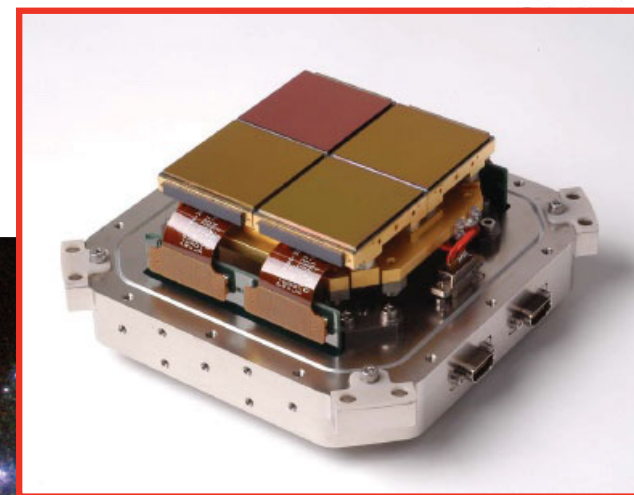
GSAOI imager on Gemini
with GeMS MCAO system



ANU 2.3m and
WiFeS optical
IFS



AO imager heritage





Gemini/GEMS vs HST/ACS

GMT

- K-band/I-band~3.1 : Gemini/HST~3.3 : GMT/JWST~3.5
- $z = 1.07$ galaxy cluster SPT-CL J0546-5345



Gemini/GeMS (K_s -band)



HST/ACS F840W (I-band)



Multiple roles for the imager

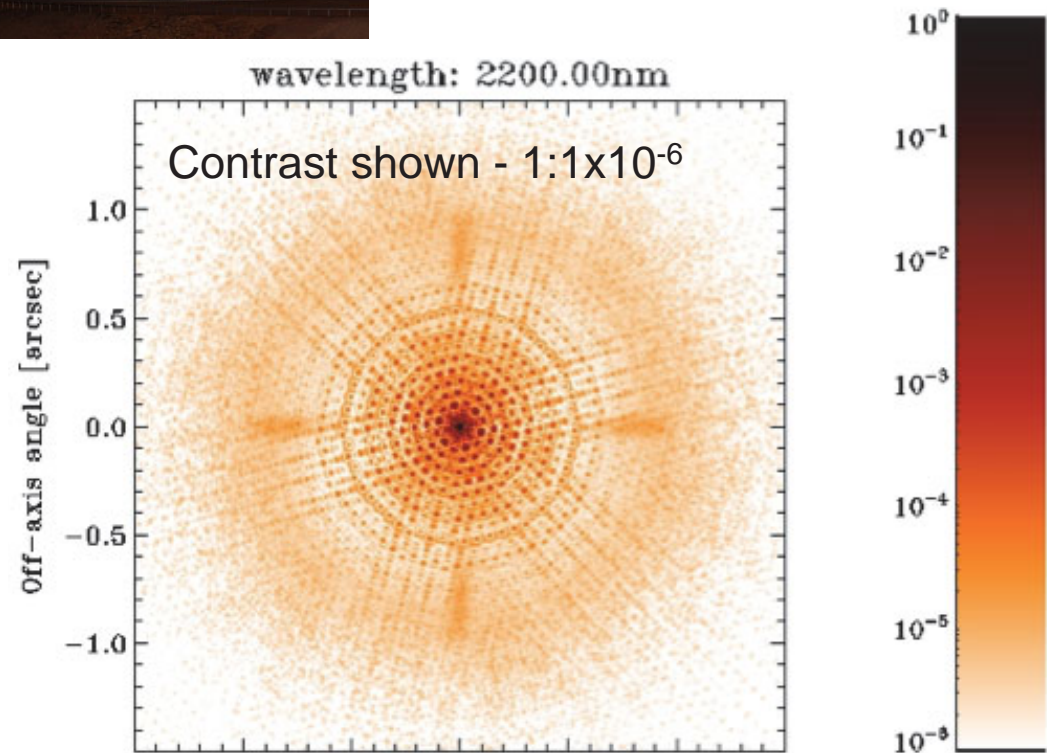
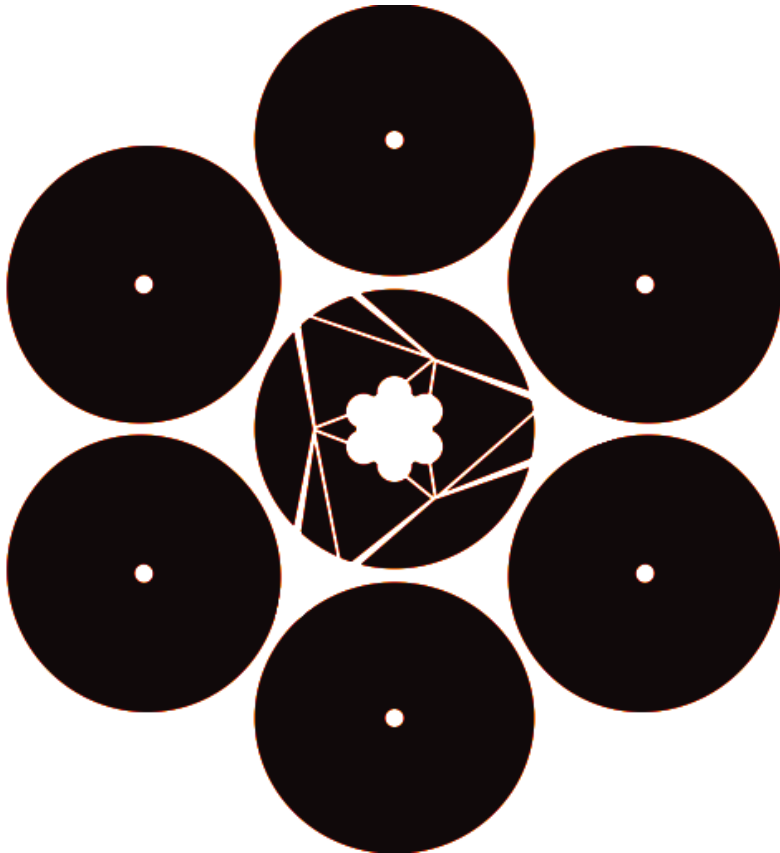
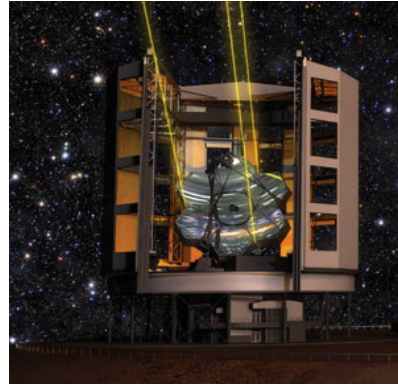
GMT

- ❑ Science instrument in it's own right
 - ▶ ADI planet observations
 - ▶ Resolved stellar populations
 - ▶ Galaxy morphology
 - ▶ Astrometric data for crowded field deconvolution
- ❑ Target acquisition
 - ▶ Critical for fast transient acquisition?
 - ▶ Fully integrated with GMTIFS control system and GMT
 - ▶ Response time likely limited by telescope (longest instrument delay is 3 minutes AO slew)
- ❑ Guide star access for central science field
 - ▶ On-detector guide windows



Clean but segmented pupil

GMT

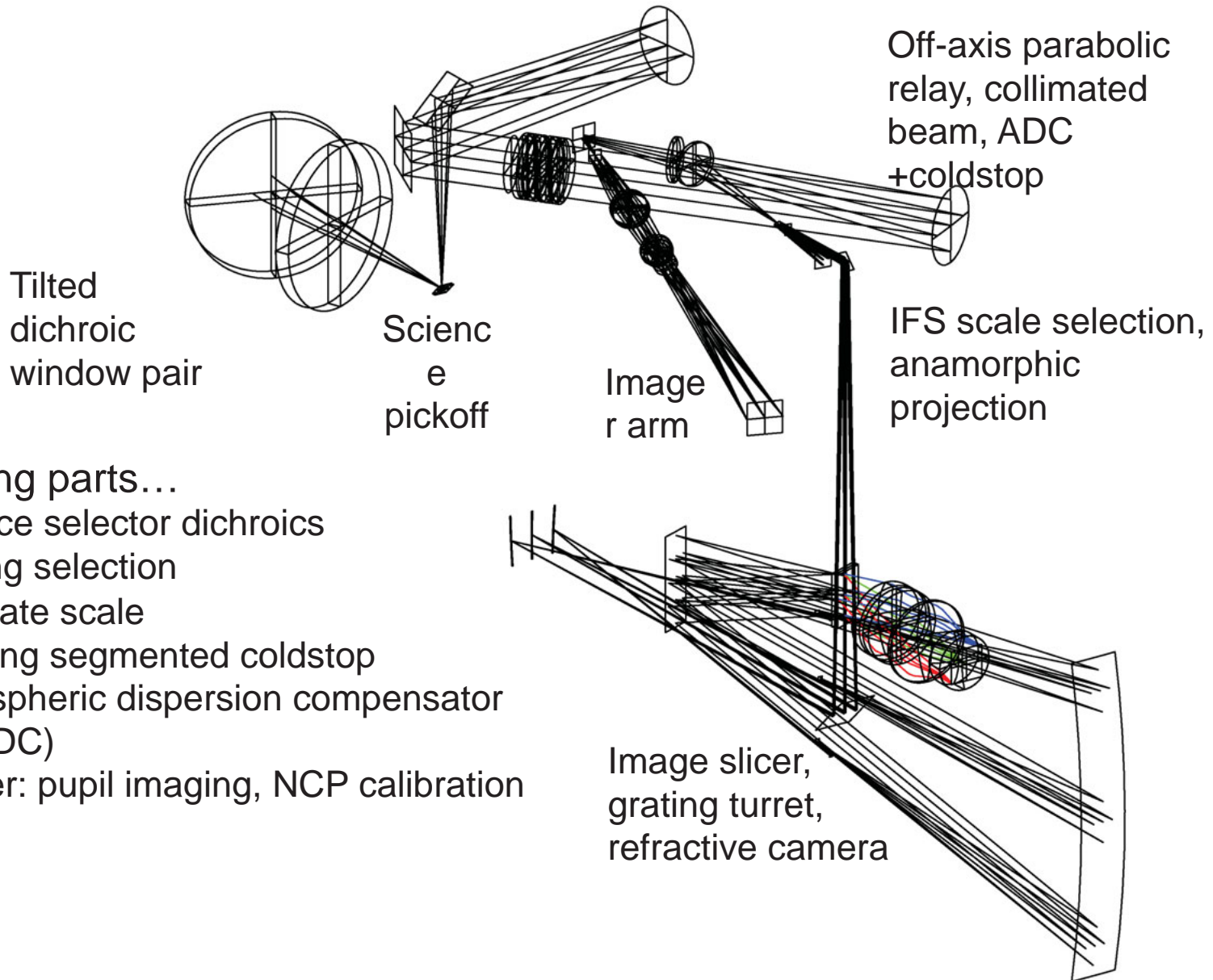


Polychromatic simulations in prep.
Instrument component to be included



GMTIFS – basic layout & design

GMT



Moving parts...

Science selector dichroics

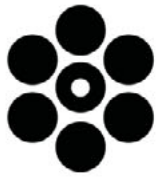
Grating selection

IFS plate scale

Rotating segmented coldstop

Atmospheric dispersion compensator (ADC)

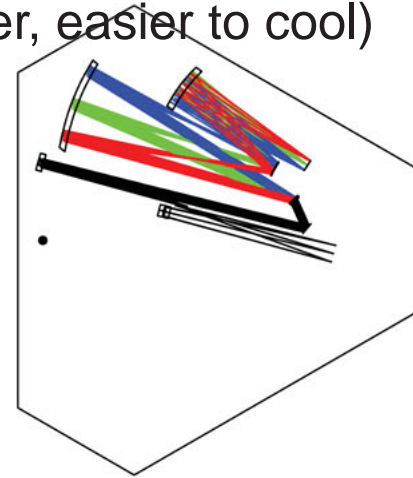
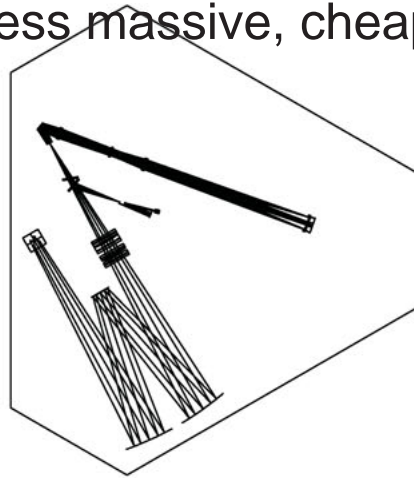
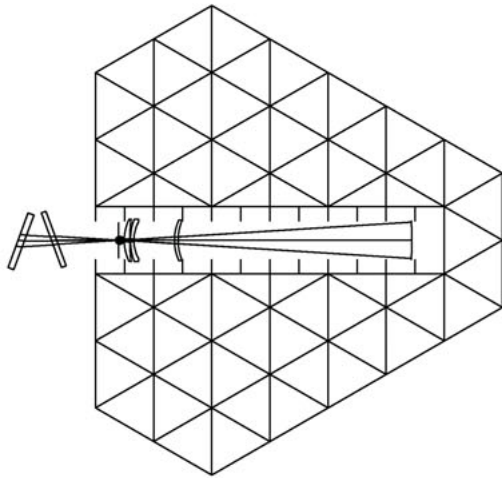
Imager: pupil imaging, NCP calibration



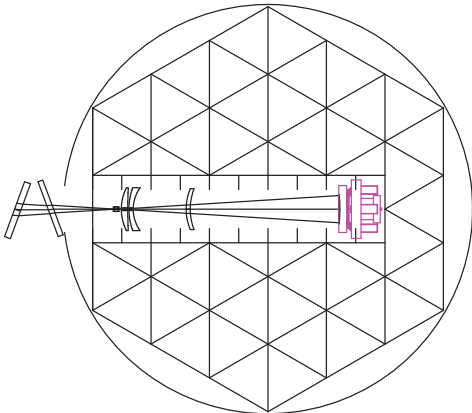
Layout evolution

Cylindrical cryostat with 2/3 size now possible retaining 3-layer structure

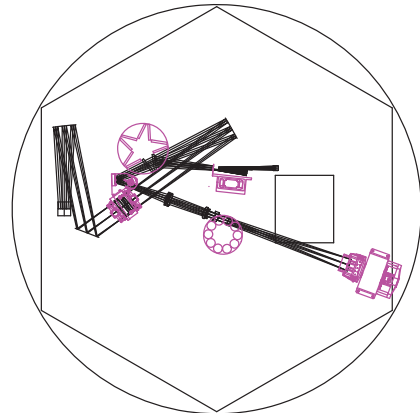
(less massive, cheaper, easier to cool)



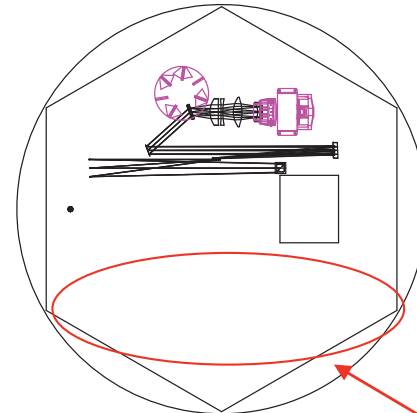
CoDR Baseline
2011/12



Mid Chamber



Upper Chamber



Lower Chamber

OIWFS volume

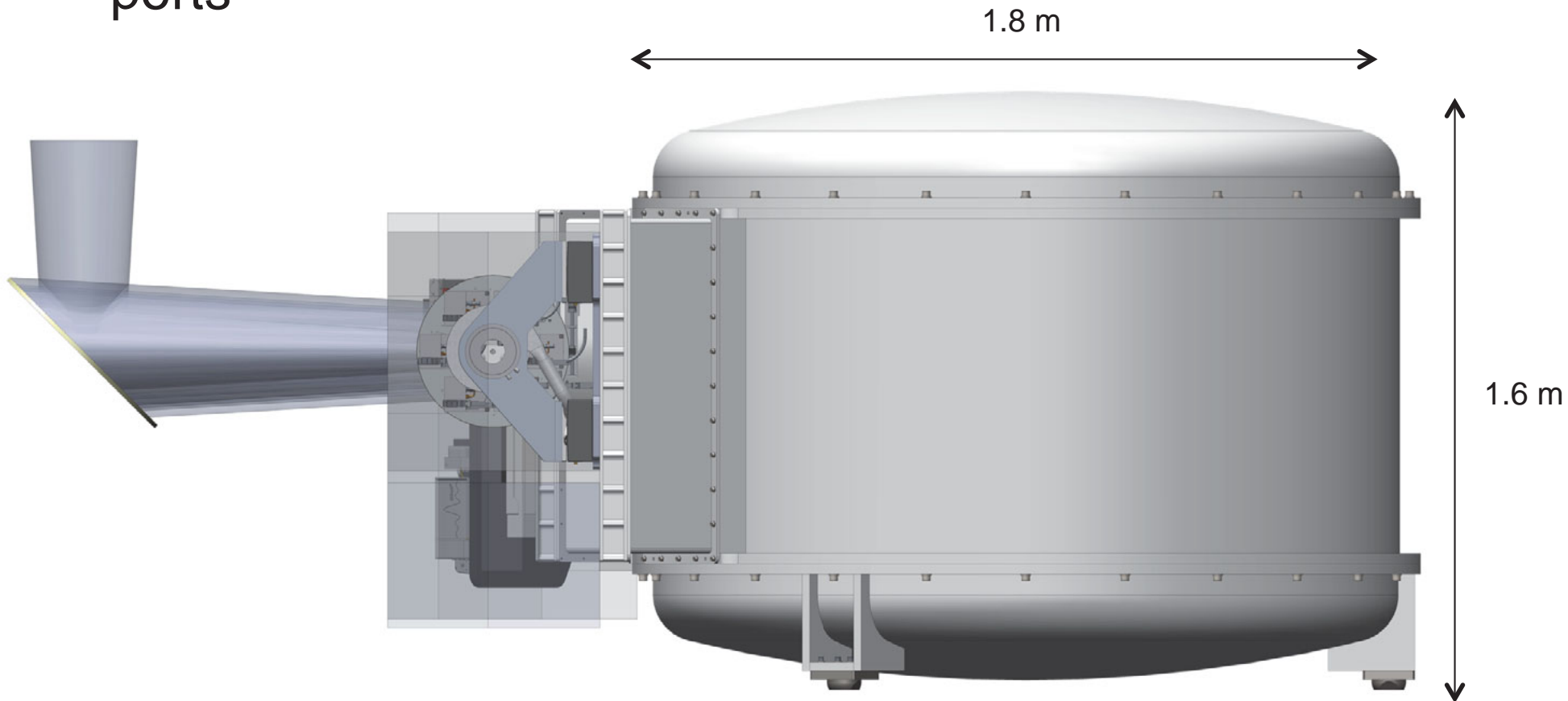
PDR 2016



Instrument specifications

GMT

Mass budget: ~1 tonne cryostat, ~1 tonne instrument
Located at one of the folded Gregorian instrument ports

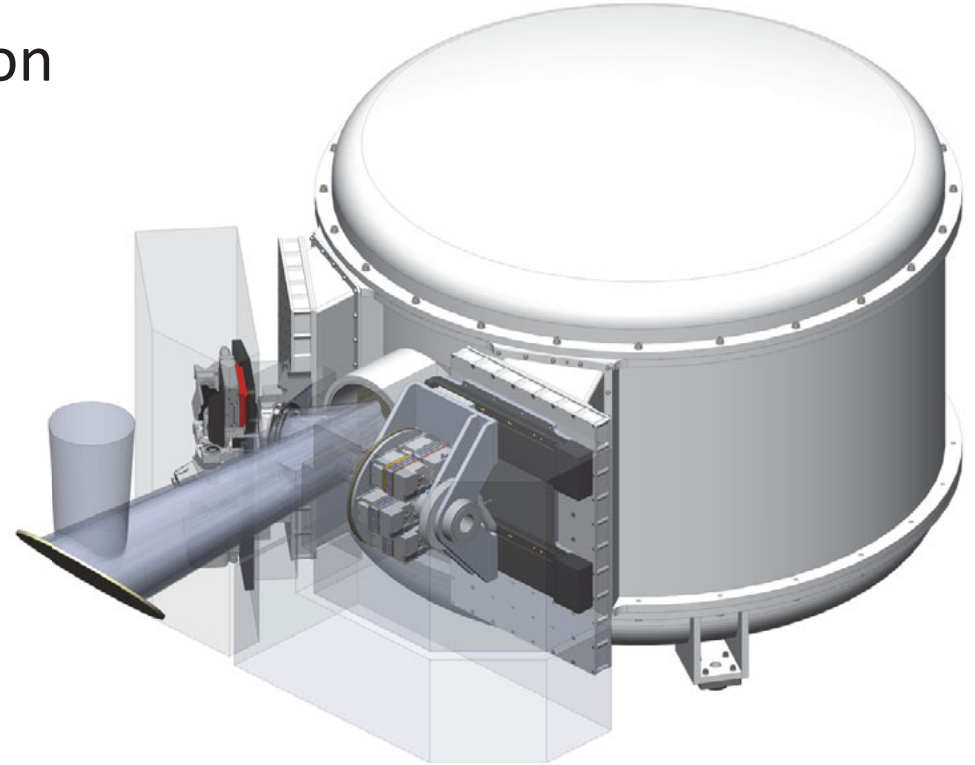
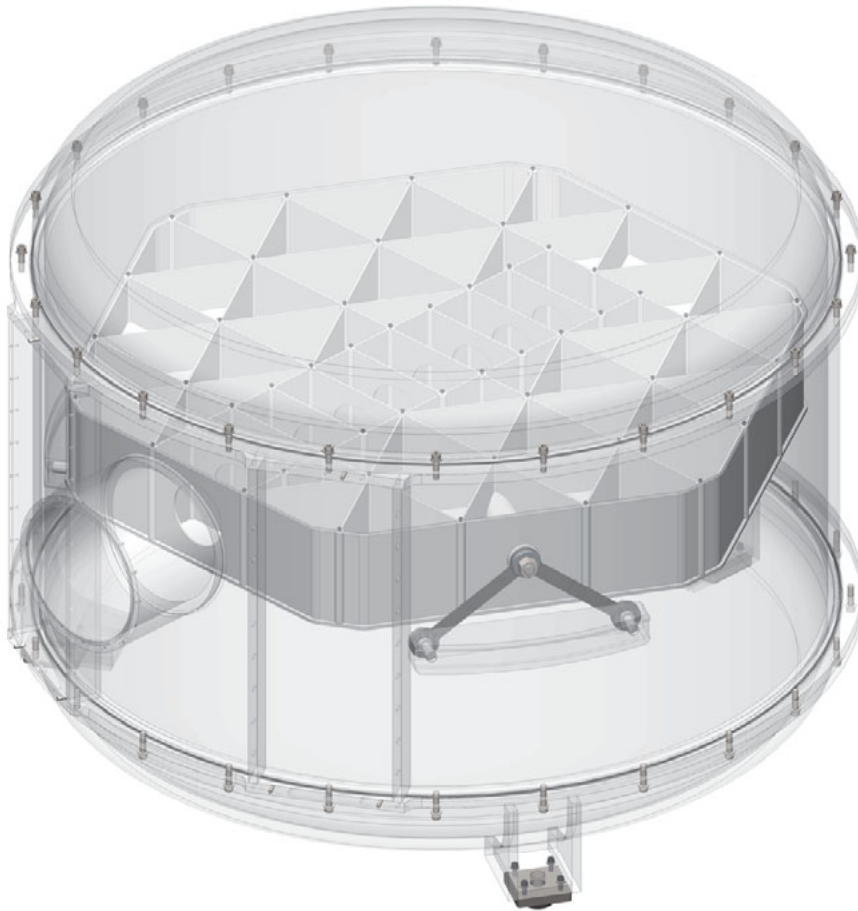




Instrument specifications

GMT

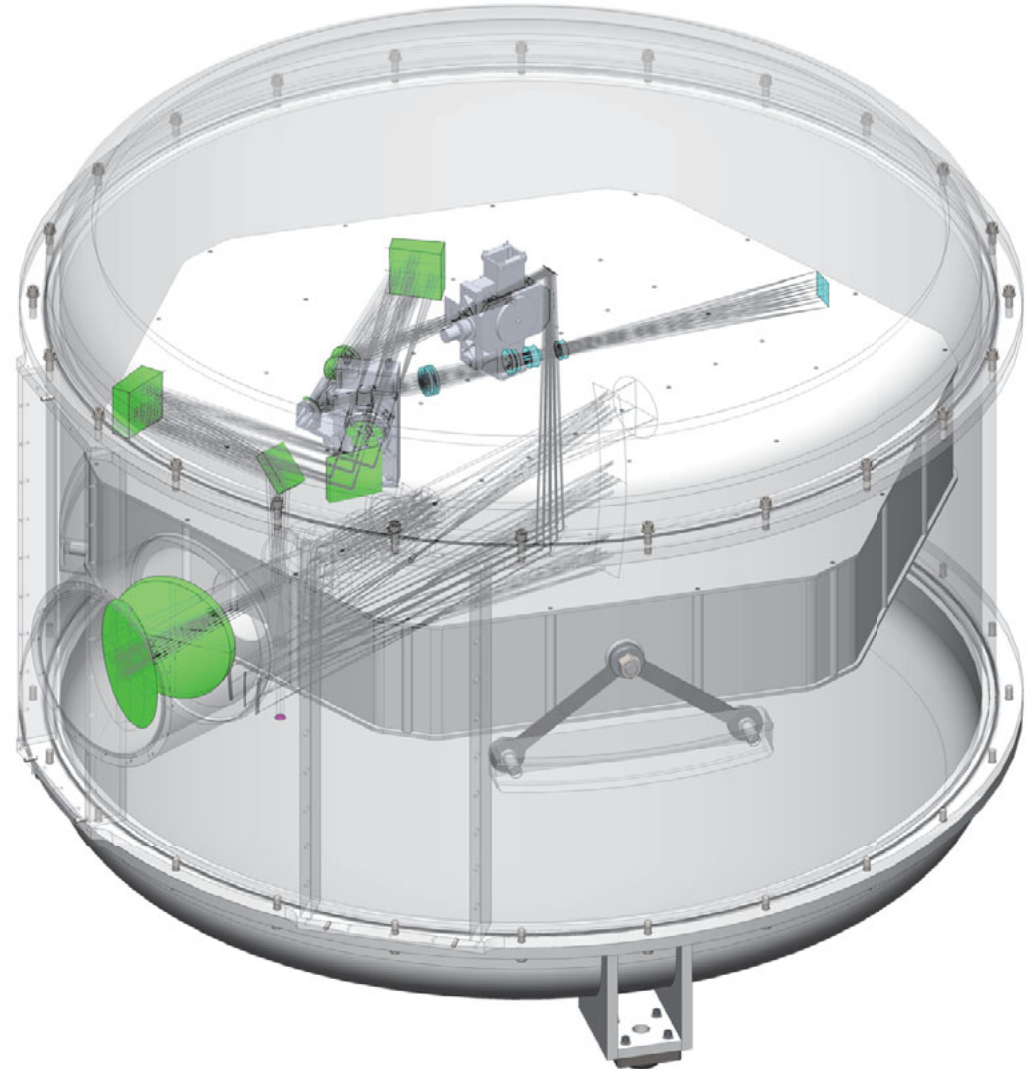
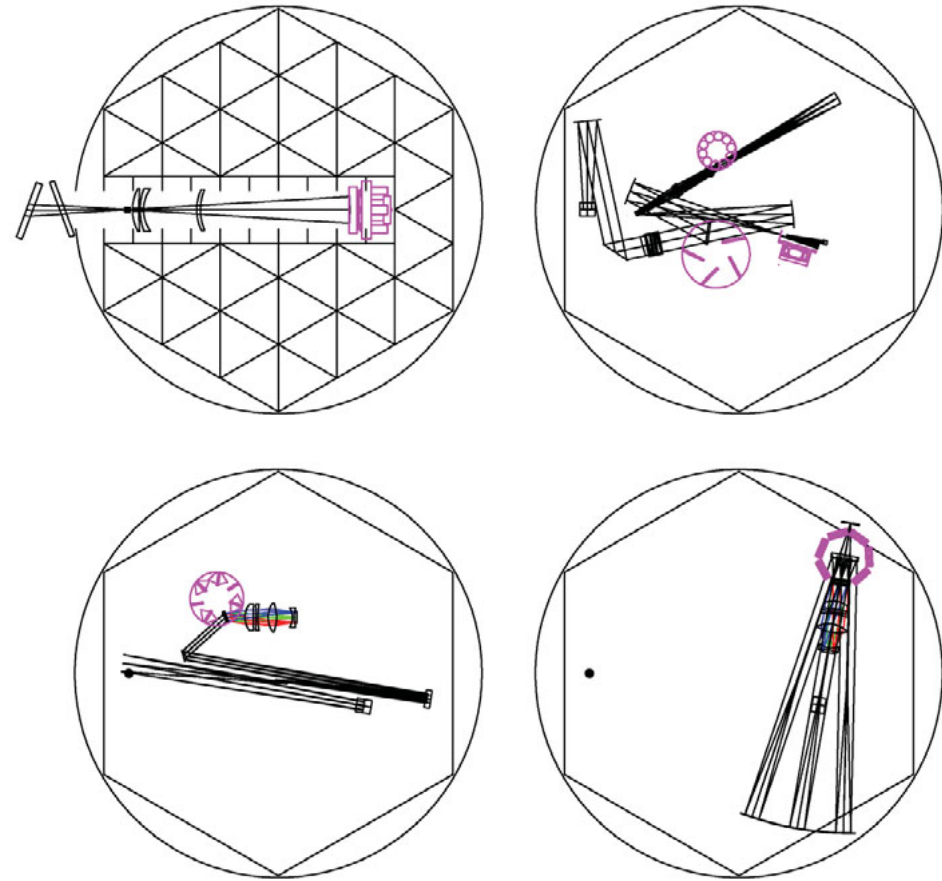
NGSAO and LTAO WFS hosted on cryostat





Instrument specifications

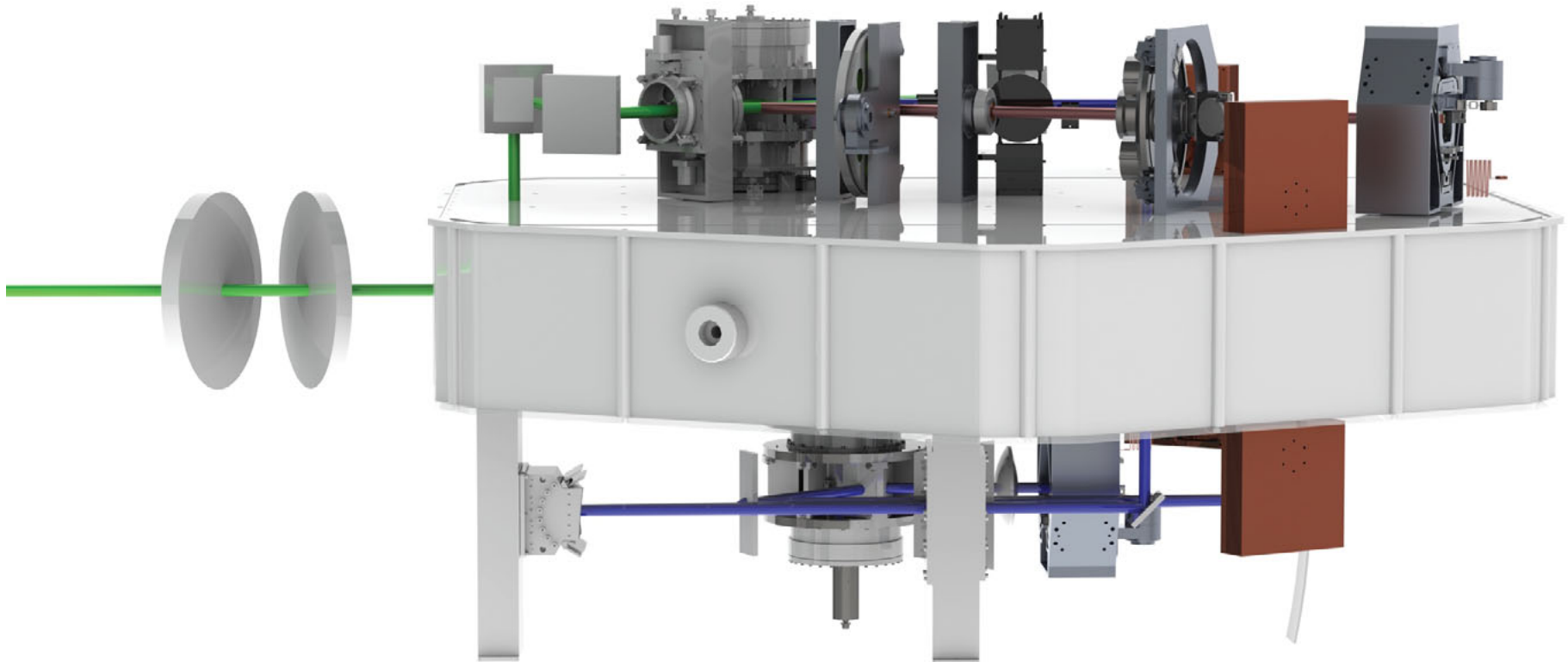
Packaging is a challenge,
but near completion





GMTIFS – physical layout

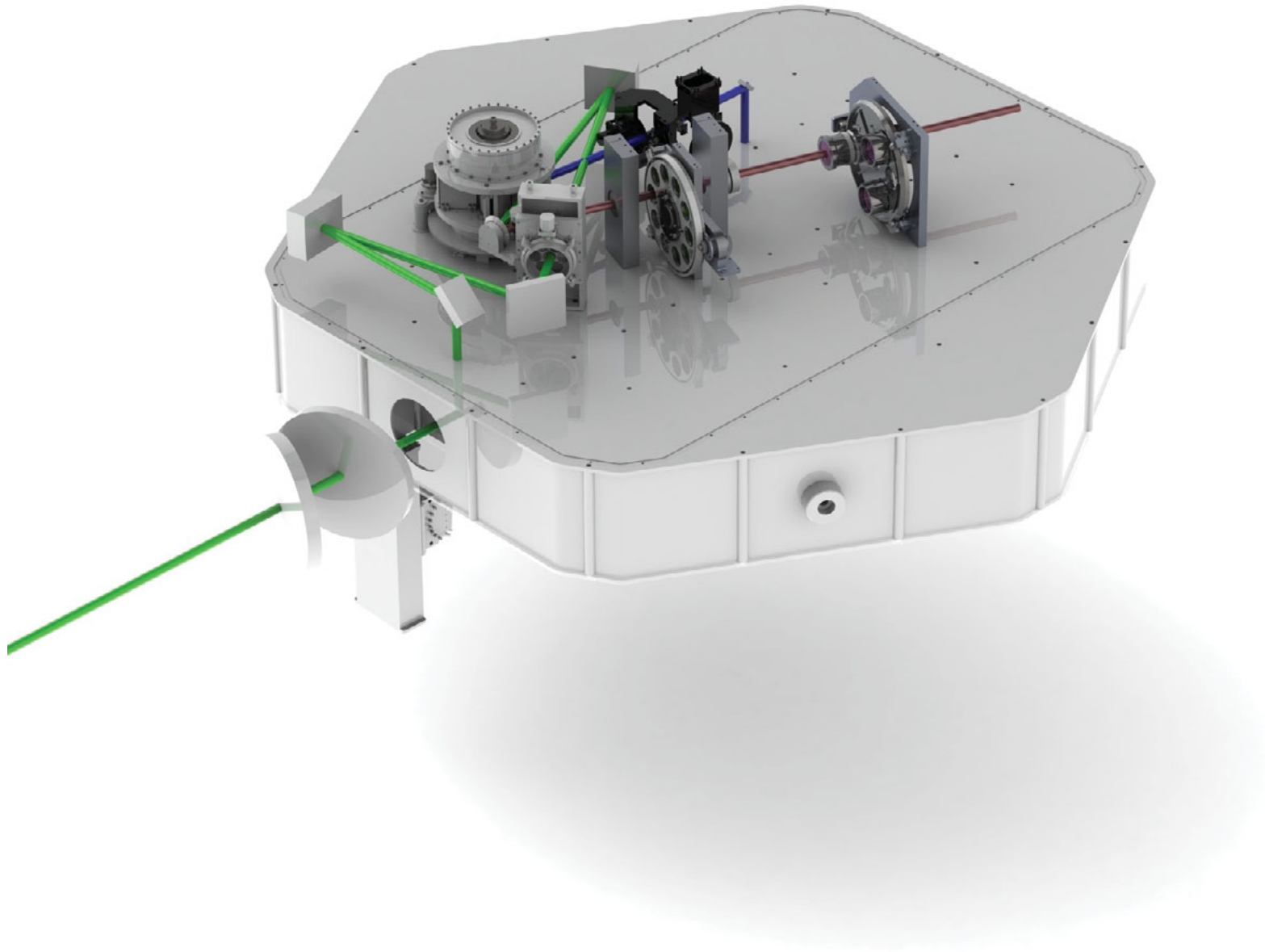
GMT





GMTIFS – physical layout

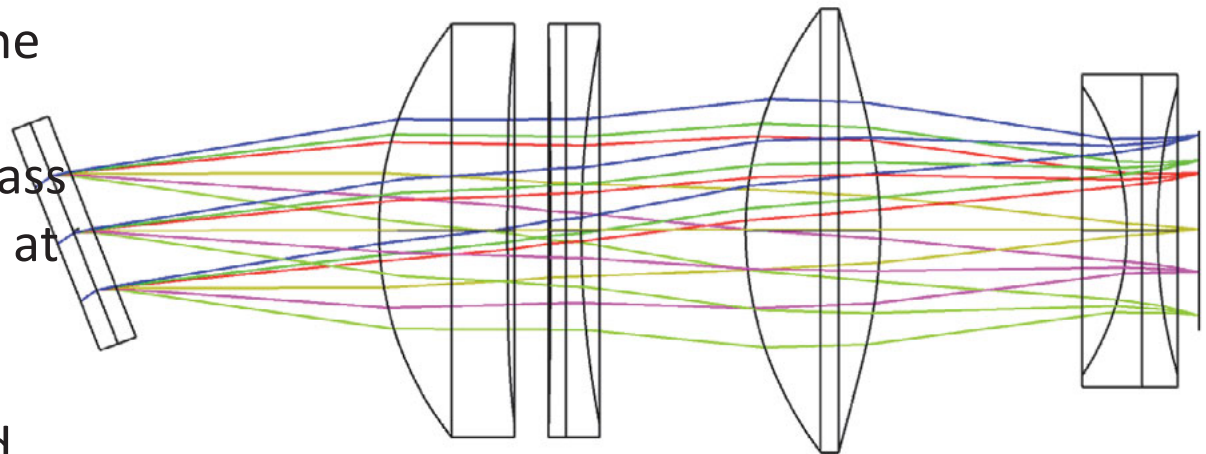
GMT





Refractive IFS camera

- ❑ CoDR 3-mirror anastigmat camera design deemed risky
- ❑ Refractive IFS camera design allows cryostat size reduction
- ❑ Only four elements:
 1. BaF₂ asphere on the concave side
 2. Ohara S-NPH2 glass leads to losses at 2-2.5 μm
 3. CaF₂ with tricky asphere on second convex face
 4. Infrasil 302



100 mm



Current throughput estimates

GMT

Wavelength range	Y	J	H	K
IFS (R~10,000)	0.33	0.35	0.39	0.35
IFS (R~5,000)	0.37	0.43	0.46	0.43
Imager	0.46	0.52	0.55	0.47

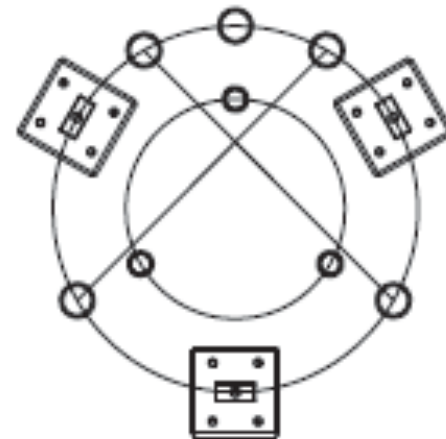
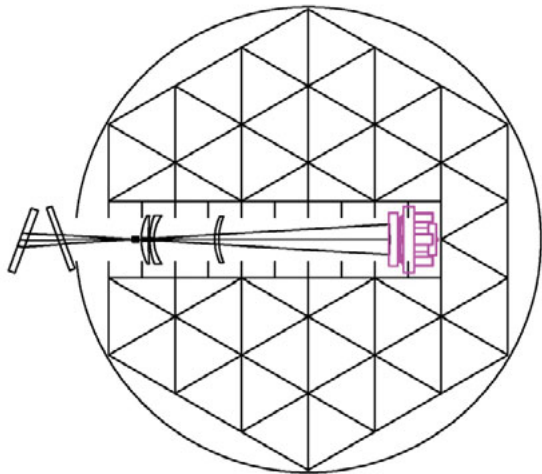
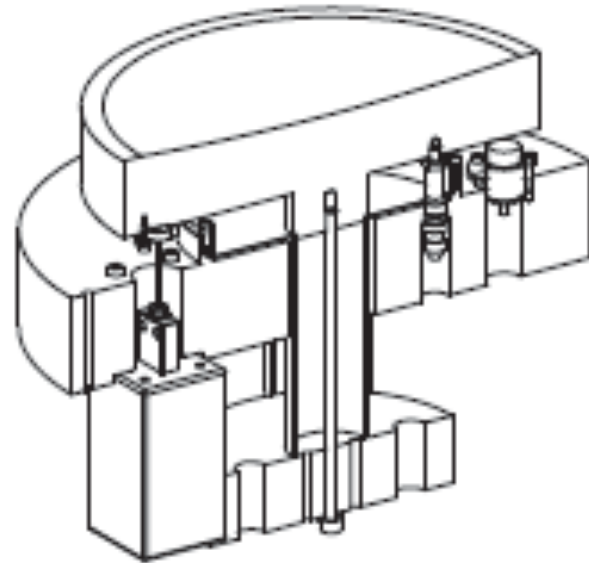
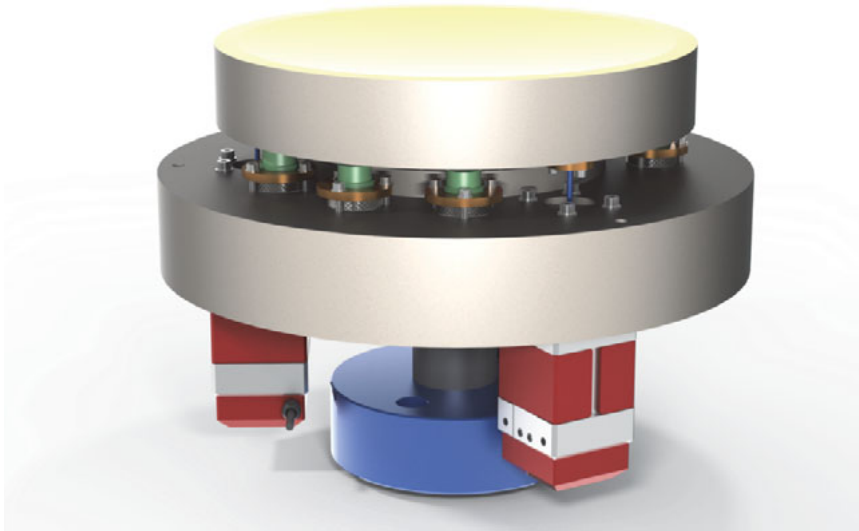
(excluding telescope and atmospheric transmission plus detector QE)



Instrument specifications

GMT

High sky coverage AO with LTAO
(Espeland++ 9912-42)





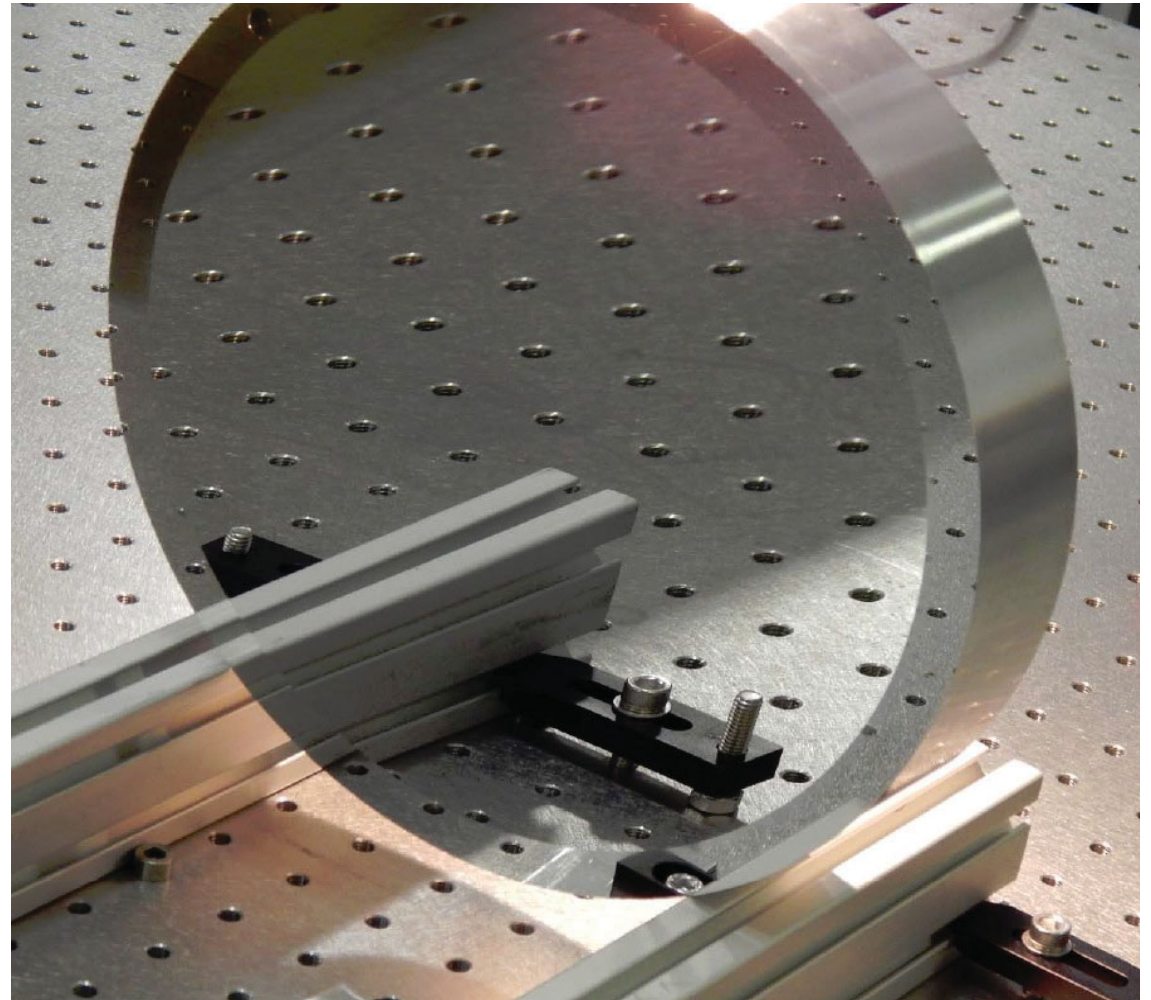
Beam-steering mirror

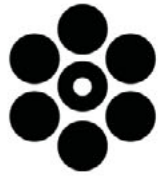
GMT

BSM may be first production optical element of the GMT AO system optics

Testing for:

- surface figure and roughness
- mechanical control of the BSM (challenging tolerances & high dynamic range)

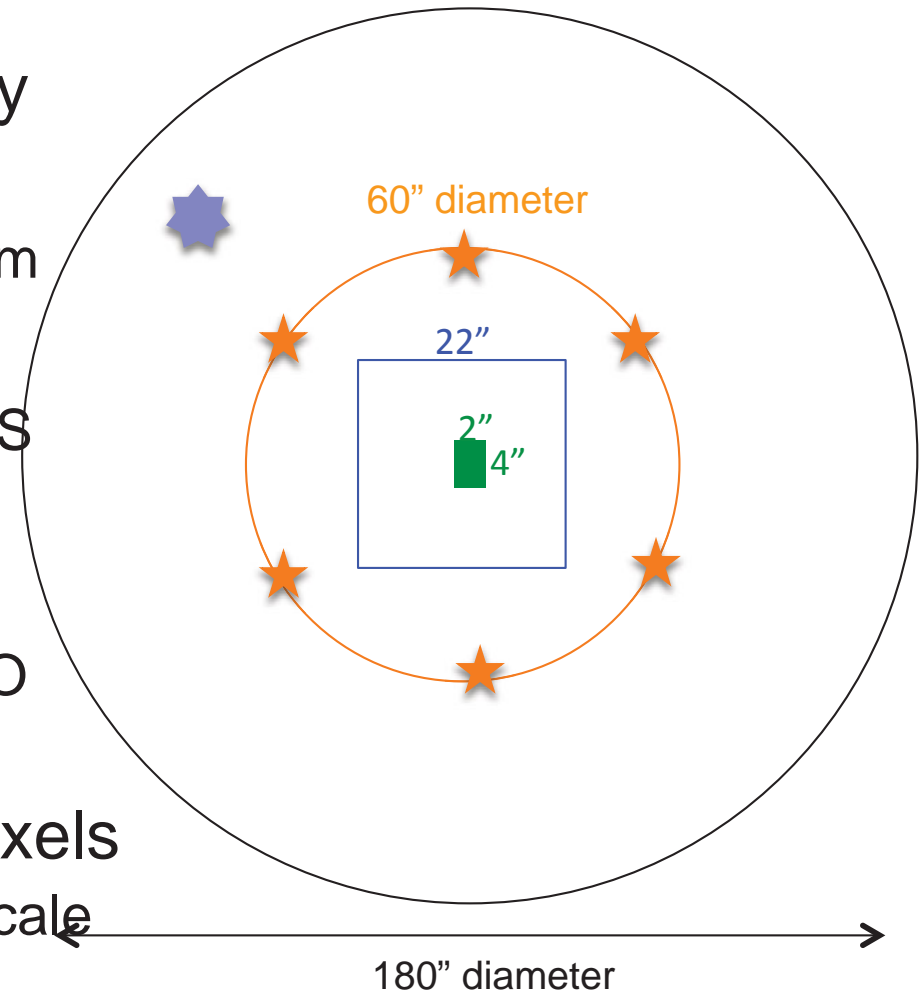




GMTIFS fields

GMT

- ❑ 180" diameter field passed by GMT
 - ▶ Partial correction by ASM system
- ❑ 60" diameter LTAO asterism
 - ▶ Externally reflected to laser WFS
- ❑ 22"x22" imager science field
 - ▶ Central field picked-off by fold
 - ▶ Field matched to expected LTAO corrected field
- ❑ 4"x2" IFS field @ 50mas spaxels
 - ▶ A range of field sizes and IFS scale





AO system basics

GMT

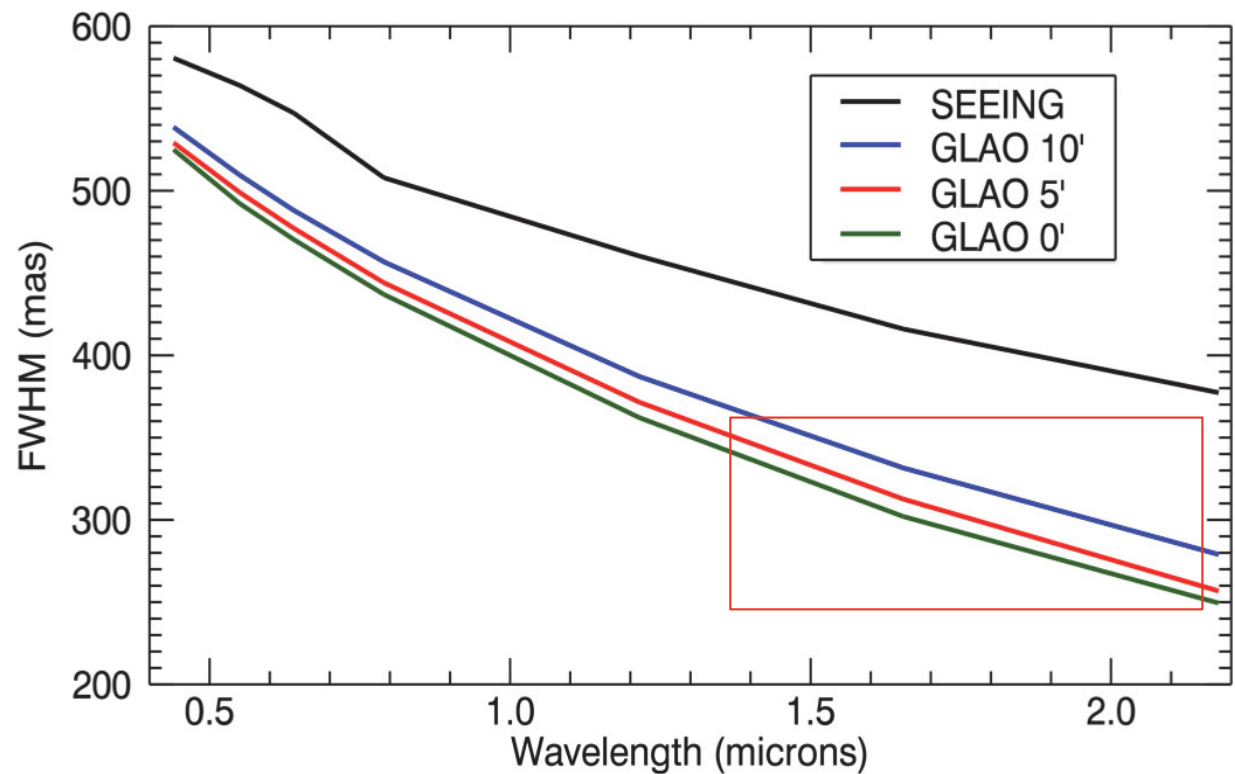
- ❑ Spatial, not spectral, guide field split
 - ▶ $\lambda < 1 \mu\text{m}$ external NGS AO/LTAO system
 - ▶ $1 < \lambda < 2.5 \mu\text{m}$ OIWFS Tip-Tilt and Truth
 - ▷ access 3 arcmin guide field with MOAO correction
- ❑ Warm optical system
 - ▶ Active M1 – Aluminum (at first light)
 - ▶ Adaptive M2 – Aluminum (at first light)
 - ▶ Pupil steering M3 – Gold
 - ▶ Single warm cryostat dichroic pressure window (CaF_2)
- ❑ No independent AO feed
 - ▶ Instrument integrated into delivering the AO corrected field
- ❑ NGS AO – external optical system
 - ▶ Optical Pyramid WFS (Arcetri Observatory)
- ❑ LTAO – external (but expected to be a GMT/ANU collaboration)
 - ▶ OIWFS – Internal Tip-Tilt + True (low read-noise avalanche photodiode likely)
 - ▶ MOAO – Corrected off-axis star (cooled DM – trade study underway)
- ❑ GLAO – default operations for telescope phasing



Ground Layer Adaptive Optics

GMT

- GLAO is default mode of operation for mirror phasing
- FWHM ~ 250-350 mas
- Early commissioning mode for GMTIFS
- Minimal dependence on AO WFS components





Natural Guide Star Adaptive Optics

GMT

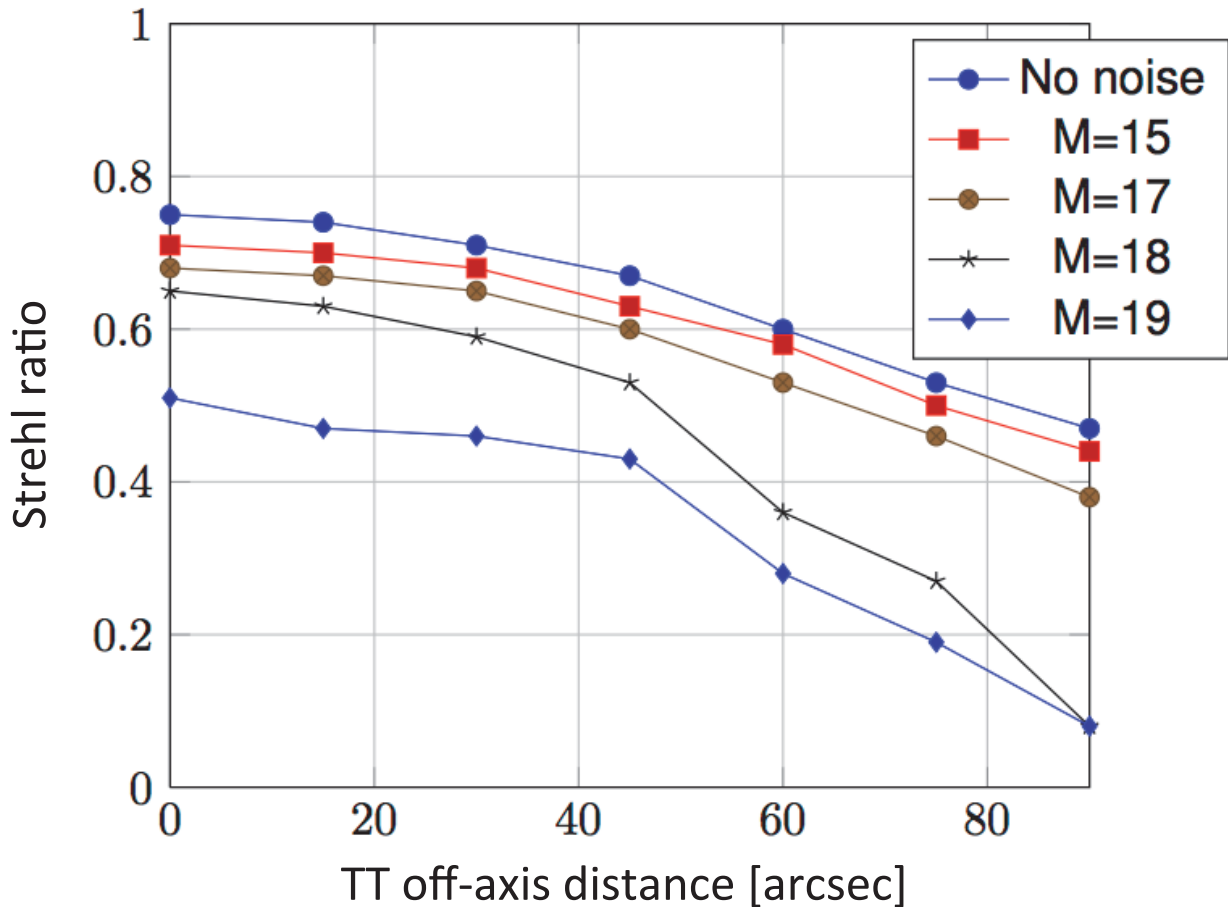
- ❑ NGS AO simulations
 - ▶ Including wind shake (75th %-ile used for baseline)
- ❑ Instrumental wavefront error budget
 - ▶ Challenging but tractable
 - ▶ Non-common path correction off-loaded to ASM
 - ▶ Slow flexure correction from OIWFS
- ❑ Require K-band Strehl $S_K > 75\%$; simulations show:
 - ▶ $M_V < 8 \rightarrow S_K \sim 89\%$
 - ▶ $M_V < 12 \rightarrow S_K \sim 74\%$



Laser Tomography Adaptive Optics

GMT

- ❑ On-axis field
- ❑ Off-axis guide star with own DM (MOAO)
- ❑ Including wind shake
 - ▶ 75th %-ile conditions
- ❑ Requirement: $S_K > 0.4$
- ❑ Sky coverage trades with Strehl

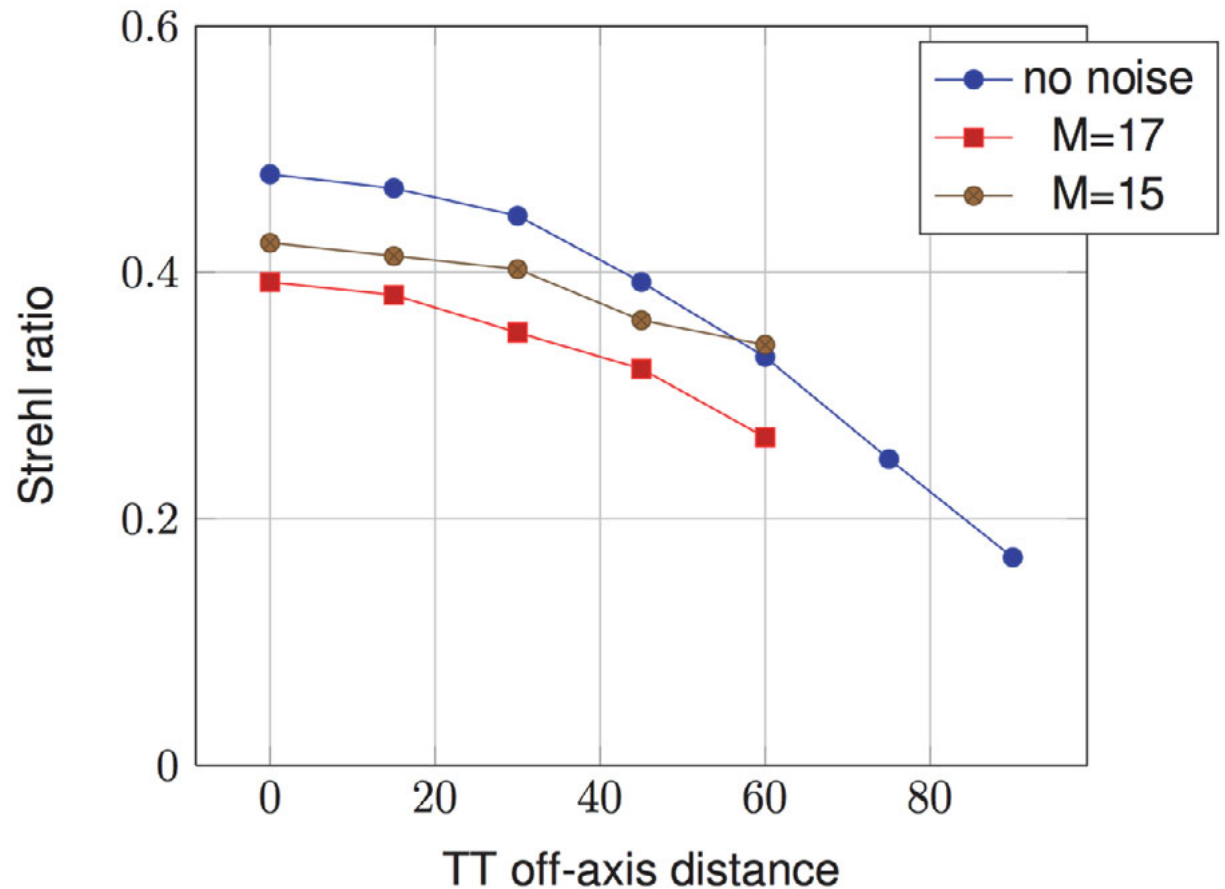




LTAO *H*-band performance

GMT

- Requirement:
 $S_H > 30\%$ for
50% of sky
at $b \sim 90^\circ$
- Simulations
indicate that
 $\sim 80\%$ sky
coverage
likely





GMTIFS simulations

GMT



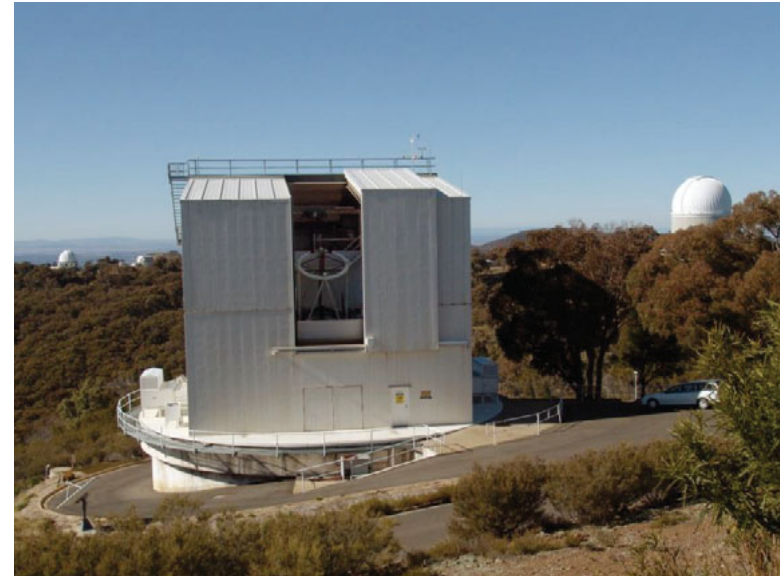
Data simulation/reduction: PyWiFeS

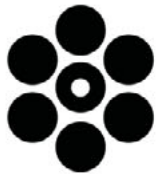
GMT

<http://www.mso.anu.edu.au/pywifes/doku.php>

[Childress, Vogt, Nielsen & Sharp, 2014, ApSS, 349, 617]

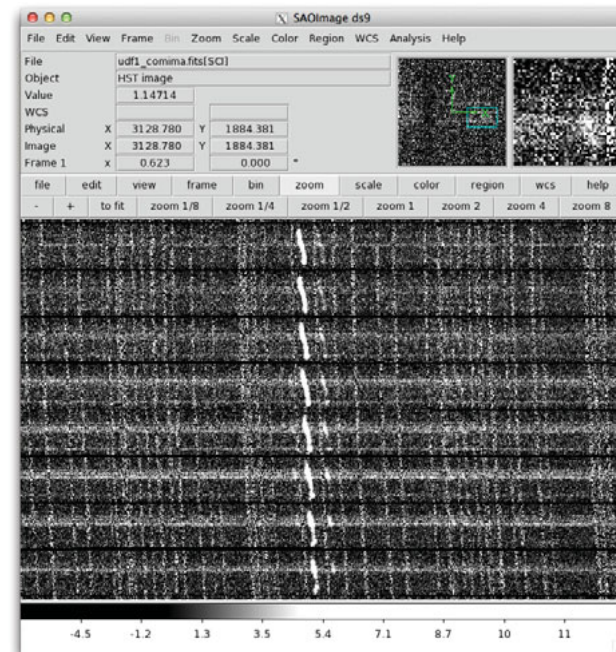
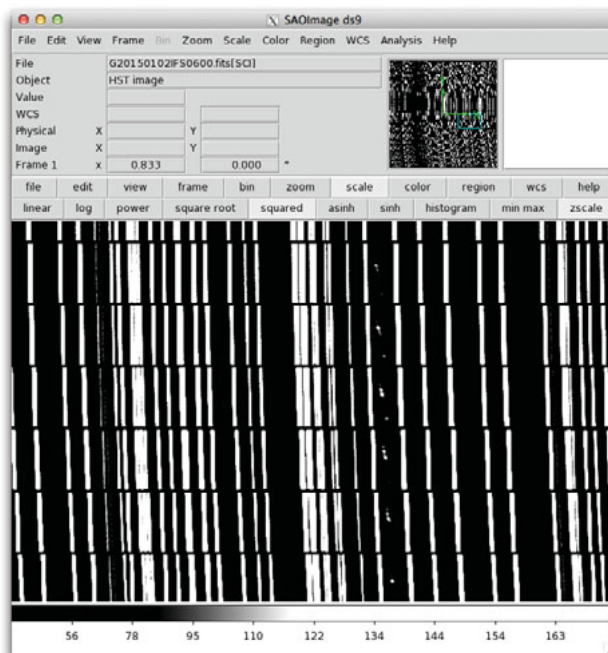
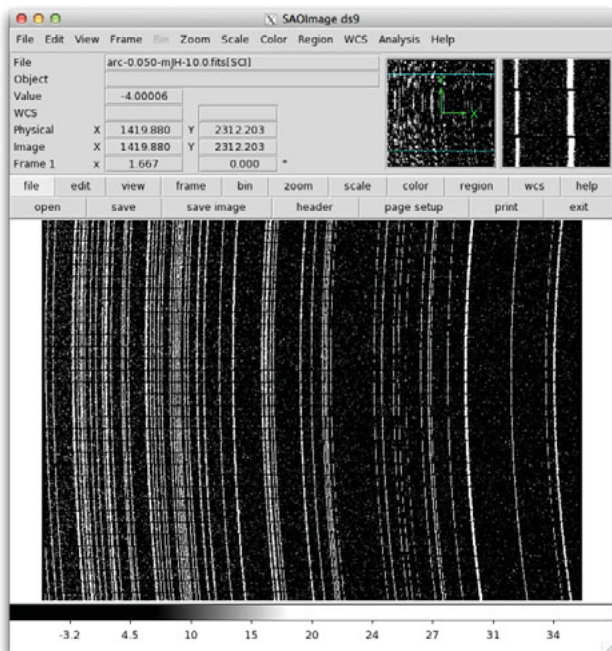
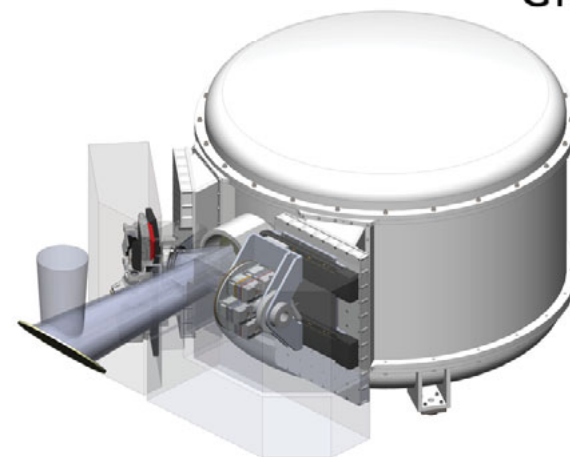
- ❑ Quick-look pipeline: cut down version of science pipeline
- ❑ Daytime and library calibrations
- ❑ Integrated with acquisition





GMTIFSsim – instrument simulator

GMT





GMTIFSsim – instrument simulator

GMT

IFSSim: Observation Status Tool, v. 1.0

File Tools

Telescope

Object: Disk galaxy
RA (J2000): 82:28:28.448
Dec (J2000): -65:14:45.90
RA Offset: 8.000 arcsec
Dec Offset: 8.000 arcsec
P Offset: 8.000 arcsec
Q Offset: 8.000 arcsec
LST: 83:31:49.00
Airmass: 1.147
Position angle: 0.00 degree
Flaring camera:

Adaptive Optics

Mode: LTAO+GMS
High-order rate: 2000.0 Hz

GMS

RA (J2000): 82:28:27.358
Dec (J2000): -65:14:49.20
GM rate: 2000.0 Hz
TWFS rate: 2000.0 Hz
TWFS signal: ADC
FCMS rate: 10.0 Hz
IFPS rate: 0.1 Hz
TWFS rate: 1.8 Hz

CGM

P offset: arcsec
Q offset: arcsec
Size: pixel
Frame rate: Hz

GMTFS: Idle Executing Disk_Arc_IFS_50_rpt.tbl

IFS Data

Imager Data

Para-Optics

Tracking mode: Position Angle
Cold stop angle: -33.82 degree
ADC mirror angle: -33.82 degree
ADC offset angle: 29.38 degree
Science selector: ZHS IFS/WFS

Calibration

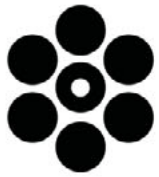
Encoder cover: Open
Feed: In
Shutter: Open
ND Filter: ND1 (100%)
Source: Ar Xe Q He

IFS

File name: J20134921/IFS0157
Focal plane: Clear (50 mas) Mask
Image scale: 50 mas/pixel
Grating: gr4 (R=5,000)
Focus: 8.000 m
Exposure time: 10.0 s
Coadds: 1
Repeats: 1
Remaining: 0.0 | 8 | 0
Read mode: Fowler Sampling
N/Fowler: 1-1
N/read:
N/drop:

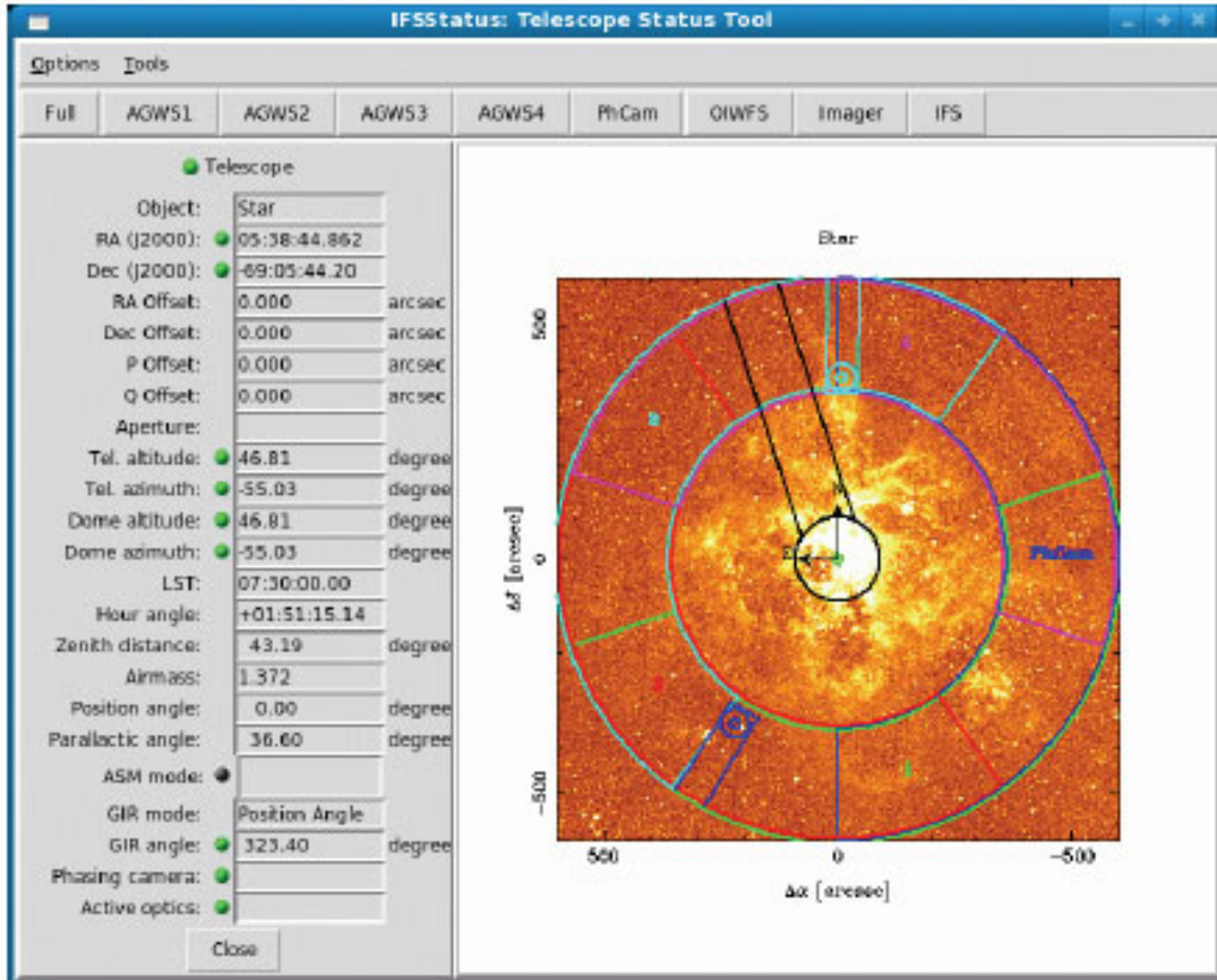
Imager

File name: J20134921/IMA0157
Focal plane: Clear Mask
Filter: R B
Utility: Clear Mask
Focus: 0.000 m
Exposure time: 4.0 s
Coadds: 1
Repeats: 1
Remaining: 0.0 | 8 | 0
Read mode: Fowler Sampling
N/Fowler: 10-10
N/read:
N/drop:



Acquisition process

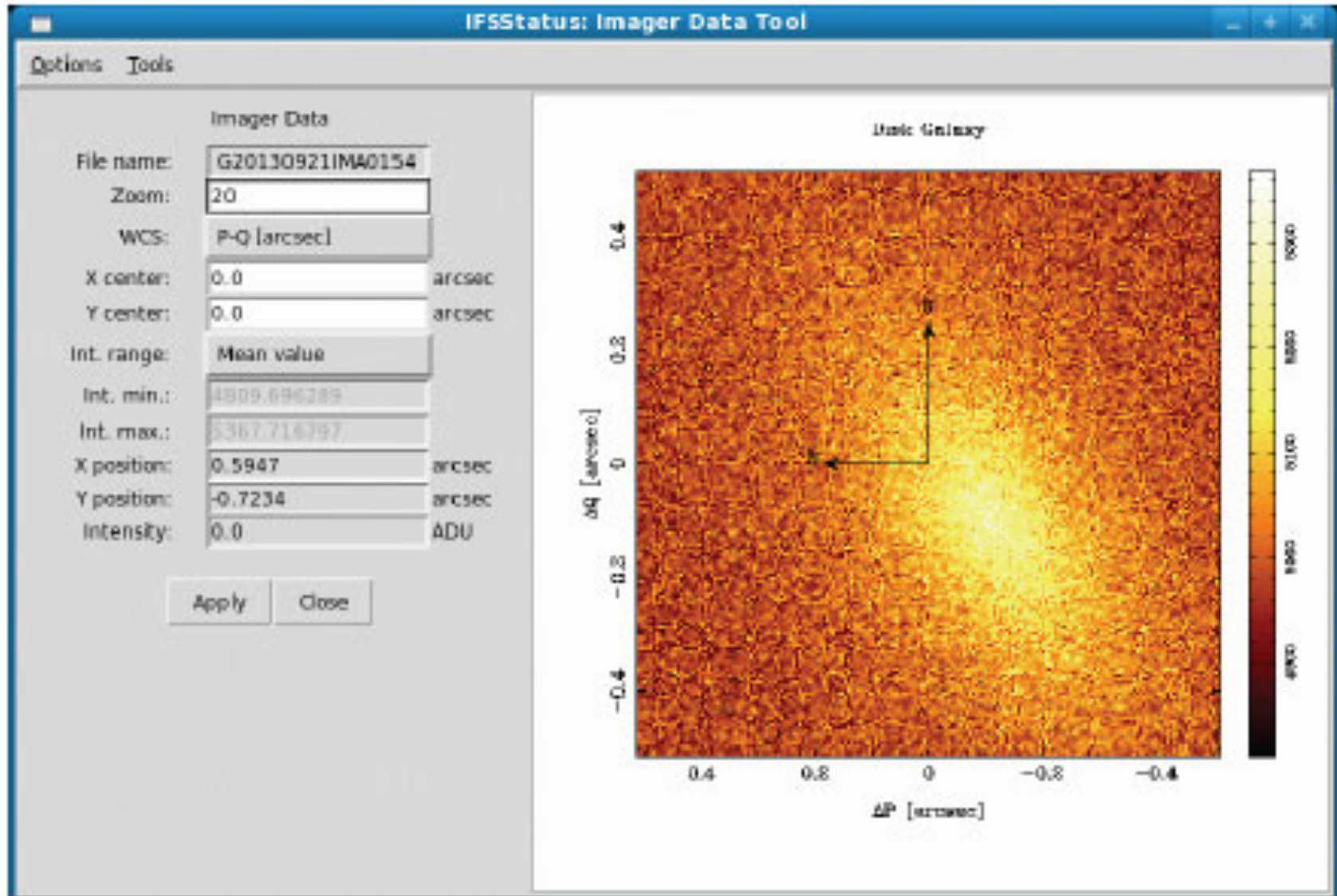
GMT





Simulated data

GMT



Operational Concepts

GMT

Observation File

Observation File	# Exps	Run
↳ Disk_DG_Acq_IFS_50_mjH_1_IMA_Kn	6	
↳ position.0	1	<S
↳ position.1	1	
↳ position.2	1	P
↳ position.3	1	P
↳ position.4	1	P
↳ position.5	1	P
↳ Disk_DG_Sci_IFS_50_mjH_1_IMA_Kn_	4	

Default Class Selections

- Observation
- Simulation
- Adaptive Optics
- Targets
- GMTIFS-General
- GMTIFS-IFS
- GMTIFS-imager
- Sequence

Sequence:

	P Offset	Q Offset	Guiding	NGWS	OIWS
Pos. 0:	0.0	20.0	Off	Offset	Freeze
Pos. 1:	0.0	0.0	On	Offset	Offset
Pos. 2:	0.0	0.0	On	Offset	Offset
Pos. 3:	0.0	0.0	On	Offset	Offset
Pos. 4:	0.0	0.0	On	Offset	Offset
Pos. 5:	0.0	0.0	On	Offset	Offset

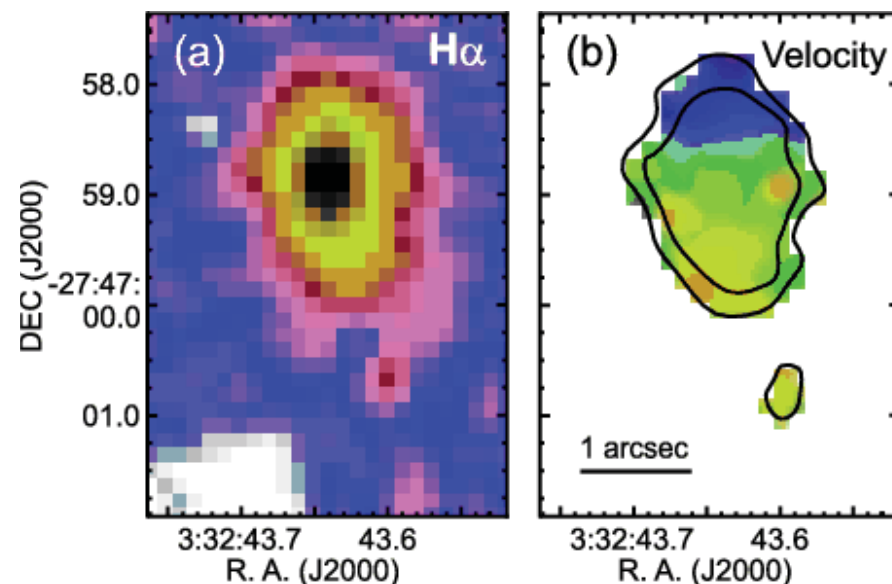
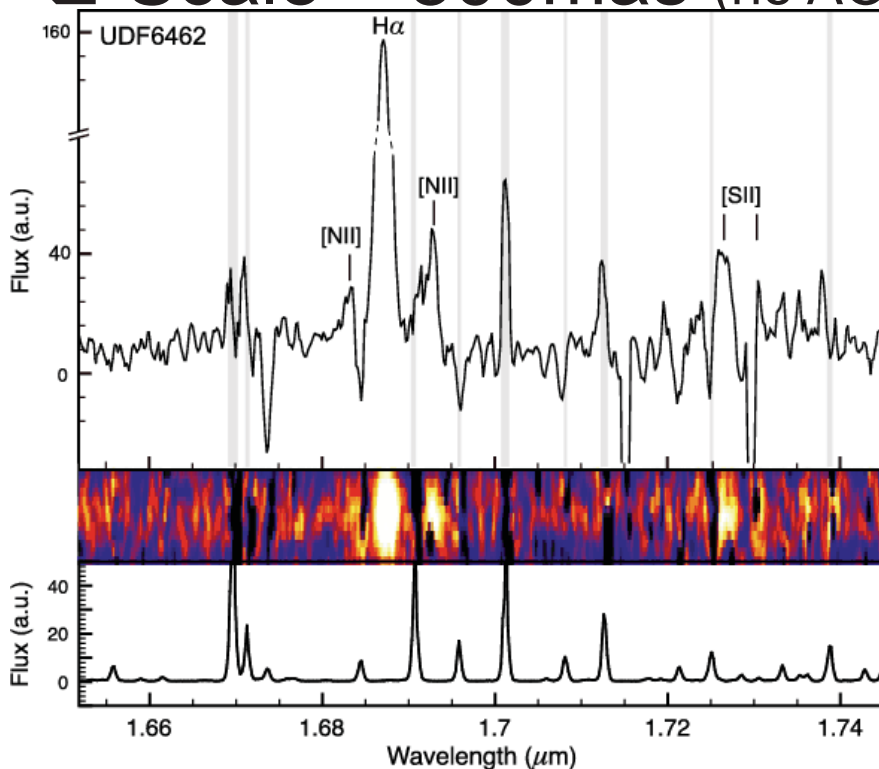
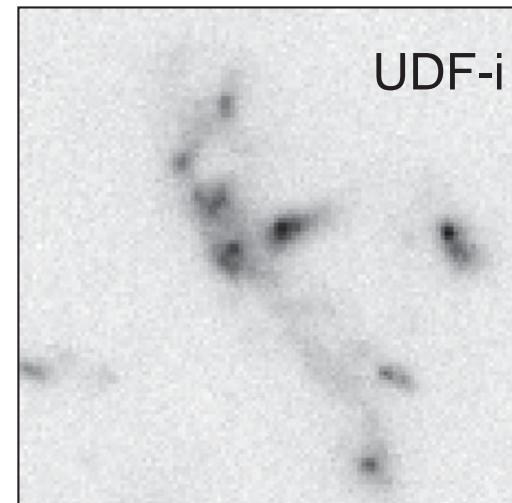
Status: OBSERVING Observing sequence 0.0

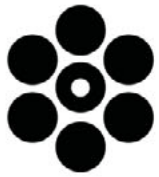


UDF6462 @ $z=1.57$

GMT

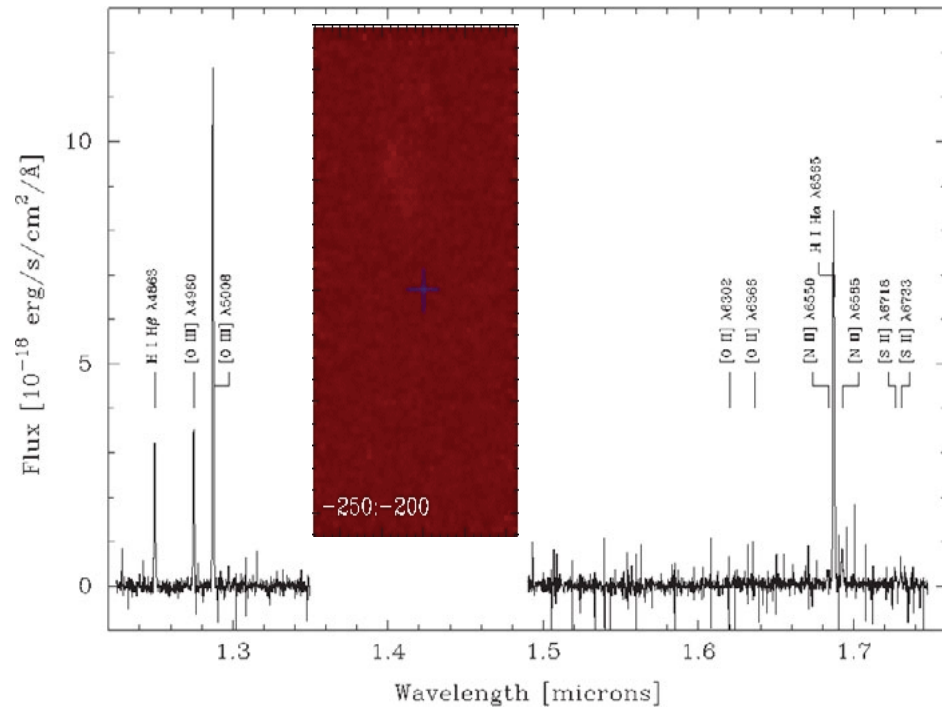
- VLT+SINFONI, 5 hours (Bournaud+ 2008)
- $R \sim 3,000$
- Scale $\sim 500\text{mas}$ (no AO guide star)



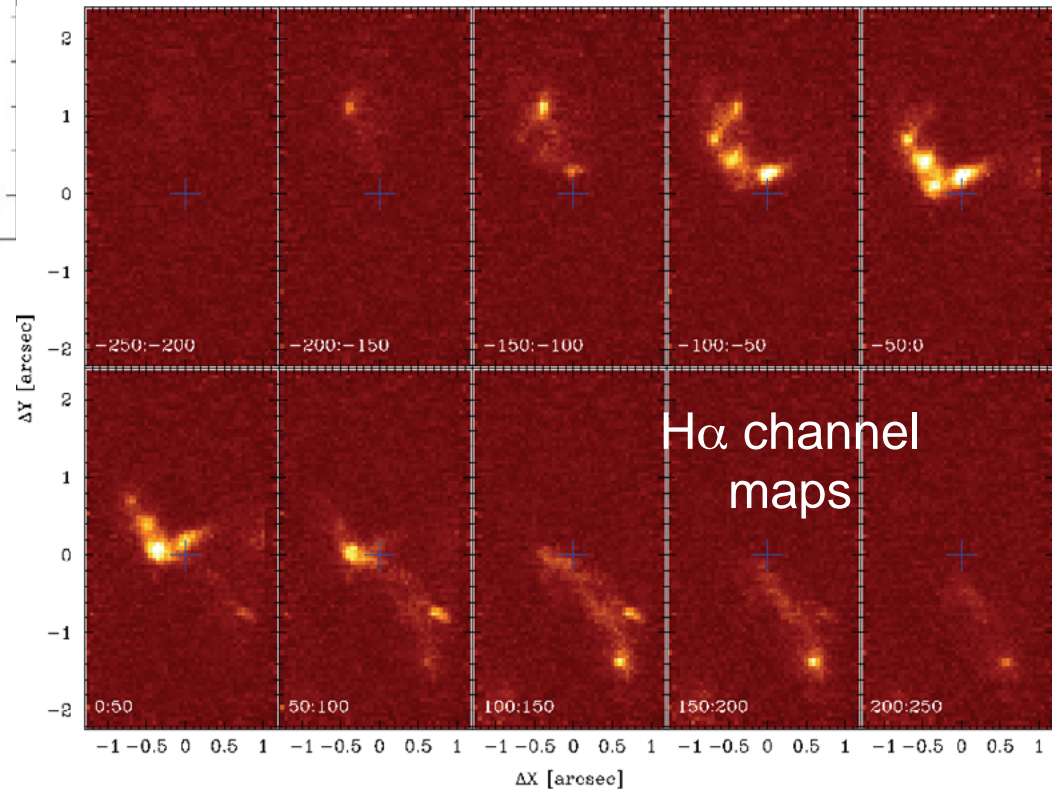
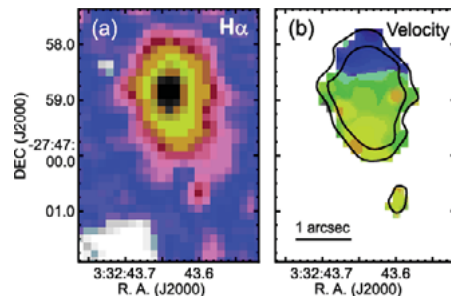
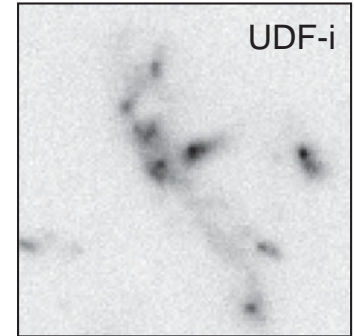


UDF6462 – GMTIFSSim

GMT



- Integration = 9+3 hours
- R ~ 5000
- Scale = 50mas
- Simulate using...
 - ▶ UDF i-band morphology
 - ▶ integrated line flux



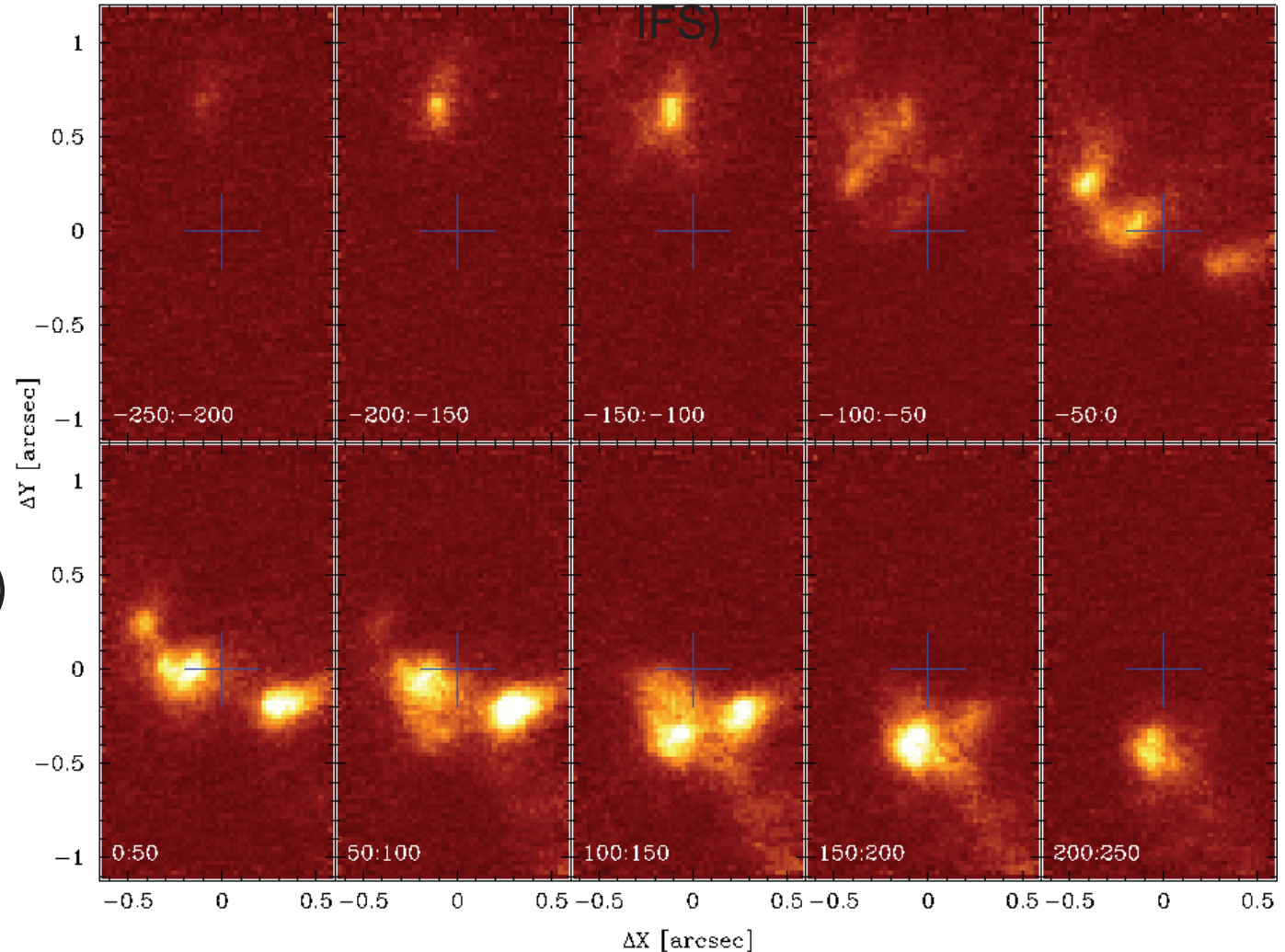


UDF6462 – GMTIFSsim

GMT

Simulation at 25mas/spaxel (x4 resolution of JWST/NIRSpec)

- ❑ High spatial resolution practical on bright clumps
- ❑ Galactic chemistry
- ❑ Photo/shock-driven evaporation
- ❑ Cleanly identify AGN emission
- ❑ $R \sim 10,000$ (30 km/s) observations probe clump dynamics

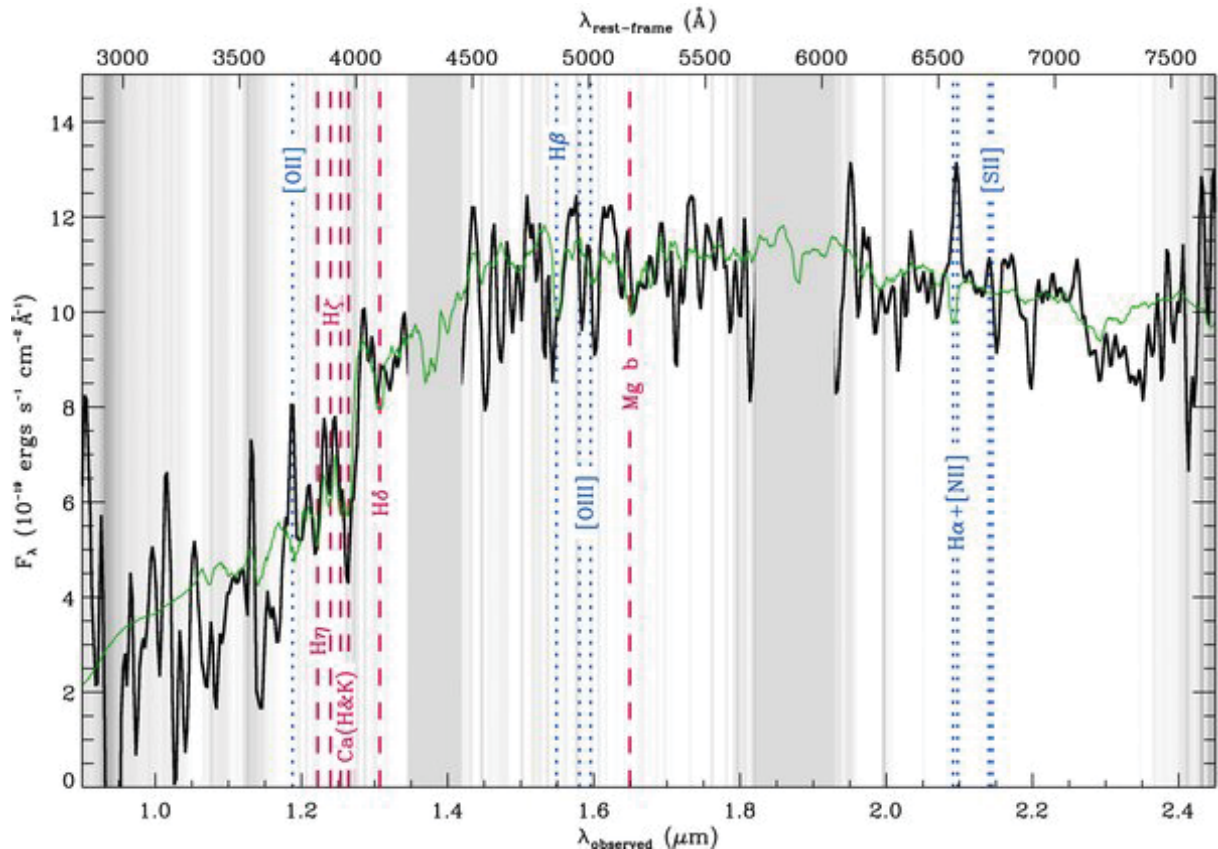
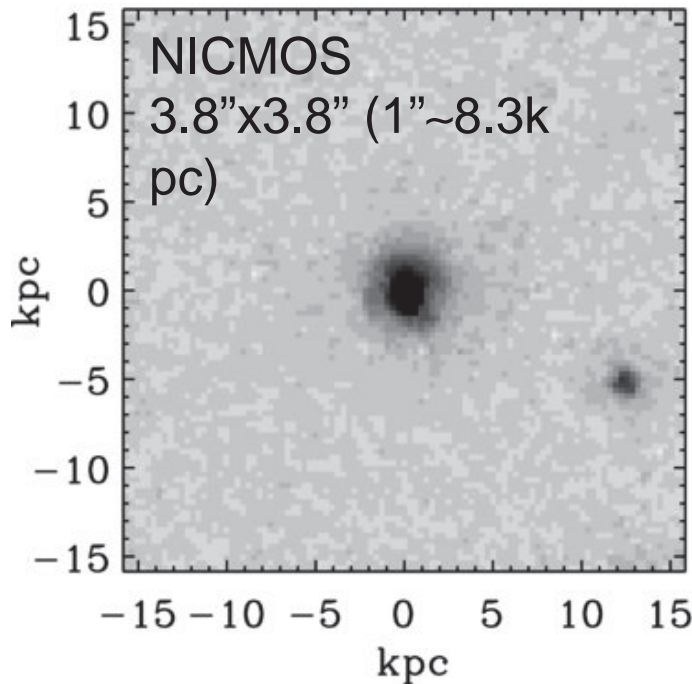




Very massive galaxies

GMT

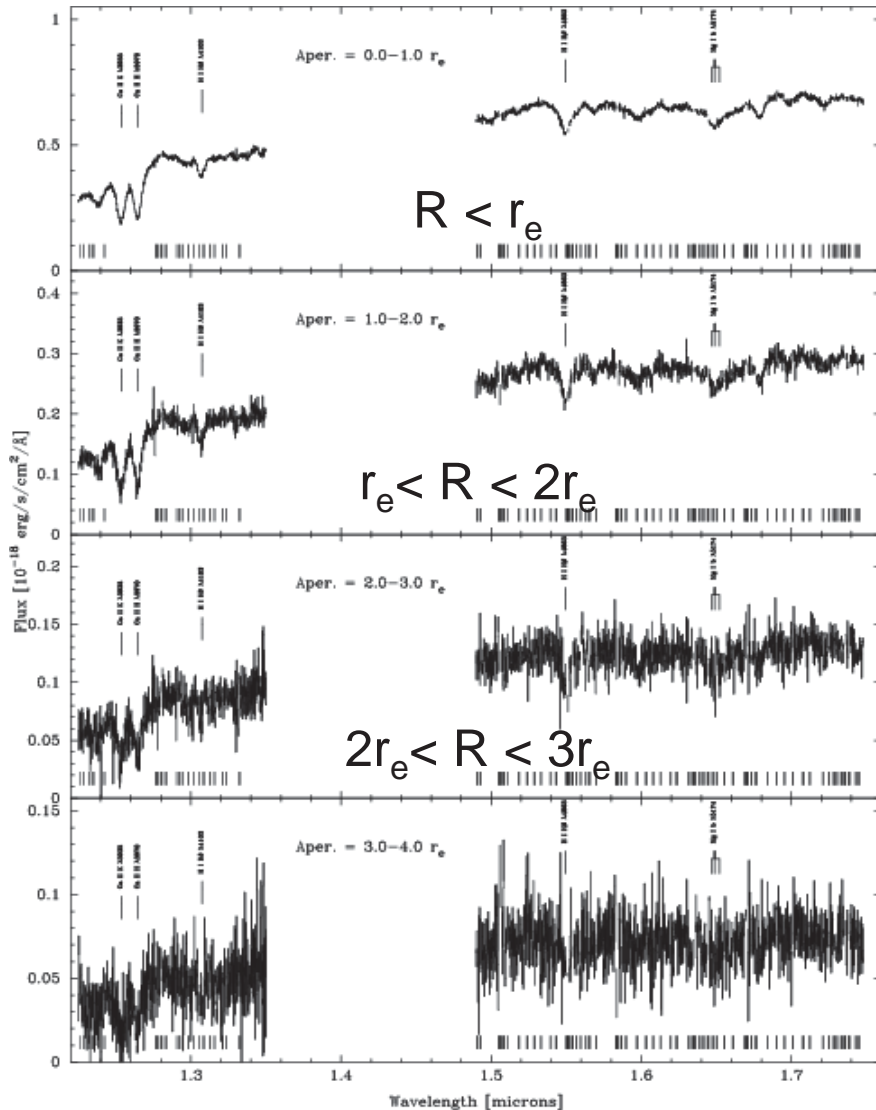
- Gemini-GNIRS 29 hours @ R~320 (i.e. 50A), smoothed
 - ▶ $z=2.1865$, $r_e=0.78\text{kpc}$ [Kriek++ 2009 & Van Dokkum++ 2008]
- Compact sources with high inferred mass



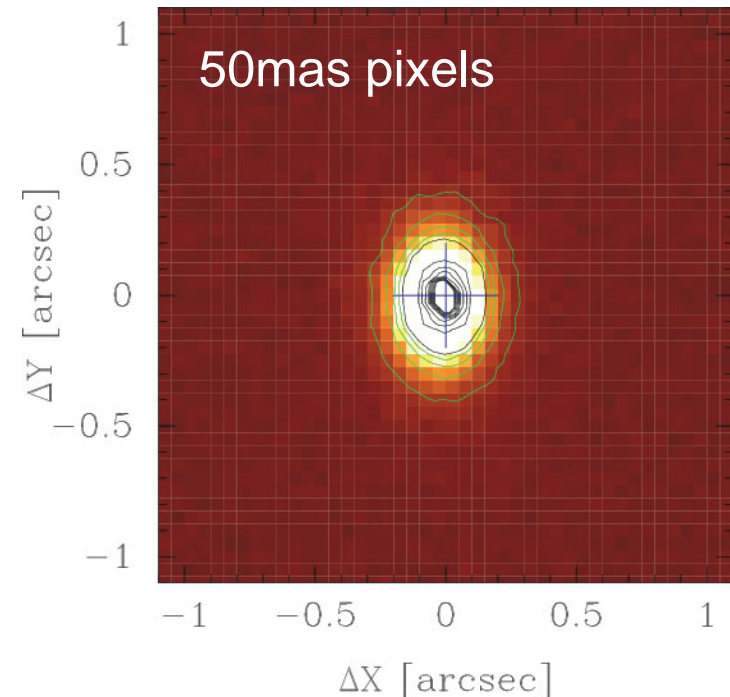


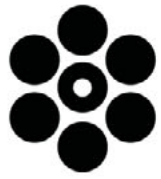
Very massive galaxies – GMTIFSsim

GMT



- 14 hours on-source
- Source profile from Kriek++ 2009
- Dynamical mass confirmation
- Resolve profile below r_e
- Luminosity profile beyond $2r_e$

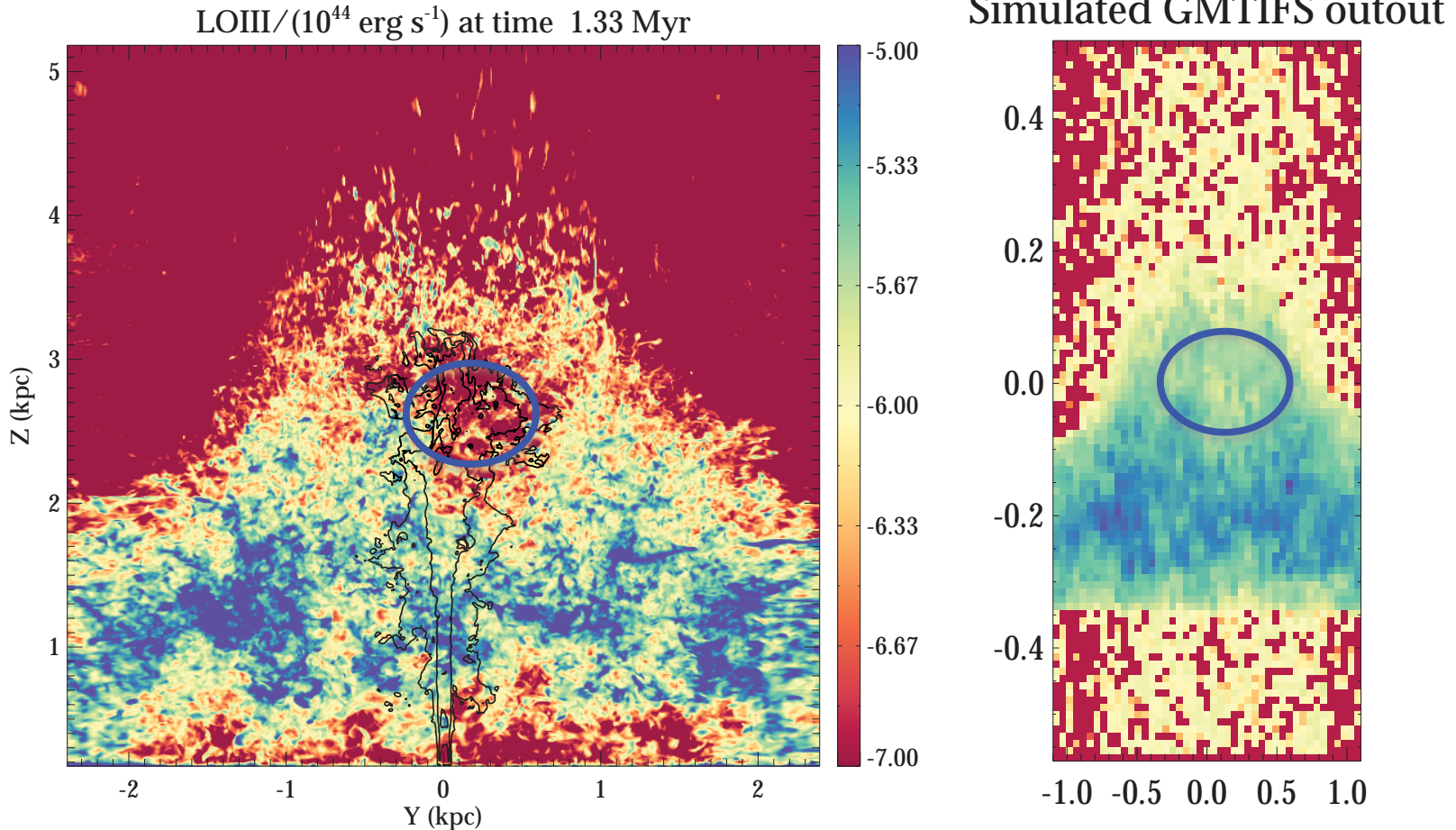




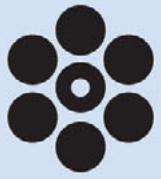
AGN feedback – GMTIFSSim

GMT

MHD simulations of jet/ISM interactions at high redshift



MHD simulations and GMTIFSS ‘observation’ $R \sim 10,000$, 12mas spaxels, 3 hours on-source simulated integration; change in angular resolution from 8m to 25m is sufficient to begin to resolve structures [Mukherjee++ 2016]



Summary

GMT

GMT + GMTIFS will be coming soon to a mountain near you!

